

SUPPLEMENTARY PROSPECTUS
FLYNN GOLD LIMITED [ABN 82 644 122 216]
("the Company")

IMPORTANT NOTICE

This supplementary prospectus (**Supplementary Prospectus**) is dated 13 October 2026 and was lodged with the Australian Securities and Investments Commission (**ASIC**) on that date. ASX Limited (**ASX**) and ASIC take no responsibility for the contents of this Supplementary Prospectus or the Prospectus.

This Supplementary Prospectus supplements the Prospectus dated 25 September 2026 (**Prospectus**) which was issued by the Company and lodged with ASIC on that date. This Supplementary Prospectus must be read together with the Prospectus. Terms used in this Supplementary Prospectus have the same meaning as in the Prospectus unless otherwise defined or the contrary intention appears.

This is an important document and should be read in its entirety. If you do not understand its contents you should consult your stockbroker, accountant or other professional adviser.

The Directors are of the opinion that the changes to the Prospectus pursuant to this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action is needed if you have already subscribed for New Shares and New Option under the Prospectus.

PURPOSE OF THIS SUPPLEMENTARY PROSPECTUS

Under the Rights Issue, the Company was seeking to raise up to approximately \$3.04 million before costs pursuant to a renounceable rights issue on the basis of one (1) New Share for every three (3) Shares held by Eligible Shareholders at an issue price of \$0.015 (1.5 cents) per New Share, with every two (2) New Shares issued under the Rights Issue to be accompanied by one (1) free-attaching New Option. The Rights Issue is partially underwritten by the Underwriter for the Underwritten Amount.

The purpose of this Supplementary Prospectus is to amend the Prospectus to:

- Provide additional information about the potential percentage relevant interest of the Bourke Holding (Colin Bourke and his associated entities) that could be held if all their Entitlements are taken up, not only the sub-underwritten \$100,000 of the Underwritten Amount, and to correct a typographic error in the number of Shares held by the Bourke Holding.
- Update the timetable for the Rights Issue by extending the Closing Date to 21 October 2026 and amending other dates dependent on the Closing Date.
- Provide an updated list of announcements released to ASX since the Prospectus was lodged.

The specific amendments to the Prospectus made by the Company pursuant to this Supplementary Prospectus to give effect to the changes described above are set out below. This Supplementary Prospectus supplements the Prospectus as if those changes noted below are incorporated into the Prospectus:

- Page 4 (timetable): The timetable contained on page 4 of the Prospectus is amended to reflect the extension of the Closing Date to 21 October 2026 and changes to dates dependent on the Closing Date, as announced by the Company to ASX on 13 October 2026 by replacing the final three rows with the following:

"Last day to extend the Closing Date (defined below)	16 October 2026
Closing date of the Offers (Closing Date) at 5:00pm (Melbourne time)	21 October 2026
Proposed issue date under the Offers	28 October 2026"

This Supplementary Prospectus dated 13 October 2026 is to be read in conjunction with the Prospectus dated 25 September 2026 lodged by Flynn Gold Limited [ABN 82 644 122 216].

- Each other reference to the Closing Date in the Prospectus, including on page 3, is amended to 21 October 2026, and the reference to the anticipated date of dispatch of holding statements on page 9 is amended to 4 November 2026.
- In the first paragraph of Section 4.2, the figure “210,175,087” is replaced with “201,175,087”.
- The following paragraph is added before the last paragraph of Section 4.2:

“ If the Bourke Holding were to take up their Entitlements in full, the Bourke Holding’s relevant interests would be up to approximately 37.85% of the issued Shares following completion of the Rights Issue, if the Rights Issue was subscribed only to the Underwritten Amount. Any amounts subscribed by other Eligible Shareholders above the Underwritten Amount will further reduce those percentages.”
- Section 8 is updated to include the following additional announcements (continuous disclosure notices) that have been released by the Company since 25 September 2026 into the table in Section 8:

Date	Headline
13/10/2026	Extension of Closing Date - Renounceable Rights Issue
13/10/2026	Update - Proposed issue of securities - FG1
09/10/2026	Rights Issue Update
06/10/2026	Bulk Sample Sent to Henty Gold Mine for Processing Testwork
02/10/2026	Dispatch of Renounceable Rights Issue Documents
29/09/2026	Update - Proposed issue of securities - FG1
29/09/2026	Proposed issue of securities - FG1
29/09/2026	Commencement of Rights Trading on ASX
25/09/2026	Rights Issue Prospectus

CONSENTS TO LODGEMENT

Each of the Directors of Flynn Gold Limited have consented to and authorised the lodgement of this Supplementary Prospectus with ASIC.

Signed for and on behalf of the Company.



Clive Duncan

Non-Executive Chair Flynn Gold Limited