



# Australian United Investment Company Limited

9 October 2026

## ASX Announcement

### **Net Tangible Asset Backing 30 September 2026**

Australian United Investment Company Limited (ASX: AUI) advises that the unaudited Net Tangible Asset backing of the Company's ordinary shares at 30 September 2026 was \$13.85 per share (31 August 2026: \$14.02).

The Net Tangible Asset backing calculation is based on investments at market value, is after tax on net realised gains, before any future tax benefit of net realised losses and before estimated tax on net unrealised gains/losses.

AUI is a long-term investor and does not intend disposing of its total portfolio. However, under current accounting standards the Company is required to provide for estimated tax on any net gains that would arise on such a theoretical disposal. After deducting this provision, the above figure would be \$11.94 (31 August 2026: \$12.03).

Further detail on the Company's portfolio is attached.

Authorised for release by James Pollard, Company Secretary.



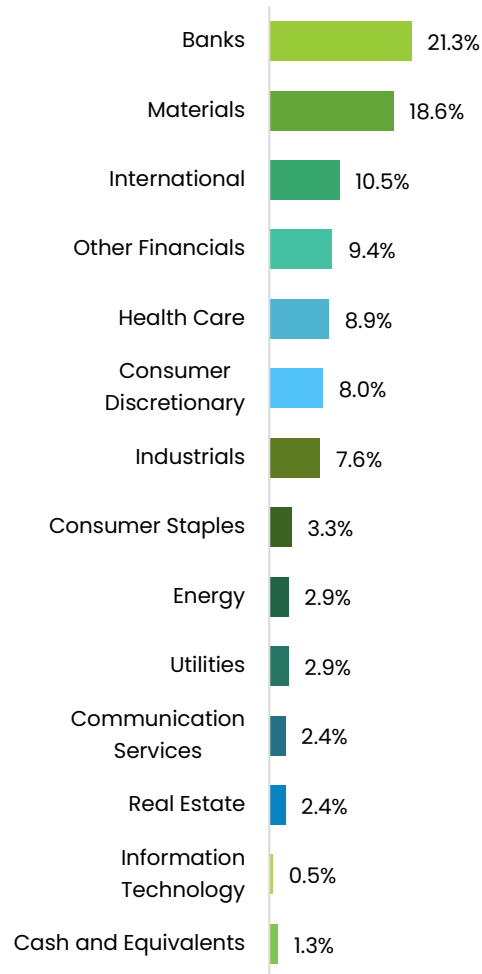
# Australian United Investment Company Limited

## Portfolio detail 30 September 2026

### Top 25 investments

|                             | Value<br>\$ Million | % of Total<br>Portfolio |
|-----------------------------|---------------------|-------------------------|
| Commonwealth Bank           | 286.9               | 9.3%                    |
| BHP Group                   | 246.0               | 8.0%                    |
| Rio Tinto                   | 208.7               | 6.8%                    |
| CSL                         | 177.8               | 5.8%                    |
| ANZ Group                   | 174.3               | 5.7%                    |
| Wesfarmers                  | 137.9               | 4.5%                    |
| Westpac                     | 126.3               | 4.1%                    |
| Washington H Soul Patt.     | 114.6               | 3.7%                    |
| Transurban                  | 111.9               | 3.6%                    |
| Aristocrat Leisure          | 101.2               | 3.3%                    |
| Macquarie Group             | 98.4                | 3.2%                    |
| Vanguard Info Tech          | 97.1                | 3.2%                    |
| ResMed                      | 95.9                | 3.1%                    |
| Vanguard US Total Market    | 78.2                | 2.5%                    |
| Woodside                    | 76.5                | 2.5%                    |
| Challenger                  | 71.1                | 2.3%                    |
| National Australia Bank     | 68.5                | 2.2%                    |
| Vanguard All-World Ex-US    | 61.4                | 2.0%                    |
| Northern Star               | 59.0                | 1.9%                    |
| Newmont                     | 58.9                | 1.9%                    |
| Woolworths                  | 58.8                | 1.9%                    |
| Computershare               | 57.1                | 1.9%                    |
| Origin Energy               | 51.6                | 1.7%                    |
| Coles Group                 | 42.0                | 1.4%                    |
| iShares TR MSCI USA Min Vol | 39.0                | 1.3%                    |
| <b>2,699.1</b>              | <b>87.8%</b>        |                         |

### Investment sectors



### Other information

|                              |          |                                       |          |
|------------------------------|----------|---------------------------------------|----------|
| Total portfolio (incl. cash) | \$3,078M | Cash and equivalents                  | \$39M    |
| Debt facilities available    | \$225M   | Management expense ratio* (30 Jun 26) | 0.09%    |
| Debt facilities drawn        | \$57M    | Dividends declared (prev. 12 months)  | 45 cents |

\* If the management fees of the international ETFs and managed funds in which the Company is invested are included, the expense ratio is 0.10% (30 Jun 26).

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