



www.felix.net
13/239 George Street
Brisbane, QLD, 4000
Felix Group Holdings Ltd (ACN: 159 858 509)

ASX Announcement

13 October 2026

SHARE PURCHASE PLAN CLOSING DATE REMINDER

BRISBANE Australia, 13 October 2026: Felix Group Holdings Ltd (ASX: FLX) ("**Felix**" or the "**Company**") wishes to remind its shareholders that the Share Purchase Plan ("**SPP**") which opened on Friday, 2 October 2026 will close at 5:00pm (AEST) on Friday, 16 October 2026.

The SPP offer follows the announcement of a \$5.54 million two-tranche placement ("**Placement**") to new and existing institutional investors. Under the SPP, eligible Felix shareholders with a registered address in Australia or New Zealand on Felix's register as at the record date of 7:00pm (AEST) on Friday, 25 September 2026, can apply for up to \$30,000 worth of new fully paid ordinary shares in the Company ("**SPP Shares**") without incurring brokerage or other transaction costs.

The SPP Shares will be issued at \$0.038. The terms and conditions of the SPP are set out in the SPP Offer Booklet, which was released to the ASX on Friday, 2 October 2026. A letter to Eligible Shareholders was despatched to Eligible Shareholders via their preferred method of contact on the same date.

Authorised for release by:

The Board
Felix Group Holdings Ltd

For further information please contact:

Company Stephen Hunter Company Secretary Mobile: +61 427 488 474 Email: investors@felix.net

About Felix – see more at felix.net

Felix Group Holdings Limited (ACN 159 858 509) is an Australian software company that provides a cloud-based software-as-a-service solution to its contractor and vendor customer base. The Group reports three operating segments — Contractor, Vendor and Nexvia. On 8 October 2025, the Company acquired Nexvia Pty Ltd, a software-as-a-service platform providing project and business management solutions to project-led, vendor, small and medium enterprises, extending the Group's software offering across the construction project lifecycle.