



ASX Announcement

Notice under Section 708A of the Corporations Act

13 October 2026 – RocketDNA Ltd (Issuer or Company) (ASX: RKT) hereby gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

The Company has today issued 103,520,582 ordinary fully paid shares (**Issued Shares**) at an issue price of \$0.0215 (2.15 cents) per share in accordance with the terms of the Strategic Placement announced to the market on 8 October 2026.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. as at the date of this notice, other than as set out below, there is no information that is ‘excluded’ information within the meaning of sections 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Issued Shares.

As previously disclosed, the Company continues to undertake extensive business development to create enterprise opportunities across mining and adjacent sectors in Australia and Africa. In the normal course of business, the Company has opportunities at various stages within its business development pipeline. In particular, Annexure A provides the current status of potentially material contract matters in the latter stages of the business development pipeline.

This announcement has been authorised for release by the **Board of RocketDNA Ltd**.

Yours faithfully

Stephen Buckley

Company Secretary



Annexure A – Contract Pipeline

Opportunity	Customer	Services	Current status
New xBot® customer	Tier 1 mining company	xBot® autonomous drone services, scope, price and term are yet to be determined	The parties are currently discussing the scope of services and preparing contractual documentation and any commencement remains subject to completion of those matters.
Existing xBot® customer	Tier 1 mining company	xBot® autonomous drone services, price and term are yet to be determined	The Company is in discussions with the customer regarding a potential long-term xBot® services contract. Discussions remain incomplete and commercial terms are under negotiation. No binding agreement has been entered into, and there is no certainty that an agreement will result.
Existing xBot® customer	Tier 1 mining company	xBot® hardware sales and ongoing services, scope, price and term are yet to be determined	The Company is in discussions with the customer regarding expanding their current fleet of xBot® hardware units and deepening their utilisation of xBot® systems across different use-cases. Discussions remain incomplete and are subject to customer internal approval processes. No binding agreement has been entered into, and there is no certainty that an agreement will result.
Existing conventional drone services customer	Major South African iron ore producer	xBot® autonomous drone services and conventional drone services, for AUD1.7m over 3 years	The Company is in negotiations with the customer regarding a potential long-term contract for xBot® and conventional drone services. Negotiations remain incomplete, and certain commercial and contractual terms remain subject to agreement. No binding agreement has been entered into in respect of the proposed long-term arrangement, and there is no certainty that an agreement will result.

The Company confirms that:

- it does not consider the identity of the counterparties described above to be information that a reasonable person would expect to have a material effect on the price or value of its securities; and
- this announcement contains all material information relevant to assessing the impact of the contract on the price or value of its securities and is not misleading by omission.

Forward-Looking Statements

The opportunities described above remain subject to the ranges of matters identified in the table, including, where applicable, contract values, final scope confirmation, agreement of commercial terms, completion of contractual documentation, internal and customer approvals and customer scheduling requirements. Except for the successful tender outcome identified above, none of the opportunities constitutes an award or binding agreement.

There is no assurance that any of the opportunities will result in an executed contract or generate revenue for the Company. The scope, timing, duration and financial contribution of any resulting contracts may differ materially from those currently contemplated. Investors should therefore not make investment decisions based on an assumption that these opportunities will proceed. Except as required by law (including the ASX Listing Rules), the Company undertakes no obligation to update them.