

Section 708A Notice – Share Issue

Megado Minerals Limited (ASX: MEG) (the Company) hereby gives notice to ASX for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (Act) that it has issued **7,500,000¹** fully paid ordinary shares in the capital of the Company (Shares) without disclosure to investors under Part 6D.2 of the Act.

The Company confirms that, as at the date of this notice:

- it has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- it has complied with sections 674 and 674A of the Act; and
- there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

Authorised for release by: Aaron Bertolatti, Finance Director.

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¹ Refer ASX release “*Megado Raises A\$1.65M to Progress High-Grade Iberian Copper Project*” dated 10 April 2026.