

ASX Announcement

OMG GROUP Limited ASX: OMG

13 October 2026

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

This notice is given by OMG Group Limited (the **Company**) pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company has today issued a total of 17,428,007 fully paid ordinary shares on 13 October 2026 pursuant to the Share Purchase Plan announced on 4 September 2026. Further details are set out in the Appendix 2A lodged with ASX on 12 October 2026. Pursuant to paragraph 708A(5)(e) of the Corporations Act, the Company gives notice that:

1. the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information that is “excluded information” (as defined in section 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

This announcement has been authorised by the Company Secretary.

Bill Pavlovski

Company Secretary

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