

OD6 COMPLETES A\$6.92 MILLION PLACEMENT

HIGHLIGHTS

- **A\$6.92 million Placement successfully completed, with funds received and new shares issued**
 - **Strong support from global institutional investors, family offices and sophisticated and professional investors**
 - **OD6 now well funded to accelerate its Critical Minerals Strategy**
 - **Strong pipeline of upcoming catalysts across Quinn, Splinter Rock and Gulf Creek**
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OD6 Metals Limited (OD6 or the Company) is pleased to advise that it has successfully completed its previously announced A\$6.92 million Placement (before costs), with all funds received and the Placement shares issued.

The Placement comprised the issue of approximately 72.84 million new fully paid ordinary shares at A\$0.095 per share, raising approximately A\$6.92 million before costs.

The successful completion of the Placement significantly strengthens OD6's balance sheet and provides the Company with funding to accelerate its critical minerals strategy, across its three main projects; Quinn Fluorspar, Splinter Rock Rare Earths and Gulf Creek Copper.

Funds will primarily be applied towards Quinn's maiden drilling and bulk sampling programs, subject to receipt of relevant approvals, together with metallurgical testwork, assaying, geological modelling, resource definition and ongoing permitting. Funds will also support the Company's broader critical minerals portfolio and general working capital.

Managing Director, Brett Hazelden commented:

"The completion of this Placement leaves OD6 in a strong financial position as we enter an important period for the Company.

Our immediate focus is on advancing Quinn through permitting and into maiden drilling and bulk sampling, with the objective of rapidly progressing towards a maiden Mineral Resource Estimate and demonstrating a development pathway for this strategically important US fluorspar project.

At the same time, we continue to advance our extensive metallurgical program with ANSTO at the Splinter Rock Rare Earth Project, with further testwork results expected shortly as we continue to optimise the processing flowsheet and assess the pathway towards development.

With Quinn advancing towards drilling and bulk sampling, further results expected from Splinter Rock and ongoing work across our broader portfolio, OD6 has a strong pipeline of catalysts ahead.

We appreciate the strong support received from both new and existing investors and look forward to delivering on this next phase of growth."

Forward Looking Statements

Certain information in this document refers to the intentions of OD6 Metals, however these are not intended to be forecasts, forward looking statements, or statements about the future matters for the purposes of the Corporations Act or any other applicable law. Statements regarding plans with respect to OD6 Metals projects are forward looking statements and can generally be identified by the use of words such as 'project', 'foresee', 'plan', 'expect', 'aim', 'intend', 'anticipate', 'believe', 'estimate', 'may', 'should', 'will' or similar expressions. There can be no assurance that the OD6 Metals plans for its projects will proceed as expected and there can be no assurance of future events which are subject to risk, uncertainties and other actions that may cause OD6 Metals actual results, performance, or achievements to differ from those referred to in this document. While the information contained in this document has been prepared in good faith, there can be given no assurance or guarantee that the occurrence of these events referred to in the document will occur as contemplated. Accordingly, to the maximum extent permitted by law, OD6 Metals and any of its affiliates and their directors, officers, employees, agents and advisors disclaim any liability whether direct or indirect, express or limited, contractual, tortuous, statutory or otherwise, in respect of, the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and do not make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information in this document, or likelihood of fulfilment of any forward-looking statement or any event or results expressed or implied in any forward-looking statement; and disclaim all responsibility and liability for these forward-looking statements (including, without limitation, liability for negligence).

This announcement has been authorised for release by the Board of OD6 Metals Limited

About OD6 Metals

OD6 Metals Limited is an Australian critical minerals exploration and development company with a portfolio spanning fluorspar, rare earth elements and copper in the United States and Australia. The Company is focused on advancing strategically important critical minerals required for next-generation industrial, defence and energy technologies.

Quinn Fluorspar Project – Nevada, USA

The Quinn Fluorspar Project in Nevada hosts extensive high-grade fluorspar mineralisation identified across multiple prospects and is being rapidly advanced through exploration, metallurgical testwork and permitting. Quinn remains significantly under-drilled, with OD6 progressing approvals for its maiden drilling and bulk sampling programs. Fluorspar is designated as a critical mineral in the United States and is an essential raw material used across advanced industrial, semiconductor, energy and defence supply chains.

Splinter Rock Rare Earth Project – Western Australia

The Company's Splinter Rock Rare Earth Project in Western Australia hosts one of Australia's largest clay-hosted rare earth Mineral Resources. OD6 is advancing an innovative processing flowsheet incorporating heap leaching, nanofiltration and ion exchange technologies, targeting the production of a high-quality Mixed Rare Earth Carbonate/Hydroxide product with a strong proportion of the strategically important magnet rare earths neodymium and praseodymium.

Gulf Creek Copper Project – New South Wales

OD6 is also advancing the Gulf Creek Copper-Zinc VMS Project in New South Wales, a historically high-grade copper mining district where recent exploration has identified significant opportunities for further discovery.

Corporate Directory

Mr Brett Hazelden, Managing Director

Mr Piers Lewis, Non-Executive Chairman

Dr Mitch Loan, Non-Executive Director

Mr Joel Ives, Financial Controller/ Joint Company Secretary

Mr Lewis Flynn, Joint Company Secretary

Dr Darren Holden, Technical Advisor to the Board

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