

Change of Registered Office Address and Principal Place of Business

Liberty Metals Ltd (ASX: LIB) (Liberty or the Company) advises that, in accordance with ASX Listing Rule 3.14, the registered office and principal place of business for the Company has changed, effective immediately.

The new details are as follows:

Registered Office and Principal Place of Business:

Suite 15B, 531 Hay Street

Subiaco WA 6008

Postal Address:

PO Box 96

Applecross WA 6953

Telephone: +61 8 9386 0840

Email: info@libertymetals.com

This announcement has been authorised for release by the Board of Liberty Metals Limited.

Nicholas Katris

Non-Executive Chairman