



A / F L E G A L

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ACN: 063 366 487

12 October 2026

2026 Annual General Meeting

Dear Shareholder

AF Legal Group Ltd (ASX:AFL) – Notice of 2026 Annual General Meeting

The 2026 Annual General Meeting for AF Legal Group Ltd will be held at 10:00am (Brisbane time) on Friday, 13 November 2026 at HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000 and as a virtual meeting.

The **attached** Notice and Access Letter has been mailed to shareholders today.

The following documents, which are also **attached**, have been made available to shareholders electronically:

- Notice of 2026 Annual General Meeting and Explanatory Notes; and
- Proxy Form.

These documents, together with the 2026 Annual Report (lodged with ASX on 31 August 2026) are also available online by visiting this [link](#).

This announcement was approved for release to the ASX by the Company Secretary.

- ENDS –

For any questions, please contact:

Stephanie So
Company Secretary
cosec@sourceservices.com.au





A / F L E G A L

AF Legal Group Ltd
ABN 82 063 366 487

Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact

AF Legal Group Ltd Annual General Meeting

The AF Legal Group Ltd Annual General Meeting will be held on Friday, 13 November 2026 at 10:00 AM (AEST). You are encouraged to participate in the meeting using the following options:



MAKE YOUR VOTE COUNT

To lodge a proxy, access the Notice of Meeting and other meeting documentation visit www.investorvote.com.au and use the below information:



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

For your proxy appointment to be effective it must be received by 10:00 AM (AEST)
Wednesday, 11 November 2026



ATTENDING THE MEETING VIRTUALLY

To watch the webcast, ask questions and vote on the day of the meeting, please visit:
<https://meetnow.global/MYFHPN6>

For instructions refer to the online user guide www.computershare.com.au/virtualmeetingguide



ATTENDING THE MEETING IN PERSON

The meeting will be held at:
HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

AF Legal Group Ltd
Level 2, 326 William Street
Melbourne VIC 3000
ACN: 063 366 487

<https://aflegal.com.au/>



A / F L E G A L

AF Legal Group Limited

Notice of 2026 Annual General Meeting

Friday, 13 November 2026

10:00 AM (AEST)

**Held at the offices of HPX Group, Level 35, 1 Eagle Street,
Brisbane QLD 4000 and as a virtual meeting**

The business of the Meeting affects your shareholding and your vote is important.

This Notice should be read in its entirety. If Shareholders are in doubt as to how they should vote, they should seek advice from their professional advisers prior to voting.

The Directors have determined pursuant to Regulation 7.11.37 of the Corporations Regulations 2001 (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7:00 pm (AEDT) on Wednesday, 11 November 2026.

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Important Information for Shareholders about the Company's 2026 AGM

This Notice is given based on circumstances as at 12 October 2026. Should circumstances change, the Company will make an announcement on the ASX market announcements platform and on the Company's website at <https://aflegal.com.au/>.

AF Legal Group Ltd

Level 2, 326 William Street

Melbourne VIC 3000

ACN: 063 366 487



Dear Shareholder,

2026 Annual General Meeting of AF Legal Group Limited

On behalf of the Directors of AF Legal Group Limited (**AFL**), I am pleased to invite you to attend AFL's 2026 Annual General Meeting (**Meeting**) which will be held at the offices of HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000 at 10:00 am (AEST) on Friday, 13 November 2026. The AGM will be a hybrid meeting, enabling Shareholders to attend the meeting in person or attend online at <https://meetnow.global/MYFHPN6>.

Accessing Meeting Documents and Lodging Proxies Online

The Corporations Act permits a Notice of Meeting and other information regarding a meeting to be provided online where it can be viewed and downloaded. Accordingly, the Notice of Meeting will only be mailed to those Shareholders who have elected to receive the Notice of Meeting and other information regarding a meeting in hard copy. Details of where you can access the Notice of Meeting, lodge a proxy and participate in the meeting will be emailed to Shareholders that have not elected to receive the Notice of Meeting by mail. These details are also shown in this letter and on AFL's website at <https://aflegal.com.au/investors-and-shareholders/>.

Participation at the Meeting

You will find further details about participating in the meeting in the Notice of Meeting, including instructions for attending the meeting online, methods for voting and asking questions. The Notice of Meeting also includes the Explanatory Statement in relation to the business of the AGM. I encourage you to read all of the provided material.

Future Alternative Arrangements

If it becomes necessary to make future alternative arrangements for holding AFL's 2026 AGM, Shareholders will be provided as much notice as possible. Further information will be made available on AFL's website at <https://aflegal.com.au/investors-and-shareholders/>. Shareholders are encouraged to check for updates regularly in the lead up to the AGM.

Electronic communications

We encourage all shareholders to receive electronic communications by providing an email address at www.investorcentre.com/au. This enables the fastest possible flow of information to you in the most secure, sustainable and cost-effective manner possible.

Thank you for your continued support of AFL.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Rick Dennis', with a stylized flourish extending upwards and to the right.

Rick Dennis

Non-Executive Chair

AF Legal Group Limited

Participation in the Meeting and Voting Information

Participation in the Meeting

Shareholders are invited to participate in the Annual General Meeting (**AGM** or **Meeting**) in the following ways:

1. In person

The physical venue for the AGM is HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000.

2. Participate online

Shareholders must use the Computershare AGM online platform to attend and participate in the Meeting virtually.

To participate in the Meeting, you can log in by entering the following URL: <https://meetnow.global/MYFHPN6> via a computer, smartphone or tablet. We recommend logging in to the Computershare AGM online platform at least 15 minutes prior to the scheduled start time for the Meeting. Online registration for the Meeting will open 30 minutes before the start of the Meeting.

To make the registration process quicker, please have your Shareholder Reference Number (SRN) or Holder Identification Number (HIN) and registered postcode or country code ready. Proxyholders will need to contact Computershare prior to the Meeting to obtain their login details.

To participate in the Meeting online follow the instructions below:

1. Click on 'Join Meeting Now'.
2. Enter your SRN/HIN. Proxyholders will need to contact Computershare on +61 3 9415 4024 at least one hour prior to the Meeting to obtain their login details.
3. Enter your postcode registered to your holding if you are an Australian securityholder. If you are an overseas securityholder, select the country of your registered holding from the drop-down list.
4. Accept the Terms and Conditions and 'Click Continue'.

You can view the Meeting live, ask questions verbally or via a live text facility and cast votes at the appropriate times while the Meeting is in progress.

For further instructions refer to the online user guide:

<http://www.computershare.com.au/virtualmeetingguide>

3. Voting options for the Meeting

Shareholders can appoint a proxy online prior to the Meeting or vote online during the Meeting. Voting on all resolutions will be conducted by a poll.

Shareholders can participate prior to the Meeting by completing and submitting their proxy instructions via one of the following methods:

Online	Visit www.investorcentre.com/au and quote the 6-digit control number found on the front of your Proxy Form or scan your personalised QR code shown on the front of your Proxy Form using your smartphone.
By post	GPO Box 242, Melbourne VIC 3001 Australia.

All proxy instructions must be received by the Company's share registry by 10:00 am (AEST) on Wednesday, 11 November 2026 in order to be valid. **Proxy Forms received later than this time will be invalid.**

If you are unable to lodge your proxy online please contact the Company's Share Registry, Computershare, on 1300 850 505 (within Australia) or +61 3 9415 4024 (outside Australia) or via www.investorcentre.com/contact and you will be issued a Proxy Form to be returned.

4. Questions

A reasonable opportunity will be provided for Shareholders to ask questions during the Meeting in respect to the formal items of business as well as general questions in respect to the Company and its business.

Shareholders are also encouraged to submit questions in advance of the Meeting to the Company by email to the Company Secretary at cosec@source.com.au by no later than 4:00 pm (AEST) on Friday, 6 November 2026.

Power of Attorney

If the proxy form is signed under a power of attorney on behalf of a Shareholder, then the attorney must make sure that either the original power of attorney or a certified copy is sent with the proxy form, unless the power of attorney has already provided it to the Share Registry.

Corporate Representatives

Any corporate Shareholder or corporate proxy appointed by a Shareholder that has appointed an individual to act as its corporate representative at the AGM must provide that person with a certificate or letter executed in accordance with the Corporations Act authorising him or her to act as that company's representative or a copy of a resolution, certified by the secretary or a director of the body corporate, appointing the representative.

The authority may be sent to the Company or the Share Registry, in advance of the AGM or handed in at the AGM when registering as a corporate representative.

An Appointment of Corporate Representative form is available by contacting the Share Registry:

Computershare Investor Services Pty Limited

Phone: 1300 850 505 (within Australia).

Phone: +61 3 9415 4000 (outside Australia).

Notice of Annual General Meeting

Notice is hereby given that an Annual General Meeting of Shareholders of AF Legal Group Ltd (ACN 063 366 487) will be held at 10:00 am (AEST) on Friday, 13 November 2026 at the offices of HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000.

The Explanatory Statement to this Notice of Meeting provides additional information on matters to be considered at the Annual General Meeting. The Explanatory Statement and the Proxy Form are part of this Notice of Meeting.

Terms and abbreviations used in this Notice are defined in the Glossary.

Business of the Meeting

A. Address by the Chair

B. Address by the Chief Executive Officer

C. Receive the 2026 Annual Report

"To receive and to consider the Annual Report of the Company for the financial year ended 30 June 2026 together with the declaration of the Directors, the Directors' Report, the Remuneration Report and the Auditor's Report for that financial year."

Note: This item of business is **for discussion only** and no voting is required for this item.

D. Ordinary Resolutions

Resolution 1: Remuneration Report

To consider and, if in favour, pass the following resolution as an **advisory** (non-binding) resolution in accordance with section 250R(2) of the *Corporations Act 2001* (Cth):

"That, the Company adopt the Remuneration Report for the year ended 30 June 2026 in accordance with section 250R(2) of the Corporations Act 2001 (Cth)."

Note: The vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Prohibition:

The Company will disregard votes cast on this Resolution by or on behalf of:

- a member of the Key Management Personnel, details of whose remuneration are included in the Remuneration Report, or a Closely Related Party of such a member, in any capacity; or

- as a proxy by a member of Key Management Personnel, or that Key Management Personnel's Closely Related Party, unless the vote is cast as a proxy for a person entitled to vote on the Resolution:
 - in accordance with their directions on how to vote as set out in the Proxy Form; or by the Chair of the Meeting pursuant to an express authorisation on the Proxy Form to vote as the proxy decides, even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

Resolution 2: Re-election of Non-Executive Director - Mr Peter Johns

To consider and, if in favour, pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mr Peter Johns who, retires at the conclusion of the meeting in accordance with ASX Listing Rules 14.4 and Rule 4.7(b) of the Constitution, and having consented to act and being eligible, be re-elected as a Director of the Company."

Note: There are no voting exclusions on this resolution.

Resolution 3: Election of Non-Executive Director - Mr Justin Dowd

To consider and, if in favour, pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, Mr Justin Dowd who, retires at the conclusion of the meeting in accordance with ASX Listing Rules 14.4 and Rule 4.7(a) of the Constitution, and having consented to act and being eligible, be elected as a Director of the Company."

Note: There are no voting exclusions on this resolution.

Resolution 4: Approval of Change of Auditor

To consider and, if in favour, pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, for the purposes of section 327B(1)(b) of the Corporations Act and for all other purposes, Horizon Nexus (Qld) Audit Pty Limited (Horizon Nexus Partners) (formerly PKF Brisbane Audit Pty Ltd), having consented in writing to act as Auditor of the Company, be appointed Auditor of the Company, effective immediately."

Note: There are no voting exclusions on this resolution.

Resolution 5: Approval of Long Term Incentive Plan

To consider and, if in favour, pass with or without amendment, the following resolution as an **ordinary** resolution:

"That, for the purposes of Listing Rule 7.2 (exception 13(b)) and for all other purposes, Shareholders approve the adoption of the Long Term Incentive Plan, and any issue of any securities under the

Plan within three years from the date of this Resolution as an exception to Listing Rule 7.1, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion Statement: The Company will disregard any votes cast in favour of Resolution 5 by or on behalf of:

- (a) a person who is eligible to participate in the Long Term Incentive Plan; or
- (b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 5 by:

- (i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Voting Prohibition:

The Company will disregard votes cast as proxy by Key Management Personnel or their closely related parties in contravention of section 250BD of the Corporations Act, unless the vote is cast as a proxy for a person entitled to vote on the Resolution:

- (a) in accordance with their directions on how to vote as set out in the Proxy Form; or
- (b) by the Chair of the Meeting pursuant to an express authorisation on the Proxy Form to vote as the proxy decides, even if the Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

E. Special Resolutions

Resolution 6: Approval of 10% Placement Capacity

To consider and, if in favour, pass with or without amendment, the following resolution as a **special** resolution:

“That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, the Shareholders approve the issue of equity securities up to 10% of the issued capital of the Company (at the time of issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2, and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting.”

Note: This is a special Resolution requiring at least 75% of votes to be cast to in favour for the resolution to pass.

Voting Exclusion Statement: If at the time approval is sought the Company is proposing to make an issue of equity securities under rule 7.1A.2, the Company will disregard any votes cast in favour of Resolution 6 by or on behalf of:

- (a) a person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company); or
- (b) an Associate of that person or those persons.

However, this does not apply to a vote cast in favour of Resolution 6 by:

- (i) a person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or
- (ii) the Chair of the Meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or
- (iii) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and
 - the holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

BY ORDER OF THE BOARD



Stephanie So
Company Secretary
12 October 2026

Explanatory Statement

1. Introduction

This Explanatory Statement has been prepared for the information of the Shareholders in connection with the business to be conducted at the Annual General Meeting to be held both online and in person at the offices of HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000 at 10:00 am (AEST) or <https://meetnow.global/MYFHPN6> on Friday, 13 November 2026.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the Resolutions in the Notice of Meeting.

If you are in any doubt about what to do in relation to the Resolutions contemplated in the Notice of Meeting and this Explanatory Statement, it is recommended that you seek advice from an accountant, solicitor or other professional advisor.

Full details of the business to be considered at the Annual General Meeting are set out below.

Terms and abbreviations used in this Explanatory Statement are defined in the Glossary.

2. 2026 Annual Report

In accordance with section 317 of the Corporations Act, the Company is required to lay before the Annual General Meeting the report of the Directors, the Auditor's report and the Financial Report.

Apart from the matters involving remuneration which are required to be voted upon, neither the Corporations Act nor the Constitution requires a vote of Shareholders at the Annual General Meeting on the financial statements and reports.

As permitted by the Corporations Act, a printed copy of the Company's 2026 Annual Report has been sent only to those shareholders who have elected to receive a printed copy. A copy of the Company's 2026 Annual Report may be accessed via the ASX and on the Company's website at <https://aflegal.com.au/investors-and-shareholders/>.

Shareholders will be given a reasonable opportunity at the meeting to raise questions and make comments on these reports.

In addition to asking questions at the meeting, Shareholders may address written questions to the Chair about the management of the Company or to the Company's auditor, if the question is relevant to:

- (a) the content of the auditor's report; or
- (b) the conduct of its audit of the annual financial report to be considered at the meeting.

Written questions for the auditor must be delivered by 5:00 pm (AEST) on Friday, 6 November 2026 (AEST).

Please send any written questions for the auditors via email to cosec@source.com.au.

3. Resolution 1 – Adoption of Remuneration Report

3.1 General

In accordance with subsection 250R(2) of the Corporations Act, the Company is required to put to its Annual General Meeting a Resolution for the Remuneration Report to be adopted by Shareholders. However, such a resolution is advisory only and does not bind the Directors of the Company.

The Remuneration Report sets out the Company's remuneration arrangements for Key Management Personnel of the Company. The Remuneration Report is part of the Directors' Report contained in the annual financial report of the Company for the financial year ending 30 June 2026.

The Remuneration Report:

- describes the policies behind, and the structure of, the remuneration arrangements of the Company and the link between the remuneration of executives and the Company's performance;
- sets out the remuneration arrangements in place for each Director and for certain members of the senior management team; and
- explains the basis for remunerating Non-executive Directors and senior executives.

The Remuneration Report is contained in the Annual Report, a copy of which is available on the Company's website at <https://aflegal.com.au/investors-and-shareholders/> and on the ASX.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the Meeting.

3.2 Directors' Recommendation

The Directors recommend that Shareholders vote in favour of this Resolution.

The Chair intends to vote all undirected proxies in favour of this Resolution.

4. Resolution 2 – Re-election of Non-Executive Director – Mr Peter Johns

4.1 General

Rule 4.6 of the Company's Constitution states that no director may hold office without re-election beyond the third annual general meeting at which the director was last elected or re-elected. Mr Peter Johns, who was re-elected as a Non-Executive Director of the Company at the 2023 AGM, retires in accordance with Rule 4.7(b) of the Constitution and ASX Listing Rule 14.4 and, being eligible, stands for re-election.

4.2 Biography

Mr Peter Johns is a director and majority owner of Westferry Investment Group. He has been a fund manager since 2016 and currently runs The Westferry Fund which has over \$20m invested primarily in small companies.

Prior to this Peter spent 15 years practising as a lawyer in Australia and the UK, in both private practice and the public sector. This culminated in his role as Counsel Assisting the Qld State Coroner which saw him oversee investigations and appear at inquests into numerous complex matters.

Peter has been a Director since 15 November 2022 and is currently Chair of the Remuneration and Nomination Committee and a member of the Audit and Risk Committee.

4.3 Independence

The Board does not consider Mr Johns to be an independent director due to his substantial shareholding in the Company.

4.4 Directors' Recommendation

The Directors (with Mr Johns abstaining) recommend that Shareholders vote in favour of this Resolution.

The Chair intends to vote all undirected proxies in favour of this Resolution.

5. Resolution 3 – Election of Non-Executive Director – Mr Justin Dowd

5.1 General

Rule 4.7(a) of the Company's Constitution states that each director appointed by the board since the date of the previous annual general meeting (and who has not been re-elected at a subsequent general meeting) must retire but is eligible to stand for election as a director at that meeting. Mr Justin Dowd, who was appointed as a Non-Executive Director of the Company by the Board with effect from 16 October 2026, retires in accordance with Rule 4.7(a) of the Constitution and ASX Listing Rule 14.4 and, being eligible, stands for election.

5.2 Biography

Mr Dowd is one of Australia's most experienced family lawyers. He has more than 35 years of practice and was a Registrar of the Family Court of Australia. He has been an Accredited Specialist in Family Law since 1994 and is a qualified Family Law Arbitrator. He is also a Fellow of the International Academy of Family Lawyers, the pre-eminent association of international family lawyers. In 2020 he was appointed a Member of the Order of Australia (AM) for significant service to family law and to legal professional bodies.

Mr Dowd also brings extensive board and governance experience. He was a Director of the Law Society of New South Wales for a decade and served as its President in 2012, as well as its Treasurer and Chair of its Audit and Risk Committee. His other roles have included:

- Director and Executive Committee member of the Law Council of Australia
- Director of LawCover Insurance, an APRA-regulated insurer
- Trustee of the NSW Public Purpose Fund, which managed more than \$100 million in investments
- Vice President of LAWASIA
- Director of an NDIS disability services provider, where he chaired the Governance Committee

Mr Dowd is a Graduate of the Australian Institute of Company Directors. He combines deep knowledge of the family law sector with experience overseeing regulated organisations, audit, risk and finance. The Board believes this makes him well placed to lead AFL as it continues to grow as one of Australia's leading family law practices.

5.3 Independence

Mr Dowd is currently employed by the Company on a part-time basis (approximately one day per week) in a non-executive capacity. His duties include advising and supporting the Chief Executive Officer and acting as a liaison with the Group's practices. That employment will cease on his appointment as a director. Having regard to the recency of that employment and his close working relationship with the Chief Executive Officer in that role, the Board does not currently consider Mr Dowd to be an independent director. The Board will reassess Mr Dowd's independence as part of its regular review of director independence, having regard to the period elapsed since his employment ended and his relationships with the Company and its management at that time.

The Board has also considered Mr Dowd's former role as a principal of Watts McCray, which the Company acquired in June 2021, and does not consider that this affects his independence, given the time elapsed and that he has no continuing financial or other interest arising from that acquisition.

5.4 Directors' Recommendation

The Directors (with Mr Dowd abstaining) recommend that Shareholders vote in favour of this Resolution.

The Chair intends to vote all undirected proxies in favour of this Resolution.

6. Resolution 4 – Approval of Change of Auditor

6.1 General

On 18 June 2026, in accordance with section 327C of the Corporations Act, the Company appointed Horizon Nexus (Qld) Audit Pty Limited (**Horizon Nexus Partners**) (formerly PKF Brisbane Audit Pty Ltd) as auditor of the Company, as a result of PKF Brisbane Audit restructuring its audit practice whereby audits are to be conducted by Horizon Nexus Partners,

an authorised audit company.

Following the above appointment, and in accordance with section 327C(2) of the Corporations Act, Horizon Nexus Partners holds office as auditor of the Company until the Company's next annual general meeting, being the Meeting the subject of this Notice of Meeting.

In accordance with section 327B(1)(b), the Company now seeks shareholder approval for the ongoing appointment of Horizon Nexus Partners as auditor of the Company and its controlled entities.

The Company has received written notice of nomination from a member of the Company for Horizon Nexus Partners to be appointed as the Company's auditor, in accordance with section 328B of the Corporations Act. A copy of the notice is included in this Notice of Meeting at Schedule 1.

Horizon Nexus Partners has provided to the Company, and has not withdrawn, its written consent to act as auditor. Pursuant to section 329(5) of the Corporations Act, ASIC has provided consent for the resignation of PKF Brisbane Audit.

The appointment of Horizon Nexus Partners as auditor of the Company will become effective from the close of the Meeting.

6.2 Directors' Recommendation

The Directors recommend that Shareholders vote in favour of this Resolution.

The Chair intends to vote all undirected proxies in favour of this Resolution.

7. Resolution 5 – Approval of Long Term Incentive Plan

7.1 General

ASX Listing Rule 7.2, Exception 13(b) provides that securities issued under an employee incentive scheme are excluded from the Company's 15% placement capacity under ASX Listing Rule 7.1, provided the scheme has been approved by shareholders within the last three (3) years. The Company's Long Term Incentive Plan was last approved by shareholders at the 2023 Annual General Meeting. Accordingly, re-approval is required at the 2026 AGM to maintain the capacity exemption.

Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12-month period than that amount which represents 15% of the number of the fully paid ordinary securities on issue at the commencement of the 12-month period.

An exception to Listing Rule 7.1 is set out in Listing Rule 7.2 Exception 13(b) which provides that Listing Rule 7.1 does not apply to an issue under an employee incentive scheme if, within the three years before the date of issue, shareholders have approved the issue as an exception to Listing Rule 7.1.

Shareholder approval is sought to approve the Plan in accordance with Listing Rule 7.2 Exception 13(b) and to enable the Company to subsequently grant Awards and issue Shares on exercise of Rights or Options under the Plan for three years after the Meeting, without having to obtain Shareholder approval each time the Company wishes to issue such securities which exceed the 15% limit contained in Listing Rule 7.1 and do not otherwise fall within one of the nominated Listing Rule exceptions.

7.2 Specific information required by ASX Listing Rule 7.2 Exception 13(b)

Pursuant to and in accordance with Listing Rule 7.2 (Exception 13(b)), the following information is provided in relation to this Resolution:

- (a) a summary of the key terms and conditions of the Plan is set out in Schedule 2;
- (b) the Company has issued 2,028,873 Performance Rights and 1,300,000 Shares under the Plan since it was last approved by Shareholders on 14 November 2023;
- (c) the maximum number of securities proposed to be issued under the Plan following shareholder approval over three years is 4,636,778 securities. This number comprises approximately 5% of the Company's Shares currently on issue.

7.3 Voting Consequence

If this Resolution is approved, securities issued under the Plan over the next three (3) years will continue to be excluded from the 15% limit under ASX Listing Rule 7.1. If this Resolution is not approved, the Company may still issue securities under the Plan, but those issues will count toward the Company's existing 15% placement capacity.

7.4 Directors' Recommendation

The Directors recommend that Shareholders vote in favour of this Resolution.
The Chair intends to vote all undirected proxies in favour of this Resolution.

8. Resolution 6 –Approval of 10% Placement Capacity

8.1 General

Listing Rule 7.1A enables an eligible entity to issue Equity Securities up to 10% of its issued share capital through placements over a 12-month period after the Annual General Meeting (**10% Placement Capacity**). The 10% Placement Capacity is in addition to the Company's 15% placement capacity under ASX Listing Rule 7.1.

An eligible entity for the purposes of ASX Listing Rule 7.1A is an entity that is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less. At the date of this Notice, the Company is an eligible entity, and it is anticipated that it will remain an eligible entity at the date of the Annual General Meeting.

The Company is seeking Shareholder approval by way of a special resolution to have the ability to issue Equity Securities under the 10% Placement Capacity.

The exact number of Equity Securities to be issued under the 10% Placement Capacity will be

determined in accordance with the formula prescribed in Listing Rule 7.1A.2.

8.2 Description of Listing Rule 7.1A

(a) Shareholder Approval

The ability to issue Equity Securities under the 10% Placement Capacity is subject to Shareholder approval by way of a special resolution at an Annual General Meeting.

(b) Equity Securities

Any Equity Securities issued under the 10% Placement Capacity must be in the same class as an existing quoted class of Equity Securities of the Company. The only class of quoted equity securities of the Company at the date of the Notice are ordinary Shares.

(c) Formula for calculating 10% Placement Capacity

Eligible entities which have obtained Shareholder approval at an Annual General Meeting may issue or agree to issue, during the 12-month period after the date of the Annual General Meeting, a number of Equity Securities calculated in accordance with the following formula as prescribed in Listing Rule 7.1A.2.

(d) Listing Rule 7.1 and Listing Rule 7.1A

The ability of an entity to issue Equity Securities under ASX Listing Rule 7.1A is in addition to the entity's 15% placement capacity under ASX Listing Rule 7.1.

As at the date of this Notice of Meeting, the Company has on issue 92,735,568 Shares. At present, the Company has a capacity to issue a remaining 13,910,335 Equity Securities under ASX Listing Rule 7.1.

Subject to the approval of this Resolution, the Company's total placement capacity will increase to 23,183,892.

(e) 10% Placement Period

Shareholder approval of the 10% Placement Capacity under ASX Listing Rule 7.1A is valid from the date of the Annual General Meeting at which the approval is obtained and expires on the earlier to occur of:

- (a) the date that is 12 months after the date of the annual general meeting at which the approval is obtained;
- (b) the time and date of the Company's next annual general meeting; or

- (c) the time and date of the approval by Shareholders of a transaction under ASX Listing Rules 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking) (**10% Placement Period**).

8.3 Specific information required by Listing Rule 7.3A

Pursuant to, and in accordance with, Listing Rule 7.3A, information is provided in relation to the approval of the 10% Placement Capacity as follows:

- (a) The Equity Securities will be issued for cash consideration at an issue price of not less than 75% of the VWAP for the Equity Securities over the 15 Trading Days on which trades in the relevant class were recorded immediately before:
 - i. the date on which the price at which the Equity Securities are to be issued is agreed; or
 - ii. if the Equity Securities are not issued within 10 Trading Days of the date in paragraph (a) above, the date on which the Equity Securities are issued.
- (b) If this Resolution is approved by Shareholders and the Company issues Equity Securities under the 10% Placement Capacity, the existing Shareholders' voting power in the Company will be diluted as shown in the table below. There is a risk that:
 - i. the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date Shareholders provide their approval at the Annual General Meeting; and
 - ii. the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date, which may have an effect on the amount of funds raised by the issue of the Equity Securities.
- (c) The table below shows the dilution of existing Shareholders on the basis of the current market price of Shares and the current number of ordinary securities for variable "A" calculated in accordance with the formula in ASX Listing Rule 7.1A.2 as at the date of this Notice.
- (d) The table also shows:
 - i. two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue to all Shareholders) or future specific placements under Listing Rule 7.1 that are approved at a future Shareholders' Meeting; and
 - ii. two examples of where the issue price of ordinary securities has decreased by 50% and increased by 100% as against the current market price.

Variable A in Listing Rule 7.1.A.2		Dilution		
		\$0.075 50% decrease in Issue Price	\$0.15 Issue Price	\$0.30 100% increase in Issue Price
Current Variable A* 92,735,568 Shares	10% Voting Dilution	9,273,557	9,273,557	9,273,557
	Funds Raised	\$695,517	\$1,391,034	\$2,782,067
50% increase in current Variable A* 139,103,352 Shares	10% Voting Dilution	13,910,335	13,910,335	13,910,335
	Funds Raised	\$ 1,043,275	\$2,086,550	\$4,173,101
100% increase in current Variable A* 185,471,136 Shares	10% Voting Dilution	18,547,114	18,547,114	18,547,114
	Funds Raised	\$1,391,034	\$2,782,067	\$ 5,564,134

(e) The above table has been prepared on the following assumptions:

- i. The Company issues the maximum number of Equity Securities available under the 10% Placement Capacity.
- ii. None of the Performance Rights that the Company currently has on issue are exercised into Shares before the date of the issue of the Equity Securities.
- iii. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
- iv. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of issues of Equity Securities under the 10% Placement Capacity, based on that Shareholder's holding at the date of the Annual General Meeting. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
- v. The table shows only the effect of issues of Equity Securities under ASX Listing Rule 7.1A, not under the 15% Placement capacity under ASX Listing Rule 7.1.
- vi. The issue of Equity Securities under the 10% Placement Capacity consists only of Shares.
- vii. The issue price is \$0.15 being the closing price of the Shares on ASX on 3 September 2026.

(f) The Company will only issue and allot the Equity Securities during the 10% Placement period. The approval under this Resolution for the issue of the Equity Securities will cease to be valid

in the event that Shareholders approve a transaction under ASX Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or ASX Listing Rule 11.2 (disposal of main undertaking).

- (g) The Company will seek to issue the Equity Securities for only cash consideration. In such circumstances, the Company intends to use the funds raised towards an acquisition of new business assets or investments (including expenses associated with such acquisition) and/or general working capital.
- (h) The Company will comply with the disclosure obligations under ASX Listing Rule 7.1A.4 upon issue of any Equity Securities.
- (i) The Company's allocation policy will depend on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to factors including, but not limited to, the following:
 - i. the methods of raising funds that are available to the Company, including but not limited to, a rights issue or other issue in which existing Shareholders can participate;
 - ii. the effect the issue of the Equity Securities might have on the control of the Company;
 - iii. the financial situation and solvency of the Company; and
 - iv. advice from corporate, financial and broking advisers (if applicable).
- (j) The allottees under the 10% Placement Capacity have not been determined as at the date of this Notice but may include existing Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company.
- (k) The Company obtained approval from Shareholders under ASX Listing Rule 7.1A at the Annual General Meeting held on 27 November 2025. In accordance with ASX Listing Rule 7.3.A.6, the Company confirms that no equity securities were issued under ASX Listing Rule 7.1A.2 in the 12-month period preceding the date of the Meeting.
- (l) At the date of the Notice, the Company has not approached any particular existing Shareholder or an identifiable class of shareholder to participate in the issue of the Equity Securities. No existing Shareholder's votes will therefore be excluded under the voting exclusion in the Notice.

8.4 Voting Consequence

If this Resolution is passed, the Company will be allowed to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If this Resolution is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

This Resolution is a special Resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

8.5 Directors Recommendation

The Directors recommend that Shareholders vote in favour of this Resolution.

The Chair intends to vote all undirected proxies in favour of this Resolution.

Glossary

The following definitions are used in the Notice of Annual General Meeting and the Explanatory Statement:

10% Placement Capacity has the meaning given to that term in the Explanatory Statement.

10% Placement Period has the meaning given to that term in the Explanatory Statement.

AFL means AF Legal Group Limited.

Annual Report means the 2026 Annual Report to Shareholders for the period ended 30 June 2026 as lodged by the Company with ASX.

Annual General Meeting or **AGM** or **Meeting** means an Annual General Meeting of the Company and, unless otherwise indicated, means the meeting of the Company's members convened by this Notice of Meeting.

ASIC means the Australian Securities and Investments Commission.

Associate has the meaning given to it by the ASX Listing Rules.

ASX means ASX Limited ACN 008 624 691 or the securities exchange market operated by the ASX, as the context requires.

ASX Listing Rules or **Listing Rules** means the official ASX Listing Rules of the ASX and any other rules of the ASX which are applicable while the Company is admitted to the official list of the ASX, as amended or replaced from time to time, except to the extent of any express written waiver by the ASX.

Awards means awards offered under the Plan, including options and Performance Rights or share awards.

Auditor's Report means the auditor's report of Horizon Nexus Partners as contained in the Annual Report.

Board means the current board of Directors of the Company.

Chair means the chair of the Board or otherwise the person chairing the Meeting.

Company means AF Legal Group Ltd ACN 063 366 487.

Computershare means Computershare Investor Services Pty Limited.

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a current director of the Company.

Directors' Report means the report of Directors as included in the Annual Report.

Explanatory Statement means the explanatory statement accompanying this Notice of Meeting.

Equity Securities has the meaning given to that term in the ASX Listing Rules.

Horizon Nexus Partners means Horizon Nexus (Qld) Audit Pty Limited (formerly PKF Brisbane Audit Pty Ltd).

Key Management Personnel or **KMP** means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, directly or indirectly, including any Director (whether executive or otherwise).

Long Term Incentive Plan or **Plan** means the Company's long term incentive plan, a summary of

which is set out in Schedule 2.

Notice of Meeting or **Notice of Annual General Meeting** or **Notice** means the notice of Annual General Meeting set out in the body of this document.

Ordinary Resolution means a resolution that can only be passed if at least 50% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

Proxy Form means the proxy form attached to this Notice of Meeting.

Performance Rights or **Rights** means the rights granted under the Plan which, subject to the satisfaction of the applicable Performance Conditions, entitle the holder to be issued one Share per Performance Right upon vesting and exercise, on such terms determined by the Board.

Remuneration Report means the remuneration report as set out in the Annual Report.

Resolution means a resolution set out in the Notice, to be passed by the requisite majority of Shareholders of the Company on a show of hands or by the requisite majority of votes given on a poll.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of a Share in the Company from time to time.

Share Registry means Computershare Investor Services Pty Limited.

Special Resolution means a resolution that can only be passed if at least 75% of the total votes cast by Shareholders entitled to vote on the resolution are voted in its favour at the meeting.

VWAP means volume weighted average price.

Trading Day has the meaning given to that term in ASX Listing Rule 19.12.

SCHEDULE 1: Written Nomination for Auditor

7 September 2026

The Directors
AF Legal Group Ltd
C/- SOURCE GOVERNANCE
LEVEL 37, 180 GEORGE STREET
SYDNEY, NSW 2000

Dear Directors

RE: Auditor Nomination

I, Peter Johns, on behalf of Westferry Operations Pty Ltd, being a shareholder of AF Legal Group Ltd (**Company**), nominate Horizon Nexus (Qld) Audit Pty Limited (**Horizon Nexus Partners**) (formerly PKF Brisbane Audit Pty Ltd) in accordance with section 328B(1) of the *Corporations Act 2001* (Cth) (**Act**), to be appointed as the Company's auditor.

Please distribute copies of this notice of this nomination as required by section 328B(3) of the Act.

Yours faithfully



Peter Johns
Director
Westferry Operations Pty Ltd

SCHEDULE 2: Summary of the terms of the Long Term Incentive Plan

A summary of the terms and conditions of the Plan is set out below.

The purpose of the Plan is to assist in the reward, retention and motivation of eligible employees, to link the reward of eligible employees to Shareholder value creation, and to align the interests of eligible employees with Shareholders by providing an opportunity to earn rewards via an equity interest in the Company.

Under the rules of the Plan, the Board has a discretion to offer any of the following Awards:

- options to acquire Shares;
- performance rights to acquire Shares; and/or
- Shares, including to be acquired under a limited recourse loan funded arrangement,

in each case subject to service-based conditions and/or performance hurdles (collectively, the **Awards**).

Eligibility and participation

- The Plan is open to Directors, senior management, and any other employees of the Company, as determined by the Board. Participation is voluntary.

Terms of Awards

- The Board may determine the type and number of Awards to be issued under the Plan to each participant and other terms of issue of the Awards, including:
 - what service-based conditions and/or performance hurdles must be met by a participant in order for an Award to vest (if any);
 - the fee payable (if any) to be paid by a participant on the grant of Awards;
 - the exercise price of any option granted to a participant;
 - the period during which a vested option can be exercised; and
 - any forfeiture conditions applying to the Awards.

Vesting and exercise

- When any service-based conditions and/or performance hurdles have been satisfied, participants will receive fully vested Shares, or their options/performance rights will become vested and will be exercisable over Shares (as applicable).
- Each vested option and performance right enables the participant to be issued or to be transferred one Share upon exercise, subject to the rules governing the Plan and the terms of any particular offer.
- The Board may permit cashless exercise of options, whereby the Company issues only the net number of Shares equal in value to the difference between the exercise price and the then market value of the Shares.

Expiry and lapsing

- Unless otherwise determined by the Board, Awards will expire 10 years from the date of grant (or such other date as determined by the Board). Options and performance rights that have not been exercised by their expiry date will automatically lapse.

Disposal restrictions and transferability

- Any restrictions on dealing with the Shares or Awards issued under the Plan are determined by the Board at its discretion.
- Options and performance rights granted under the Plan may not be assigned, transferred or encumbered by a participant, unless the Board consents or the transfer occurs by operation of law on death of the participant.

Quotation

- Unless otherwise determined by the Board, options and performance rights issued under the Plan will not be quoted on the ASX.

Ranking of Shares

- Any Shares issued or transferred under the Plan will rank equally with all existing Shares from the date of issue or transfer, including in respect of dividends and bonus issues.

Capital adjustments and new issues

- Participants holding options or performance rights are not permitted to participate in new issues of securities by the Company but adjustments may be made to the number of Shares over which the options or performance rights are granted and/or the exercise price (if any) to take into account changes in the capital structure of the Company that occur by way of pro rata and bonus issues in accordance with the rules of the Plan and the Listing Rules.

Maximum allocation

- The total number of Shares that may be issued, when aggregated with the number of Shares issued or that may be issued as a result of offers made under the Plan or similar employee share scheme purported to be adopted by the Company under the Corporations Act during any three year period, will not exceed 5% (or any other percentage stated in the Company's Constitution from time to time) of the total number of Shares on issue at the date of the relevant invitation or the issue of the relevant Awards as the case may be.
- The Plan limits the number of Awards requiring monetary consideration from participants, such that the sum of Awards on issue requiring monetary consideration since the Plan was last approved by Shareholders (assuming all options and performance rights were exercised) do not at any time exceed 4,636,778. There is no limit on the number of Awards under the Plan if no monetary consideration is payable by participants.

Cessation of employment

- If a participant ceases employment or office with the Company and is classified as a Good Leaver (i.e. cessation for any reason other than resignation, poor performance or misconduct), the Board has discretion to determine the treatment of any unvested Awards, and vested Awards continue in force.
- If a participant is classified as a Bad Leaver (i.e. resignation, termination for poor performance or misconduct), all unvested Awards will automatically lapse or be forfeited, and vested Awards continue in force.

Change of Control

- In the event of a Change of Control Event (being, broadly, where a person acquires 50% or more of the Company's issued share capital or the Board determines that circumstances have or will occur resulting in significant changes to the structure or control of the Company), the Board has discretion to vest Awards on a pro-rata basis based on the period elapsed from the grant date to the date of the Change of Control Event and actual performance. Any Awards that the Board determines will not vest will automatically lapse or be forfeited.

Amendment of the Plan

- The Board may amend the Plan rules at any time, provided that no amendment may materially reduce the rights of a participant in respect of Awards already granted without the participant's written consent (subject to limited exceptions for legislative compliance, manifest error or implementation of trust arrangements).

Termination and suspension

- The Board may terminate or suspend the operation of the Plan at any time, having regard to the fair and equitable treatment of all participants. Termination or suspension will not affect Awards already granted.

Administration and delegation

- The Board may delegate management and administration of the Plan, together with any of their powers or discretions under the Plan, to a committee of the Board or to any one or more persons selected by them as the Board thinks fit.



A / F L E G A L

AF Legal Group Ltd
ABN 82 063 366 487

Need assistance?



Phone:

1300 850 505 (within Australia)
+61 3 9415 4000 (outside Australia)



Online:

www.investorcentre.com/contact



YOUR VOTE IS IMPORTANT

For your proxy appointment to be effective it must be received by **10:00 am (AEST) Wednesday, 11 November 2026**.

Proxy Form

How to Vote on Items of Business

All your securities will be voted in accordance with your directions.

APPOINTMENT OF PROXY

Voting 100% of your holding: Direct your proxy how to vote by marking one of the boxes opposite each item of business. If you do not mark a box your proxy may vote or abstain as they choose (to the extent permitted by law). If you mark more than one box on an item your vote will be invalid on that item.

Voting a portion of your holding: Indicate a portion of your voting rights by inserting the percentage or number of securities you wish to vote in the For, Against or Abstain box or boxes. The sum of the votes cast must not exceed your voting entitlement or 100%.

Appointing a second proxy: You are entitled to appoint up to two proxies to attend the meeting and vote on a poll. If you appoint two proxies you must specify the percentage of votes or number of securities for each proxy, otherwise each proxy may exercise half of the votes. When appointing a second proxy write both names and the percentage of votes or number of securities for each in Step 1 overleaf.

A proxy need not be a securityholder of the Company.

SIGNING INSTRUCTIONS FOR POSTAL FORMS

Individual: Where the holding is in one name, the securityholder must sign.

Joint Holding: Where the holding is in more than one name, all of the securityholders should sign.

Power of Attorney: If you have not already lodged the Power of Attorney with the registry, please attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: Where the company has a Sole Director who is also the Sole Company Secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a Company Secretary, a Sole Director can also sign alone. Otherwise this form must be signed by a Director jointly with either another Director or a Company Secretary. Please sign in the appropriate place to indicate the office held. Delete titles as applicable.

PARTICIPATING IN THE MEETING

Corporate Representative

If a representative of a corporate securityholder or proxy is to participate in the meeting you will need to provide the appropriate "Appointment of Corporate Representative". A form may be obtained from Computershare or online at www.investorcentre.com/au and select "Printable Forms".

Lodge your Proxy Form:

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Online:

Lodge your vote online at www.investorvote.com.au using your secure access information or use your mobile device to scan the personalised QR code.

Your secure access information is



Control Number: 999999

SRN/HIN: I999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

By Mail:

Computershare Investor Services Pty Limited
GPO Box 242
Melbourne VIC 3001
Australia

By Fax:

1800 783 447 within Australia or
+61 3 9473 2555 outside Australia



PLEASE NOTE: For security reasons it is important that you keep your SRN/HIN confidential.

You may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, contact Computershare.

☐ **Change of address.** If incorrect, mark this box and make the correction in the space to the left. Securityholders sponsored by a broker (reference number commences with 'X') should advise your broker of any changes.



I 9999999999

I ND

Proxy Form

Please mark ☒ to indicate your directions

Step 1 Appoint a Proxy to Vote on Your Behalf

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I/We being a member/s of AF Legal Group Ltd hereby appoint

☐ the Chair of the Meeting **OR**

PLEASE NOTE: Leave this box blank if you have selected the Chair of the Meeting. Do not insert your own name(s).

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting, as my/our proxy to act generally at the meeting on my/our behalf and to vote in accordance with the following directions (or if no directions have been given, and to the extent permitted by law, as the proxy sees fit) at the Annual General Meeting of AF Legal Group Ltd to be held at HPX Group, Level 35, 1 Eagle Street, Brisbane QLD 4000 and as a virtual meeting via <https://meetnow.global/MYFHPN6> on Friday, 13 November 2026 at 10:00 AM (AEST) and at any adjournment or postponement of that meeting.

Chair authorised to exercise undirected proxies on remuneration related resolutions: Where I/we have appointed the Chair of the Meeting as my/our proxy (or the Chair becomes my/our proxy by default), I/we expressly authorise the Chair to exercise my/our proxy on Resolutions 1 and 5 (except where I/we have indicated a different voting intention in step 2) even though Resolutions 1 and 5 are connected directly or indirectly with the remuneration of a member of key management personnel, which includes the Chair.

Important Note: If the Chair of the Meeting is (or becomes) your proxy you can direct the Chair to vote for or against or abstain from voting on Resolutions 1 and 5 by marking the appropriate box in step 2.

Step 2 Items of Business

PLEASE NOTE: If you mark the **Abstain** box for an item, you are directing your proxy not to vote on your behalf on a show of hands or a poll and your votes will not be counted in computing the required majority.

		For	Against	Abstain
Resolution 1	Remuneration Report	☐	☐	☐
Resolution 2	Re-election of Non-Executive Director - Mr Peter Johns	☐	☐	☐
Resolution 3	Election of Non-Executive Director - Mr Justin Dowd	☐	☐	☐
Resolution 4	Approval of Change of Auditor	☐	☐	☐
Resolution 5	Approval of Long Term Incentive Plan	☐	☐	☐
Resolution 6	Approval of 10% Placement Capacity	☐	☐	☐

The Chair of the Meeting intends to vote undirected proxies in favour of each item of business. In exceptional circumstances, the Chair of the Meeting may change his/her voting intention on any resolution, in which case an ASX announcement will be made.

Step 3 Signature of Securityholder(s) *This section must be completed.*

Individual or Securityholder 1

Sole Director & Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director/Company Secretary

/ /

Date

Update your communication details (Optional)

Mobile Number

Email Address

By providing your email address, you consent to receive future Notice of Meeting & Proxy communications electronically

AF L

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Computershare

