



Extension of Closing Date of Renounceable Rights Issue

Highlights

- Renounceable Rights Issue Closing Date has been extended from 5.00pm (AEDT) on Friday, 16 October 2026 to 5.00pm (AEDT) on Wednesday, 21 October 2026.
- Shareholders seeking information about the Offer can go to the Flynn website at <https://flynngold.com.au/rights-issue>
- The Offer Prospectus and Personalised Entitlement and Acceptance Form can be accessed via the share registry's Offer Portal at <https://www.investorserve.com.au>
- Shareholder questions can be submitted via the Flynn Gold Investor Hub at <https://flynngold.com.au/link/PmE1BP>

ASX: FG1

ABN 82 644 122 216

CAPITAL STRUCTURE

Share Price: **A\$0.016**

Cash (30/06/26): **A\$1.12M**

Debt: **Nil**

Ordinary Shares: **608.6M**

Market Cap: **A\$9.7M**

Options

Listed (FG1O): **50.6M**

Listed (FG1OA): **118.7M**

Unlisted Options: **65.5M**

BOARD OF DIRECTORS

Clive Duncan

Non-Executive Chair

Neil Marston

Managing Director and CEO

Sam Garrett

Technical Director

John Forwood

Non-Executive Director

COMPANY SECRETARY

Mathew Watkins

CONTACT

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Flynn Gold Limited (ASX: FG1) ("Flynn" or "the Company") advises that the Closing Date for the Renounceable Rights Issue ("**Offer**") announced on Monday, 21 September 2026, has been extended from 5.00pm (AEDT) on Friday, 16 October 2026 to 5.00pm (AEDT) on Wednesday, 21 October 2026.

The extension has been made to provide eligible shareholders with additional time to participate in the Offer.

Key terms of the Offer as announced are:

- One-for-three Renounceable Rights Issue to raise up to \$3.04 million, partially underwritten to \$1,500,000;
- Issue priced at 1.5 cents per New Share;
- With every two New Shares, shareholders receive one free attaching New Option;
- New Options will have Exercise Price of 3 cents, term of two and a half years and are proposed to be listed;
- Shareholders can apply for all or part of their entitlement, and also for additional shares and options;
- Offer closes at 5:00pm (Melbourne time) Wednesday, 21 October 2026, and
- Funds to be used primarily to advance the Company's Golden Ridge Project.



JOIN FLYNN GOLD'S INTERACTIVE INVESTOR HUB to interact with Flynn's announcements and updates by asking questions or making comments which our team will respond to where possible

An updated timetable with the new Closing Date for the Offer is as follows:

Event	Date
Announcement of Rights Issue	21 September 2026
Lodgement of the Prospectus with ASIC	25 September 2026
“Ex” date Unless otherwise determined by ASX, rights are quoted on a deferred settlement basis from market open	29 September 2026
Record date	30 September 2026
Prospectus dispatched with personalised entitlement and acceptance forms	2 October 2026
Rights Issue offer opens	2 October 2026
Rights trading ends at close of trading	9 October 2026
Unless otherwise determined by ASX, securities quoted on a deferred settlement basis from market open	12 October 2026
Last day to extend the Closing Date (REVISED)	16 October 2026
Closing date of the Offers (Closing Date) at 5:00pm (Melbourne time) (REVISED)	21 October 2026
Proposed issue date under the Offers (REVISED)	28 October 2026

The Underwriter and the Company reserve the right to vary these times and dates without prior notice. Any changes will be announced to ASX.

Eligible shareholders will be able to accept their entitlement via BPAY or Electronic Funds Transfer.

Application Money must be received by 5:00pm (Melbourne time) Wednesday, 21 October 2026.

Approved by the Board of Flynn Gold Limited.

For more information contact:

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About Flynn Gold Limited

Flynn Gold is an Australian mineral exploration company with a portfolio of projects in Tasmania (see Figure 1) The Company has ten 100% owned tenements located in northeast Tasmania which are highly prospective for gold as well as tin and tungsten.

The Company also has the Henty silver-lead-zinc project on Tasmania's mineral-rich west coast and the Firetower tungsten, gold and critical metals project located in northern Tasmania.

For further information regarding Flynn Gold please visit the ASX platform (ASX: FG1) or the Company's website www.flynnngold.com.au.



Figure 1 – Location of Flynn Gold tenements in Tasmania

Forward Looking and Cautionary Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. They include indications of, and guidance on, future earnings, cash flow, costs and financial performance. Forward-looking statements include, but are not limited to, statements preceded by words such as “planned”, “expected”, “projected”, “estimated”, “may”, “scheduled”, “intends”, “anticipates”, “believes”, “potential”, “predict”, “foresee”, “proposed”, “aim”, “target”, “opportunity”, “could”, “nominal”, “conceptual” and similar expressions. Forward-looking statements, opinions and estimates included in this report are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated or anticipated results and may cause the Company's actual performance and financial results in future periods to materially differ from any projections of future performance or results expressed or implied by such forward-looking statements. So, there can be no assurance that actual outcomes will not materially differ from these forward-looking statements.