

13 October 2026



Dear Shareholder

2026 Annual General Meeting – Notice of Meeting and Proxy

Notice is given that the Annual General Meeting (**Meeting**) of Shareholders of Finder Energy Holdings Limited (ACN 656 811 719) (**Company**) will be held as follows:

Time and date: 2.00pm (Perth time) on Thursday 12th November 2026

Location: **Virtual:** register online at www.investor.automic.com.au

Notice of Meeting

In accordance with the *Corporations Act 2001* (Cth) the Company will not be dispatching physical copies of the Notice of Meeting or Proxy Form unless individual shareholders have made a valid election to receive documents in hard copy. Instead, the Notice of Meeting and accompanying explanatory statement (**Meeting Materials**) are being made available to shareholders electronically and can be viewed and downloaded from:

- the Company's website at <https://finderenergy.com/investors/announcement-shareholder-information/>; and
- the ASX market announcements page under the Company's code "FDR".

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

Voting at the Meeting or by proxy

Proxy forms can be lodged:

- **Online:** <https://singleholding.automic.com.au/login>
- **By mail:** Automic, GPO Box 5193, Sydney NSW 2001 or
- **In-person:** Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
- **By email:** meetings@automicgroup.com.au
- **By fax:** +61 2 8583 3040
- **By mobile:** Scan the QR Code on your Proxy Form and follow the prompts

Your proxy voting instruction must be received by 2.00pm (Perth time) on Tuesday, 10th November 2026, being not less than 48 hours before the commencement of the Meeting. Any proxy voting instructions received after that time will not be valid for the Meeting. For further information on the online proxy lodgement process, or if you require a hard copy Proxy Form, please contact the Company's Share Registry, Automic Registry Services (Automic), at hello@automicgroup.com.au or via phone on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

The Meeting Materials should be read in their entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

Receiving Information Electronically

Switch to e-comms and receive important information via email instead of post. Simply follow the steps below to **Update your email address online**:

1. Visit investor.automic.com.au and Log in or Register for an account.
2. Locate your Finder Energy Holdings shareholding and select **My Details**.
3. Select **Electronic Only** and enter your email.
4. Click next and follow the prompts to update your other details such as bank account and tax details (this is optional).
5. You should now reach the review and save section. Review the details and select **SAVE** at the top right of the screen to save your changes. **If you do not save your details in this step then any changes will be lost.**

Authorised for release by the Board of Finder Energy Holdings Limited.

A handwritten signature in blue ink that reads "Paula Kane".

Paula Kane

Company Secretary

Finder Energy Holdings Limited

Finder Energy Holdings Limited
ACN 656 811 719

Suite 1, Level 4, 85 S Perth Esplanade
South Perth WA 6151 Australia

T +61 8 9327 0100
info@finderenergy.com

FINDER ENERGY HOLDINGS LIMITED
ACN 656 811 719

**NOTICE OF ANNUAL GENERAL MEETING
AND
EXPLANATORY MEMORANDUM**

The Annual General Meeting of the Company will be held as follows:

Time: 2.00 pm
Date: Thursday, 12th November 2026
Venue: Virtual Meeting only (no physical in-person attendance)
Register online at www.investor.automic.com.au

This Notice of Meeting and the accompanying Explanatory Memorandum should be read in its entirety.

If Shareholders are in doubt as to how to vote, they should seek independent advice from their suitably qualified advisor prior to voting.

Should Shareholders wish to discuss the matters in this Notice of Meeting, please do not hesitate to contact our Company Secretary, Paula Kane, on +61 8 9327 0100.

Shareholders are urged to vote by attending the meeting or lodging the Proxy Form.

NOTICE OF ANNUAL GENERAL MEETING

Finder Energy Holdings Limited ACN 656 811 719

Notice is hereby given that the annual general meeting of Shareholders of Finder Energy Holdings Limited (**Company**) will be held on Thursday, 12th November 2026 at 2.00pm (AWST) as a virtual meeting (**Meeting**).

The Company is pleased to provide Shareholders with the opportunity to attend and participate in a virtual Meeting through an online platform powered by the Company's registry service provider, Automic.

Shareholders that have an existing account with Automic will be able to watch, listen, and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account **as soon as possible and well in advance of the Meeting** to avoid any delays on the day of the Meeting.

An account can be created via the following link www.investor.automic.com.au and then clicking on "**register**" and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**)) to create an account with Automic.

To access the virtual meeting on the day:

1. Open your internet browser and go to investor.automic.com.au
2. Login with your username and password or click "**register**" if you haven't already created an account. **Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting.**
3. After logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on "**Register**" when this appears. Alternatively, click on "**Meetings**" on the left-hand menu bar to join the meeting.
4. Click on "**Join Meeting**" and follow the prompts on screen to register and vote.

Shareholders will be able to vote (see the "Voting Virtually at the Meeting" section of this Notice of Meeting below) and ask questions at the virtual meeting.

The Explanatory Memorandum provides additional information on matters to be considered at the Meeting. The Explanatory Memorandum and the Proxy Form form part of the Notice.

The Directors have determined pursuant to regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered as Shareholders on Tuesday, 10 November 2026 at 4.00pm (AWST).

Terms and abbreviations used in the Notice are defined in the Glossary at the end of this Notice.

AGENDA

1. ANNUAL REPORT

To receive and consider the Annual Report of the Company and its controlled entities for the financial year ended 30 June 2026, which includes the Financial Report, the Directors' Report (which incorporates the Remuneration Report) and the Auditor's Report.

Note: there is no requirement for Shareholders to approve the Annual Report.

2. RESOLUTIONS

Resolution 1 – Remuneration Report

To consider and, if thought fit, to pass with or without amendment, as a non-binding ordinary resolution the following:

'That, for purposes of section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report (as contained in the Directors' Report of the Company set out in the Company's 2026 Annual Report for the year ended 30 June 2026) be adopted.'

Note: the vote on the Resolution is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement

The Company will disregard any votes cast on the Resolution:

- by or on behalf of a member of Key Management Personnel (details of whose remuneration are included in the Remuneration Report), or their Closely Related Parties, regardless of the capacity in which the votes are cast; or
- by a person who is a member of the Key Management Personnel at the date of the Meeting, or their Closely Related Parties, as a proxy.

However, votes cast on the Resolution will not be disregarded if they are cast as a proxy for a person entitled to vote on the Resolution:

- in accordance with a written direction specifying the way the proxy is to vote on the Resolution; or
- by the Chair pursuant to an express authorisation to exercise the proxy even if the Resolution is connected directly or indirectly with the remuneration of the Key Management Personnel.

Resolution 2 – Re-election of Mr Stephen Gardyne as a Director

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That, for the purposes of rule 6.1(e) and 6.1(i) of the Constitution and ASX Listing Rule 14.4 and for all other purposes, Mr Stephen Gardyne having being appointed as a Director by the Board to fill a casual vacancy on 2nd April 2026, be re-elected as a Director.'

Resolution 3 – Re-election of Mr Frederick Wehr as a Director

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That, for the purposes of rule 6.1(f) of the Constitution and ASX Listing Rule 14.4 and for all other purposes, Mr Frederick Weir having been last re-elected as a Director on 29 November 2023, be re-elected as a Director.'

Resolution 4 – Approval of 10% Placement Facility

To consider and, if thought fit, to pass with or without amendment, as a **special** resolution the following:

'That, pursuant to and in accordance with Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities totalling up to 10% of the issued capital of the Company at the time of issue, calculated in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions in the Explanatory Memorandum.'

Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of Shares); or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the resolutions as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 5 – Ratification of prior issue of Corporate Advisor Options

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

'That for the purposes of ASX Listing Rule 7.4 and for all other purposes, Shareholders approve the issue to JP Equity Holdings Pty Ltd (or its nominee) of a total of 6,000,000 Options on 7 August 2026, on the terms and conditions set out in in the Explanatory Memorandum.'

Voting Exclusion Statement

The Company will disregard any votes cast in favour of Resolution 5 by or on behalf of:

- (a) a person who participated in the issue or is a counterparty to the agreement being approved (namely JP Equity Holdings Pty Ltd (or its nominee)); or
- (b) an Associate (as defined in the ASX Listing Rules) of that person.

However, this does not apply to a vote cast in favour of Resolution 5 by:

- (a) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or

- (b) the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 6 – Increase in Total Aggregate Remuneration for Non-Executive Directors

To consider and, if thought fit, to pass with or without amendment, as an ordinary resolution the following:

‘That for the purposes of clause 6.3(a) of the Constitution, ASX Listing Rule 10.17 and for all other purposes, Shareholders approve an increase of the total aggregate amount of fees payable to non-executive Directors from \$300,000 per annum to \$500,000 per annum in accordance with the terms and conditions set out in the Explanatory Memorandum.’

Voting Prohibition Statement

A person appointed as a proxy must not vote, on the basis of that appointment, on this Resolution if:

- (a) the proxy is either:
 - (i) a member of the Key Management Personnel; or
 - (ii) a Closely Related Party of such a member; and
- (b) the appointment does not specify the way the proxy is to vote on this Resolution.

However, the above prohibition does not apply if:

- (a) the proxy is the Chair; and
- (b) the appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with remuneration of a member of the Key Management Personnel.

Voting Exclusion Statement

The Company will disregard any votes cast in favour of the Resolution by or on behalf of:

- a director of the Company; or
- an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of the Resolution by:

- a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way;
- the Chair as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an Associate of a person excluded from voting, on the Resolution; and
 - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

IMPORTANT NOTES FOR SHAREHOLDERS

MEETING DOCUMENTS

This Notice of Meeting and the accompanying Explanatory Memorandum set out important details regarding the resolutions that will be put to Shareholders at the AGM. You should read all of the documents carefully.

ENTITLEMENT TO VOTE

In accordance with Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth), Shareholders eligible to vote at the AGM will be those persons who are registered Shareholders of the Company at 4.00pm (AWST) on Tuesday, 10 November 2026.

YOUR VOTE IS IMPORTANT

The business of the AGM affects your shareholding, and your vote is important. If you are in doubt as to how you should vote, you should seek independent advice from your accountant, solicitor or other professional adviser prior to voting.

HOW TO VOTE

You may vote virtually, by proxy or attorney, or by an authorised representative (if you are a body corporate).

All voting will be conducted by poll.

Voting Virtually at the Meeting

Shareholders who wish to vote virtually on the day of the AGM can do so through the online meeting platform powered by Automic.

Once the Chair has declared the poll open for voting click on “Refresh” within the platform to be taken to the voting screen.

Select your voting direction and click “confirm” to submit your vote. Note that you cannot amend your vote after it has been submitted.

For further information on the live voting process please see the Registration and Voting Guide at <https://www.automicgroup.com.au/virtual-agms>.

Voting by Proxy

To vote by proxy, please complete and sign the enclosed Proxy Form and return by the time and in accordance with the instructions set out in the Proxy Form.

A Shareholder who is entitled to vote at the AGM has a right to appoint a proxy to attend and vote for the Shareholder at the AGM. A proxy need not be a Shareholder. A Shareholder who is entitled to cast two or more votes at the AGM may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Forms and specify the percentage of number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Forms together. If you require an additional Proxy Form, contact Automic Registry Services.

If you wish to appoint someone other than the Chair as your proxy, please write the name of the individual or body corporate on the Proxy Form. Otherwise, if you leave this box blank, the Chair will be appointed as your proxy by default.

Any proxy given to a member of Key Management Personnel, other than the Chair, or their Closely Related Parties for Resolutions 1 and 6 will not be counted unless Shareholders specify how the proxy is to vote. If you do not direct your proxy how to vote, you risk your vote not being cast.

Any undirected proxy given to the Chair for Resolutions 1 and 6 by a Shareholder entitled to vote on this resolution will be voted by the Chair in favour of the resolution, in accordance with the express authorisation on the Proxy Forms.

The Chair intends to vote all valid undirected proxies for all other Resolutions in favour of those Resolutions.

Proxy Forms should be returned to the Company’s Share Registry, Automic Registry Services, in accordance with the instructions on the enclosed Proxy Form by 2.00pm (AWST) on Tuesday, 10th November 2026.

Proxy Forms received later than the time specified above will be invalid.

The following methods of delivery for proxies are specified:

Online: <https://singleholding.automic.com.au/login>
Login and click on “meetings”. Use the Holder Number as shown at the top of the attached Proxy Form

By post: Automic
GPO Box 5193
Sydney NSW 2001

In person: Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

By email: meetings@automicgroup.com.au

By facsimile: +61 2 8583 3040

Voting by Corporate Representative

A body corporate which is a Shareholder, or which has been appointed as a proxy, is entitled to appoint an individual to act as its representative at the AGM in accordance with section 250D of the Corporations Act.

To appoint a corporate representative, a body corporate must provide the Company with the appropriate "Appointment of Corporate Representative" executed in accordance with the Corporations Act authorising that person to act as the corporate Shareholder's representative at the Meeting. The Appointment of Corporate Representative must be lodged with the Company and/or the Share Registrar, Automic, before the AGM. Appointment of Corporate Representatives forms are available on request by contacting Automic by phone on 1300 288 664 (within Australia), +61 2 9698 5414 (Overseas) or obtained from Automic's website <https://automic.com.au>.

Technical difficulties

Technical difficulties may arise during the course of the Meeting. The Chair of the Meeting has discretion as to whether and how the Meeting should proceed if a technical difficulty arises. In exercising this discretion, the Chair will have regard to the number of Shareholders impacted and the extent to which participation in the business of the Meeting is affected. Where she considers it appropriate, the Chair may continue to hold the Meeting and transact business, including conducting a poll and voting in accordance with valid proxy instructions. For this reason, Shareholders are encouraged to lodge a proxy by 2.00pm (AWST) on Tuesday, 10 November 2026.

ENQUIRIES

Shareholders are asked to contact the Company Secretary, Ms Paula Kane (+61 8) 9327 0100 if they have any queries in respect of the matters set out in this Notice of Meeting.

BY ORDER OF THE BOARD



Paula Kane

Company Secretary

Finder Energy Holdings Limited

Dated: 13 October 2026

KEY DATES

Event	Date
Deadline for lodgement of Proxy Forms	2.00pm (AWST) on Tuesday, 10 th November 2026
Determination of voting eligibility	4.00pm (AWST) on Tuesday 10 th November 2026
AGM	2.00pm (AWST) on Thursday, 12 th November 2026

EXPLANATORY MEMORANDUM

This Explanatory Memorandum has been prepared for the information of Shareholders in respect of the AGM.

The purpose of this Explanatory Memorandum is to provide information that the Board believes to be material to Shareholders in deciding whether or not to approve the Resolutions in the Notice of Meeting.

ANNUAL FINANCIAL STATEMENTS AND REPORTS

The Corporations Act requires the Annual Financial Report, the Directors' Report, and the Auditor's Report (**Annual Report**) to be received and considered at the AGM. The Corporations Act does not require Shareholders to vote on the Annual Report. However, Shareholders attending the AGM will be given a reasonable opportunity to ask questions about, or make comments on, the financial statements and reports contained within the Annual Report which can be downloaded from the Company's website at www.finderenergy.com.

The Company's auditor, BDO Audit Pty Ltd, will be present at the AGM and Shareholders will have the opportunity to ask the auditor questions in relation to the conduct of the audit, the Auditor's Report, the Company's accounting policies, and the independence of the auditor. The auditor will also respond to any written questions, provided these are submitted to the Company no later than five business days prior to the Meeting.

RESOLUTION 1 – REMUNERATION REPORT

Background

At the meeting, there will be reasonable opportunity for Shareholders to ask questions about, or make comments on, the Remuneration Report. The Remuneration Report of the Company is included in the Company's Annual Report. The Remuneration Report sets out the Company's remuneration arrangements for its non-executive directors, executive directors and senior executives (who are Key Management Personnel).

The law requires that a resolution, that the Remuneration Report be adopted, be put to the vote at the Company's annual general meeting. The vote on the resolution is advisory only and does not bind the directors or the Company. However, the Board will take the outcome of the vote into consideration when reviewing the remuneration practices and policies of the Company.

Further, under the Corporations Act, where a resolution of Remuneration Report receives a "no" vote of 25% or more at two consecutive annual general meetings, a "spill resolution" must be put to Shareholders at the second annual general meeting to determine whether the directors who were in office at the date of approval of the applicable Directors' Report must stand for re-election (other than the Managing Director who, under the ASX Listing Rules may continue to hold office indefinitely without being elected).

If the "spill resolution" is passed by the requisite majority, then the Company must convene a "spill meeting" within 90 days of the second annual general meeting, at which all of the relevant directors will cease to hold office but may offer themselves for re-election. This is referred to as the "two strikes rule".

At the Company's 2025 annual general meeting, less than 25% of the votes cast on the resolution to adopt the remuneration report forming part of the Company's 30 June 2025 annual report were voted against the resolution. Accordingly, regardless of the voting on Resolution 1, no "spill resolution" is required to be considered at this AGM.

Recommendation

The Board unanimously recommends that Shareholders vote in favour of Resolution 1.

The Board acknowledges that the Directors have a personal interest in some aspects of the Remuneration Report.

The Chair intends to vote all undirected proxies in favour of Resolution 1 in accordance with the express authorisation on the Proxy Form.

RESOLUTION 2 – RE-ELECTION OF MR STEPHEN GARDYNE AS A DIRECTOR

Background

ASX Listing Rule 14.4 provides that a director appointed to fill a casual vacancy or as an addition to the board must not hold office (without re-election) past the next annual general meeting of the entity.

Rule 6.1(d) of the Company's Constitution provides that the Directors may appoint a natural person as a director to fill a casual vacancy. Rule 6.1(e) of the Constitution provides that a director appointed under rule 6.1(d), other than the managing director in the circumstances specified in that rule, must retire from office at the next annual general meeting following his or her appointment.

Mr Stephen Gardyne was appointed to the Board on 2 April 2026 to fill a casual vacancy. Accordingly, Mr Gardyne will retire from office at the 2026 Annual General Meeting and, being eligible, offers himself for re-election as a director.

Accordingly, Mr Gardyne will retire in accordance with rules 6.1(e) of the Constitution and ASX Listing Rule 14.4 and being eligible, offers himself for re-election as a director.

Details of Mr Gardyne's experience and qualifications are set out below.

Term of office:	Since 2 April 2026
Qualifications:	MSc in Management Technical Apprenticeship in Measurement and Control Engineering
Skills and experience:	Mr Gardyne has 30 years of experience in all aspects of Oil and Gas asset management, projects and operations across floating, fixed and terminal across UK and Norwegian regions. Steve worked offshore for 15 years latterly serving as an OIM for 7 years across 3 assets. He then worked across several asset and functional senior management roles, laterally as VP of operations with full accountability for multiple offshore assets and an oil terminal. He has held integrated asset management accountability for a total of nine assets across fixed, floating and onshore oil terminal types. Mr Gardyne currently leads Amplus Energy as their Managing Director, where he oversees all aspects of strategy and delivery for this growing FPSO-related international business.
Other directorships:	None
Special responsibilities:	None
Interests in the Company:	2,055,836 Ordinary Shares held by personally and indirectly

Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Gardyne will be re-elected to the Board as a Non-Executive Director.

If this Resolution is not passed, Mr Gardyne will not continue in his role as Non-Executive Director. This may detract from the Board and the Company's ability to execute on its strategic vision.

Recommendation

The Board (other than Mr Stephen Gardyne who has an interest in the Resolution) unanimously recommends that Shareholders vote in favour of Resolution 2.

The Chair intends to vote all undirected proxies in favour of Resolution 2.

RESOLUTION 3 – RE-ELECTION OF MR FREDERICK WEHR AS A DIRECTOR

Background

Rule 6.1(f)(i)(A) of the Company's Constitution provides that one third of directors (excluding the managing director and any director appointed as an addition to the existing directors) must retire each year.

Rule 6.1(f)(i)(B) of the Company's Constitution and ASX Listing Rule 14.4 both provide that no director may hold office (without re-election) past the third annual general meeting following the director's election or last re-election or for a continuous period of more than three years, whichever is longer.

Mr Frederick Wehr was last re-elected on 29 November 2023 and accordingly, Mr Wehr retires in accordance with rule 6.1(f)(i) and being eligible, offers himself for re-election as a Director.

Details of Mr Wehr's experience and qualifications are set out below.

Term of office:	Since Company inception, 25 January 2022
Qualifications:	PhD (Geoscience)
Skills and experience:	Mr Wehr has had a 38 year, worldwide career in the upstream oil and gas sector, from a research role at Exxon to operational and management positions in Apache and Quadrant Energy. He managed successful exploration programs in Egypt and Australia for Apache and later Quadrant energy. Mr Wehr led the team that made the Dorado discovery in 2018, one of the largest oil finds on the North West Shelf. For personal use only Fred currently is the sole director of Wehr Advisory Pty Ltd, providing technical and commercial advice in the upstream oil and gas sector to selected clients. He is a member of the Petroleum Exploration Society of Australia (PESA), the American Association of Petroleum Geologists (AAPG), and a graduate of the Australian Institute of Company Directors (GAICD).
Other directorships:	None
Special responsibilities:	None
Interests in the Company:	973,081 Ordinary Shares and 1,000,000 Options held indirectly

Technical information required by Listing Rule 14.1A

If this Resolution is passed, Mr Wehr will be re-elected to the Board as a Non-Executive Director.

If this Resolution is not passed, Mr Wehr will not continue in his role as Non-Executive Director. This may detract from the Board and the Company's ability to execute on its strategic vision.

Recommendation

The Board (other than Mr Wehr who has an interest in the Resolution) unanimously recommends that Shareholders vote in favour of Resolution 3.

The Chair intends to vote all undirected proxies in favour of Resolution 3.

RESOLUTION 4 – APPROVAL OF 10% PLACEMENT FACILITY

Background

ASX Listing Rule 7.1A enables an eligible entity to seek shareholder approval to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period after the annual general meeting (**10% Placement Facility**). The 10% Placement Facility is in addition to the Company's 15% annual placement capacity under ASX Listing Rule 7.1.

Resolution 4 seeks Shareholder approval to provide the Company with the ability to issue Equity Securities under the 10% Placement Facility during the 10% Placement Period (see section titled "ASX Listing Rule 7.1A" paragraph (f) below). The exact number of Equity Securities to be issued under the 10% Placement Facility will be determined in accordance with the formula prescribed in ASX Listing Rule 7.1A.2 (see section titled

“ASX Listing Rule 7.1A” paragraph (c) below). If Resolution 4 is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in ASX Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If Resolution 4 is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval provided for in ASX Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval in ASX Listing Rule 7.1.

ASX Listing Rule 7.1A

(a) Is the Company an eligible entity?

An eligible entity for the purposes of ASX Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less.

The Company is an eligible entity as it is not included in the S&P/ASX 300 Index and has a market capitalisation of approximately \$166 million, based on the closing price of Shares (\$0.30) on 9th October 2026.

(b) What Equity Securities can be issued?

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the eligible entity.

As at the date of the Notice, the Company has on issue one quoted class of Equity Securities, being Shares.

(c) How many Equity Securities can be issued?

ASX Listing Rule 7.1A.2 provides that under the approved 10% Placement Facility, the Company may issue or agree to issue a number of Equity Securities calculated in accordance with the following formula:

$$(A \times D) - E$$

Where:

A = is the number of Shares on issue at the commencement of the Relevant Period:

- (A) plus the number of fully paid Shares issued in the Relevant Period under an exception in ASX Listing Rule 7.2 other than exception 9, 16 or 17;
- (B) plus the number of fully paid Shares issued in the Relevant Period on the conversion of convertible securities within ASX Listing Rule 7.2 exception 9 where:
 - (1) the convertible securities were issued or agreed to be issued before the commencement of the Relevant Period; or
 - (2) the issue of, or agreement to issue, the convertible securities was approved, or taken under the ASX Listing Rules to have been approved, under ASX Listing Rule 7.1 or ASX Listing Rule 7.4;
- (C) plus the number of fully paid Shares issued in the Relevant Period under an agreement to issue securities within ASX Listing Rule 7.2 exception 16 where:
 - (1) the agreement was entered into before the commencement of the Relevant Period; or
 - (2) the agreement or issue was approved, or taken under the ASX Listing Rules to have been approved, under ASX Listing Rule 7.1 or ASX Listing Rule 7.4;

- (D) plus the number of partly paid shares that became fully paid Shares in the Relevant Period;
- (E) plus the number of any other fully paid Shares issued in the Relevant Period with approval under ASX Listing Rule 7.1 or ASX Listing Rule 7.4; and
- (F) less the number of fully paid Shares cancelled in the Relevant Period.

Note that 'A' has the same meaning in ASX Listing Rule 7.1 when calculating the Company's 15% annual placement capacity.

D = is 10%.

E = is the number of Equity Securities issued or agreed to be issued under ASX Listing Rule 7.1A.2 in the Relevant Period where the issue or agreement has not been subsequently approved by shareholders under ASX Listing Rule 7.4.

(d) What is the interaction with ASX Listing Rule 7.1?

The Company's ability to issue Equity Securities under ASX Listing Rule 7.1A will be in addition to its 15% annual placement capacity under ASX Listing Rule 7.1.

(e) At what price can the Equity Securities be issued?

Any Equity Securities issued under ASX Listing Rule 7.1A must be issued for a cash consideration per Equity Security which is not less than 75% of the volume weighted average price of Equity Securities in the same class calculated over the 15 trading days on which trades in that class were recorded immediately before:

- (i) the date on which the price at which the Equity Securities are to be issued is agreed by the Company and the recipient of the Equity Securities; or
- (ii) if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (e)(i) above, the date on which the Equity Securities are issued,

(Minimum Issue Price).

(f) When can Equity Securities be issued?

Shareholder approval of the 10% Placement Facility under ASX Listing Rule 7.1A will be valid from the date of the Meeting and will expire on the earlier of:

- (i) the date that is 12 months after the date of the AGM;
- (ii) the time and date of the Company's next annual general meeting; or
- (iii) the time and date of Shareholder approval of a transaction under ASX Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking) or such longer period if allowed by ASX,

(10% Placement Period).

(g) What is the effect of Resolution 4?

The effect of Resolution 4 will be to allow the Company to issue the Equity Securities under ASX Listing Rule 7.1A during the 10% Placement Period without further Shareholder approval or using the Company's 15% annual placement capacity under ASX Listing Rule 7.1.

Specific information required by ASX Listing Rule 7.3A

Pursuant to and in accordance with ASX Listing Rule 7.3A, the following information is provided in relation to Resolution 4:

(a) **Period for which the 10% Placement Facility is valid**

The Company will only issue the Equity Securities under the 10% Placement Facility during the 10% Placement Period (see section titled "ASX Listing Rule 7.1A" paragraph (f) above).

(b) **Minimum issue price**

Where the Company issues Equity Securities under the 10% Placement Facility, it will only do so for cash consideration and the issue price will be not less than the Minimum Issue Price (see section titled "ASX Listing Rule 7.1A" para (e) above).

(c) **Purposes of funds raised by issues under the 10% Placement Facility**

The Company intends to issue Equity Securities under the 10% Placement Facility for the purposes of raising funds for continued investment in the Company's current assets, the acquisition of new assets or investments (including expenses associated with such an acquisition), and/or for general working capital.

(d) **Risk of economic and voting dilution**

Shareholders should note that there is a risk that:

- (i) the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Meeting; and
- (ii) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date,

which may have an effect on the amount of funds raised by the issue of the Equity Securities.

If this Resolution 4 is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Facility, the existing Shareholders' economic and voting power in the Company may be diluted as shown in the below table.

The table below shows the dilution of existing Shareholders based on the current market price of Shares and the current number of Shares for Variable 'A' calculated in accordance with the formula in ASX Listing Rule 7.1A.2 (see section titled "ASX Listing Rule 7.1A" para (c) above) as at the date of this Notice (**Variable A**), with:

- (i) two examples where Variable A has increased, by 50% and 100%; and
- (ii) two examples of where the issue price of Shares has decreased by 50% and increased by 100% as against the current market price.

Shares (Variable A in Listing Rule 7.1A2)	Dilution			
	Issue price per Share	\$0.15 50% decrease in Current Market Price	\$0.30 Current Market Price	\$0.60 100% increase in Current Market Price
554,250,497 Shares	10% Voting Dilution	55,425,050 Shares	55,425,050 Shares	55,425,050 Shares
Variable A	Funds raised	\$8,313,757	\$16,627,515	\$33,255,030
831,375,746 Shares	10% Voting Dilution	83,137,575 Shares	83,137,575 Shares	83,137,575 Shares
50% increase in Variable A	Funds raised	\$12,470,636	\$24,941,272	\$49,882,545
1,108,500,994 Shares	10% Voting Dilution	110,850,099 Shares	110,850,099 Shares	110,850,099 Shares
100% increase in Variable A	Funds raised	\$16,627,515	\$33,255,030	\$66,510,060

Notes:

1. The table has been prepared on the following assumptions:
 - (a) The issue price is the current market price (\$0.30), being the closing price of the Shares on ASX on 8 October 2026, being the latest practicable date before this Notice was signed.
 - (b) Variable A comprises of 554,250,497 existing Shares on issue as at the date of this Meeting.
 - (c) The Company issues the maximum number of Equity Securities available under the 10% Placement Facility.
 - (d) No convertible securities (including any issued under the 10% Placement Facility) are exercised or converted into Shares before the date of the issue of the Equity Securities.
 - (e) The issue of Equity Securities under the 10% Placement Facility consists only of Shares. If the issue of Equity Securities includes quoted Options, it is assumed that those quoted Options are exercised into Shares for the purpose of calculating the voting dilution effect on existing Shareholders.
2. The number of Shares on issue (ie, Variable A) may increase as a result of issues of Shares that do not require Shareholder approval (for example, a pro rata entitlements issue, scrip issued under a takeover offer or upon exercise of convertible securities) or future specific placements under ASX Listing Rule 7.1 that are approved at a future Shareholders' meeting.

The 10% voting dilution reflects the aggregate percentage dilution against the issued Share capital at the time of issue. This is why the voting dilution is shown in each example as 10%. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting.

The table shows only the effect of issues of Equity Securities under ASX Listing Rule 7.1A, not under the 15% placement capacity under ASX Listing Rule 7.1.

(e) Allocation policy

The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to the factors including but not limited to the following:

- (i) the methods of raising funds that are available to the Company, including but not limited to, rights issues or other issues in which existing Shareholders can participate;
- (ii) the effect of the issue of the Equity Securities on the control of the Company;
- (iii) financial situation and solvency of the Company; and
- (iv) advice from corporate, financial and broking advisers (if applicable).

The allottees under the 10% Placement Facility have not been determined as at the date of this Notice but may include existing substantial Shareholders and/or new investors who are not related parties of or Associates of a related party of the Company.

(f) Issues in the past 12 months

The Company previously obtained Shareholder approval under Listing Rule 7.1A at its 2025 annual general meeting.

The Company has not issued any Equity Securities under ASX Listing Rule 7.1A.2 in the 12 months preceding the date of this Notice.

(g) **Voting exclusion**

A voting exclusion statement is included in the Notice. At the date of the Notice, the Company is not proposing to make an issue of Equity Securities under ASX Listing Rule 7.1A and has not approached any particular existing Shareholder or security holder or an identifiable class of existing security holder to participate in any such issue. However, in the event that between the date of this Notice and the date of the Meeting, the Company proposes to make an issue of Equity Securities under Listing Rule 7.1A to one or more existing Shareholders, those Shareholders' votes will be excluded under the voting exclusion statement in the Notice.

Additional information

Resolution 4 is a **special** resolution and therefore requires approval of at least 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

Recommendation

The Board recommends that Shareholders vote in favour of Resolution 4.

The Chair intends to vote all undirected proxies in favour of Resolution 4.

RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF CORPORATE ADVISOR OPTIONS

Background

The Company has previously engaged JP Equity Holdings Pty Ltd (**JP Equity**) to act as a corporate advisor of the Company.

As consideration for ongoing professional services provided by JP Equity, the Company issued 6,000,000 Options (**Corporate Advisor Options**) to JP Equity (and/or its nominees) on 7 August 2026 under its Listing Rule 7.1 capacity.

Resolution 5 seeks Shareholder ratification pursuant to Listing Rule 7.4 for the issue of the 6,000,000 Corporate Advisor Options.

ASX Listing Rules 7.1 and 7.4

Listing Rule 7.1 provides that without Shareholder approval, a company must not issue or agree to issue new equity securities constituting more than 15% of its total issued capital within a 12-month period (excluding any issue of equity securities approved by Shareholders and other various permitted exceptions which are not relevant for current purposes).

The issue of the Corporate Advisor Options does not fit within the exceptions set out in ASX Listing Rule 7.2 and, as it has not yet been approved by Shareholders, it effectively uses up part of the 15% limit in ASX Listing Rule 7.1, reducing the Company's capacity to issue further equity securities without Shareholder approval under ASX Listing Rule 7.1 for the 12 month period following the date of issue of the Corporate Advisor Options.

Listing Rule 7.4 allows an issue of securities made without the approval of Shareholders to be ratified by Shareholders, in order to refresh the 15% capacity under Listing Rule 7.1, provided that at the time the issue was made, the issue was made within the Company's existing 15% capacity under Listing Rule 7.1.

Shareholder approval is therefore now sought pursuant to Listing Rule 7.4 to ratify the issue of Corporate Advisor Options so that these Options are not counted in determining the Company's capacity to issue up to 15% of its issued ordinary capital under Listing Rule 7.1.

Technical information required by ASX Listing Rule 14.1A

By ratifying the issue of Corporate Advisor Options, the Company will retain the flexibility to issue equity securities in the future up to the 15% annual placement capacity under Listing Rule 7.1 without the requirement to obtain prior Shareholder approval.

If the issue of the Corporate Advisor Options is not ratified, the Company, when calculating the number of equity securities it can issue without Shareholder approval under ASX Listing Rule 7.1, will need to deduct the number of Corporate Advisory Options from the number available for any future issue of equity securities.

Information required by ASX Listing Rule 7.5

In accordance with the disclosure requirements of ASX Listing Rule 7.5, the following information is provided in relation to Resolution 5:

- (a) the Corporate Advisor Options were issued to JP Equity and its nominees, none of which were related parties of the Company;
- (b) a total of 6,000,000 Corporate Advisor Options was issued to JP Equity (and its nominees);
- (c) a summary of the material terms of the Corporate Advisor Options is set out in **Schedule 1** of this Explanatory Memorandum;
- (d) the Corporate Advisor Options were issued on 7th August 2026;
- (e) the Corporate Advisor Options were issued for nil cash, in consideration for ongoing corporate advisory services provided by JP Equity;
- (f) upon exercise of the Corporate Advisor Options, the Company will receive \$0.55 per Corporate Advisor Option (ie, \$3,300,000 if all Corporate Advisor Options are exercised), which funds will be used for general corporate purposes;
- (g) the purpose of the issue of the Corporate Advisor Options was to continue to secure the ongoing services of JP Equity while conserving the Company's cash resources;
- (h) there is no formal written agreement in relation to the issue of the Corporate Advisor Options; and
- (i) a voting exclusion statement applies in respect of Resolution 5 as set out below.

Recommendation of Directors

The Board unanimously recommends that Shareholders vote in favour of Resolution 5.

The Chair intends to vote all undirected proxies in favour of Resolution 5-.

RESOLUTION 6 – INCREASE IN TOTAL AGGREGATE REMUNERATION FOR NON-EXECUTIVE DIRECTORS

Background

This Resolution seeks Shareholder approval for the purposes of clause 6.3(a) of the Constitution and Listing Rule 10.17 to increase the total aggregate amount of fees payable to non-executive Directors from \$300,000 to \$500,000.

Listing Rule 10.17 provides that an entity must not increase the total aggregate amount of directors' fees payable to all of its non-executive directors without the approval of holders of its ordinary securities.

Directors' fees include all fees payable by the entity or a related body corporate to a non-executive director for acting as a director of the entity or a related body corporate (including attending and participating in any board committee meetings), superannuation contributions for the benefit of a non-executive director and any fees which a non-executive director agrees to sacrifice for other benefits. It does not include reimbursement of genuine out of pocket expenses, genuine special exertion fees paid in accordance with the constitution, or securities issued to a non-executive director under Listing Rules 10.11 or 10.14 with the approval of the holders of its ordinary securities.

Clause 6.3(a) of the Constitution provides that total aggregate remuneration payable to the non-executive Directors will not exceed the sum initially set by the Constitution and subsequently increased by ordinary resolution of Shareholders in a general meeting.

Technical information required by Listing Rule 14.1A

If this Resolution is passed, the maximum aggregate amount of fees payable to the non-executive directors will increase by \$300,000 to \$500,000.

If this Resolution is not passed, the maximum aggregate amount of fees payable to non-executive directors will remain at \$300,000. This may inhibit the ability of the Company to remunerate, attract and retain appropriately skilled non-executive directors.

Technical information required by Listing Rule 10.17

Amount of the increase

The fee increase is \$200,000 per annum (that being from \$300,000 to \$500,000).

Maximum aggregate amount of director's fees

This Resolution seeks to increase the maximum aggregate amount of fees payable to the non-executive directors by an amount of \$300,000 to \$500,000. This amount has been determined after reviewing similar companies listed on ASX and the Directors believe that this level of remuneration is in line with corporate remuneration of similar companies. Whilst it is not envisaged that the maximum amount sought will be utilised immediately, the increase to maximum aggregate amount of fees payable may enable the Company to:

- (a) fairly remunerate both existing and any new non-executive directors joining the Board;
- (b) remunerate its non-executive directors appropriately for the expectations placed upon them both by the Company and the regulatory environment in which it operates; and
- (c) have the ability to attract and retain non-executive directors whose skills and qualifications are appropriate for a company of the size and nature of the Company.

Securities issued to Non-executive Directors

In the past 3 years, the Company has issued an aggregate of 4,000,000 Options to non-executive directors pursuant to Listing Rules 10.11 and 10.14.

These Securities were issued to the following non-executive directors:

- (a) 3,000,000 Options were issued to Bronwyn Barnes (or her nominee), comprising ;
 - (i) 1,500,000 Options (exercisable at \$0.075 on or before 13 February 2028); and
 - (ii) 1,500,000 Options (exercisable at \$0.68 on or before 30 January 2029); and
- (b) 1,000,000 Options were issued to Fred Wehr (or his nominee), comprising:
 - (i) 500,000 Options (exercisable at \$0.075 on or before 13 February 2028); and
 - (ii) 500,000 Options (exercisable at \$0.68 on or before 30 January 2029).

Voting exclusion statement

A voting exclusion statement applies to this Resolution.

Voting prohibition statement

A voting prohibition statement applies to this Resolution.

Recommendation of Directors

The Board (other than Ms Barnes, Mr Wehr and Mr Gardyne) recommends that Shareholders vote in favour of Resolution 6. Ms Barnes, Mr Wehr and Mr Gardyne make no recommendation to Shareholders in relation to Resolution 6 because they have a material personal interest in the outcome of this Resolution.

The Chair intends to vote all undirected proxies in favour of Resolution 6.

GLOSSARY

AGM or Meeting means the Company's 2026 annual general meeting convened by this Notice of Meeting.

ASX means ASX Limited, or as the context requires, the financial market operated by it.

ASX Listing Rules means the listing rules of ASX, as amended from time to time.

Associate has the same meaning as the meaning prescribed by Listing Rule 19.12.

Award means an Option, Performance Right or a Share in the Company, as applicable.

AWST means the time in Perth, Western Australia.

Board means the current board of Directors of the Company.

Chair means the person acting as chair of the AGM from time to time.

Closely Related Party of a member of the Key Management Personnel means:

- a) a spouse or child of the member; or
- b) a child of the member's spouse; or
- c) a dependent of the member or the member's spouse; or
- d) anyone else who is one of the member's family and may be expected to influence the member or be influenced by the member in the member's dealings with the Company; or
- e) a company the member controls; or
- f) a person prescribed by the *Corporations Regulations 2001* (Cth).

Company or Finder means Finder Energy Holdings Limited (ACN 656 811 719).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a current director of the Company.

Equity Security includes a share, a unit in a trust, a right to a share or unit in a trust or option, an option over an issued or unissued security, a convertible security, or any security that ASX decides to classify as an equity security.

Explanatory Memorandum means the explanatory memorandum accompanying the Notice of Meeting.

FPSO means Floating Production, Storage and Offloading Vessel.

Key Management Personnel has the same meaning as in the accounting standards. Broadly speaking this includes those persons with the authority and responsibility for planning, directing and controlling the activities of the Company (whether directly or indirectly), and includes any directors of the Company.

Notice of Meeting or Notice means this notice of Annual General Meeting including the Explanatory Memorandum.

Option means an option to acquire a Share.

Performance Right means a performance right issued or proposed to be issued by the Company (as the context requires).

Plan means the Company's Employee Equity Incentive Plan (as amended from time to time).

Proxy Form means the proxy form accompanying the Notice.

Relevant Period in the context of the Company means the 12 month period immediately preceding the date of the issue or agreement, as the case may be.

Remuneration Report means the Remuneration Report contained in the Directors' Report for the year ended 30 June 2026.

Resolutions means the resolutions set out in the Notice of Meeting, or any one of them, as the context requires.

Share means a fully paid ordinary share in the Company.

Shareholder means a holder of a Share.

Virtual Meetings means meetings conducted wholly online.

SCHEDULE 1 – TERMS AND CONDITIONS OF CORPORATE ADVISOR OPTIONS

The Corporate Advisor Options entitle the holder to subscribe for fully paid ordinary shares (**Shares**) in Finder Energy Holdings Limited (**Company**) on the following terms and conditions:

(a) Entitlement

Each Corporate Advisor Option gives the option holder the right to subscribe for one Share. To obtain the right given by each Corporate Advisor Option, the option holder must exercise the Corporate Advisor Options in accordance with the terms and conditions of the Corporate Advisor Options.

(b) Exercise Price

Subject to any variation in share capital, the amount payable upon exercise of each Corporate Advisor Option will be \$0.55.

(c) Expiry Date

The Corporate Advisor Options will, except to the extent earlier exercised, expire three years after the date of grant (**Option Expiry Date**). Any Corporate Advisor Option not exercised before the Option Expiry Date will automatically lapse on the Option Expiry Date.

(d) Exercise Period

The Corporate Advisor Options are exercisable at any time on or prior to the Option Expiry Date (**Exercise Period**).

(e) Exercise procedure

The Corporate Advisor Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Corporate Advisor Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Corporate Advisor Option being made in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.

(f) Exercise Date

A Notice of Exercise is only effective on and from the later of the date of receipt of the Corporate Advisor Option certificate and the date of receipt of payment of the Exercise Price for each Corporate Advisor Option being exercised in cleared funds (**Exercise Date**).

(g) Timing of issue of Shares on exercise

Within 5 Business Days after the Exercise Date, the Company will:

- (i) issue, allocate or cause to be transferred to the holder the number of Shares to which the holder is entitled;
- (ii) issue a substitute Certificate for any remaining unexercised Corporate Advisor Options held by the holder;
- (iii) if required, and subject to paragraph (h) below, give ASX a notice that complies with section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- (iv) do all such acts, matters and things to obtain the grant of quotation of the Shares by ASX in accordance with the ASX Listing Rules.

(h) Restriction on transfer of Shares

If the Company is unable to give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or such a notice for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, Shares issued on exercise of the Corporate Advisor Options may not be traded until 12 months after their issue unless the Company, at its sole discretion, elects to issue a prospectus pursuant to section 708A(11) of the Corporations Act. The Company is authorised by the holder to apply a holding lock on the relevant Shares during the period of such restriction from trading.

(i) Shares issued under exercise

Shares issued on exercise of the Corporate Advisor Options rank equally with the then issued Shares of the Company.

(j) Quotations of Shares issued on exercise

Application will be made by the Company to ASX for quotation of the Shares issued upon the exercise of the Corporate Advisor Options.

(k) Variation of share capital

If at any time the issued capital of the Company is reconstructed, the number of Corporate Advisor Options and the Exercise Price will be adjusted in such a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.

(l) Participation rights

There are no participation rights or entitlements inherent in the Corporate Advisor Options and holders will not be entitled to participate in Corporate Advisor issues of capital offered to Shareholders during the currency of the Corporate Advisor Options without exercising the Corporate Advisor Options.

(m) Change in Exercise Price

A Corporate Advisor Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Corporate Advisor Option can be exercised.

(n) Unquoted

The Company will not apply for quotation of the Corporate Advisor Options on ASX.

(o) Transferability

The Corporate Advisor Options are not transferable, except with the prior written approval of the Company at its sole discretion and subject to compliance with the Corporations Act and ASX Listing Rules.

Your proxy voting instruction must be received by **2:00pm (AWST) on Tuesday, 10 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

