



Mount Hope Mining Limited
ACN 677 683 055

Notice of Annual General Meeting

Notice is given that the annual general meeting of the Company (**Meeting**) will be held at:

Time 10.00am (AWST)
Date Monday, 9 November 2026
Place Level 29, The Forrest Centre
221 St Georges Terrace
Perth WA 6000

Important: This Notice of Annual General Meeting and Explanatory Statement is an important document that should be read in its entirety. If you are in any doubt or have any questions about this document, you should promptly consult your stockbroker, accountant or other professional adviser. Should you wish to discuss the matters in this Notice of Annual General Meeting, please do not hesitate to contact the Company Secretary on 0419 848 247.

As permitted by the Corporations Act, the Company will not be sending hard copies of the Notice of Annual General Meeting to Shareholders unless the Shareholder has made a valid election to receive documents in hard copy. Instead, Shareholders can access a copy of the Notice at the following link:

<https://www.mounthopemining.com.au/investors/regulatory-news/>

How Shareholders Can Participate

Shareholders are urged to appoint the Chair as their proxy.

Shareholders can complete an online or physical Proxy Form to provide specific instructions on how a Shareholder's vote is to be cast on each item of business and the Chair must follow the Shareholder's instructions.

Online voting and proxy lodgement instructions are provided below:

Online Scan the QR code below using your smartphone 	Lodge the Proxy Form online at https://singleholding.automic.com.au/login by following the instructions: 1. Login to the Automic website using the holding details as shown on your holding statement. 2. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown at the top of your holding statement.
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Physical lodgement instructions are set out in the Proxy Form attached to the Notice of Annual General Meeting.

If a person other than the Chair is appointed as proxy, the proxy will revert to the Chair in the absence of the appointed proxy holder's attendance at the Meeting. Your proxy voting instructions must be received by 10.00am (AWST) on Saturday, 7 November 2026.

Shareholders may submit questions in advance of the Meeting by email to the Company Secretary at paul.kiley@mounthopemining.com.au. Responses will be provided at the Meeting in respect of all valid questions received prior to 10.00am (AWST) on Monday, 2 November 2026. Shareholders who attend the Meeting, will also have the opportunity to submit questions during the Meeting.

Shareholders should contact the Company Secretary on 0419 848 247 or by email at paul.kiley@mounthopemining.com.au if they have any queries in relation to the Meeting arrangements.

If the above arrangements with respect to the Meeting change, Shareholders will be updated via the ASX Market Announcements Platform and on the Company's website at: <https://www.mounthopemining.com.au/investors/regulatory-news/>.

IMPORTANT INFORMATION

TIME AND PLACE OF MEETING

Notice is given that the Annual General Meeting of Mount Hope Mining Limited (ACN 677 683 055) (**Company**) will be held at Level 29, The Forrest Centre, 221 St Georges Terrace, Perth WA 6000 on Monday, 9 November 2026 commencing

at 10.00am (AWST).

YOUR VOTE IS IMPORTANT

The business of the Meeting affects your Shareholding and your vote is important.

VOTING ELIGIBILITY

The Directors have determined pursuant to Regulation 7.11.37 of the *Corporations Regulations 2001* (Cth) that the persons eligible to vote at the Meeting are those who are registered Shareholders at 10.00am (AWST) on Saturday, 7 November 2026.

VOTING IN PERSON

To vote in person, attend the Meeting at the time, date and place set out above.

VOTING BY PROXY

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chair as early as possible and in any event prior to the cut-off for proxy voting as set out in the Notice. Instructions for lodging proxies are set out above.

To vote by proxy, please register online via the QR code or link provided above or complete and sign the enclosed Proxy Form and return in accordance with the instructions set out on the Proxy Form. Your proxy voting instructions must be received by 10.00am (AWST) on Saturday, 7 November 2026.

In accordance with section 249L of the Corporations Act, Shareholders are advised that:

- each Shareholder has a right to appoint a proxy;
- the proxy need not be a Shareholder of the Company; and
- a Shareholder who is entitled to cast 2 or more votes may appoint 2 proxies and may specify the proportion or number of votes each proxy is appointed to exercise. If the member appoints 2 proxies and the appointment does not specify the proportion or number of the member's votes, then in accordance with section 249X(3) of the Corporations Act, each proxy may exercise one-half of the votes.

Shareholders and their proxies should be aware that changes to the Corporations Act made in 2011 mean that:

- if proxy holders vote, they must cast all directed proxies as directed; and
- any directed proxies which are not voted will automatically default to the Chair, who must vote the proxies as directed.

Further details on these changes are set out below.

Proxy vote if appointment specifies way to vote

Section 250BB(1) of the Corporations Act provides that an appointment of a proxy may specify the way the proxy is to vote on a particular resolution and, if it does:

- the proxy need not vote on a show of hands, but if the proxy does so, the proxy must vote that way (i.e. as directed); and
- if the proxy has 2 or more appointments that specify different ways to vote on the resolution, the proxy must not vote on a show of hands; and
- if the proxy is the chair of the meeting at which the resolution is voted on, the proxy must vote on a poll, and must vote that way (i.e. as directed); and

- if the proxy is not the chair, the proxy need not vote on the poll, but if the proxy does so, the proxy must vote that way (ie as directed).

Transfer of non-chair proxy to chair in certain circumstances

Section 250BC of the Corporations Act provides that, if:

- an appointment of a proxy specifies the way the proxy is to vote on a particular resolution at a meeting of the Company's members; and
- the appointed proxy is not the chair of the meeting; and
- at the meeting, a poll is duly demanded on the resolution or is otherwise required under section 250JA of the Corporations Act; and
- either of the following applies:
 - o the proxy is not recorded as attending the meeting; or
 - o the proxy does not vote on the resolution,

the Chair is taken, before voting on the resolution closes, to have been appointed as the proxy for the purposes of voting on the resolution at the meeting.

Notice of Annual General Meeting

Notice is given that the Annual General Meeting of Mount Hope Mining Limited (ACN 677 683 055) (**Company**) will be held at Level 29, The Forrest Centre, 221 St Georges Terrace, Perth WA 6000, commencing at 10.00am (AWST) on Monday, 9 November 2026 to consider, and if thought fit, to pass the Resolutions set out below.

Terms used in this Notice of Annual General Meeting and accompanying Explanatory Statement are defined in the glossary to this document.

The Explanatory Statement which accompanies and forms part of this Notice of Annual General Meeting describes the matters to be considered at the Annual General Meeting.

The business to be considered at the Annual General Meeting is set out below.

Agenda

1 Financial Statements and Reports – Year ended 30 June 2026

To table and consider the Annual Report of the Company for the financial year ended 30 June 2026, which includes the Financial Report, the Directors' Report, the Remuneration Report and the Auditor's Report.

Note: There is no requirement for Shareholders to approve these reports.

Resolutions

2 Resolution 1 – Adoption of Remuneration Report (Non-Binding Resolution)

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **non-binding resolution**:

"That, for the purposes of section 250R(2) of the Corporations Act and for all other purposes, approval is given for the adoption of the Remuneration Report as set out in the Annual Report for the financial year ended 30 June 2026 on the terms set out in the Explanatory Statement accompanying this Notice of Annual General Meeting."

Note: In accordance with section 250R(3) of the Corporations Act, the vote on this Resolution is advisory only and does not bind the Directors or the Company.

3 Resolution 2 – Re-election of Director – Mr Todd Williams

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That Mr Todd Williams, who retires by rotation in accordance with Article 8.2(b)(iv) of the Constitution and ASX Listing Rule 14.4, and being eligible, offers himself for re-election, is re-elected as a Director of the Company as described in the Explanatory Statement."

4 Resolution 3 – Ratification of Prior Issue of Placement Shares – Listing Rule 7.1

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the issue of 7,110,000 Shares issued under the Placement on the terms and conditions set out in the Explanatory Statement accompanying this Notice of Meeting."

5 Resolution 4 – Ratification of Prior Issue of Placement Shares – Listing Rule 7.1A

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, pursuant to and in accordance with Listing Rule 7.4 and for all other purposes, Shareholders approve and ratify the issue of 4,740,000 Shares issued under the Placement on the terms and conditions set out in the Explanatory Statement accompanying this Notice of Meeting."

6 Resolution 5 – Approval for Director Participation in Placement – Ben Phillips

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 517,241 Shares to Mr Ben Phillips (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

7 Resolution 6 – Approval for Director Participation in Placement – Todd Williams

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 103,448 Shares to Mr Todd Williams (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

8 Resolution 7 – Approval for Director Participation in Placement – Fergus Kiley

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an **ordinary resolution**:

"That, for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to issue up to 68,966 Shares to Mr Fergus Kiley (or his nominee(s)) on the terms and conditions set out in the Explanatory Statement."

9 Resolution 8 – Approval of the Additional 10% Placement Facility

To consider and, if thought fit, to pass, with or without amendment, the following resolution as a **special resolution**:

"That, for the purposes of ASX Listing Rule 7.1A and for all other purposes, Shareholders approve the issue of Equity Securities up to 10% of the issued capital of the Company (at the time of the issue) calculated in accordance with the formula prescribed in ASX Listing Rule 7.1A.2, for the purpose and on the terms set out in the Explanatory Statement accompanying this Notice of Annual General Meeting."

Voting Exclusions and Exceptions

Resolution 1: voting prohibition

In accordance with sections 250BD and 250R of the Corporations Act, a vote on Resolution 1 must not be cast (in any capacity) by or on behalf of a member of the Key Management Personnel whose remuneration is included in the Remuneration Report or a Closely Related Party of a member of the Key Management Personnel.

However, a person described above may cast a vote on this Resolution if:

- (a) the person does so as proxy and the proxy appointment specifies how the proxy is to vote on this Resolution; or
- (b) the person is the Chair voting as proxy and the proxy appointment expressly authorises the Chair to exercise the proxy even though this Resolution is connected directly or indirectly with the remuneration of a member of the Key Management Personnel.

Resolutions 3 and 4: voting exclusion statement

The Company will disregard any votes cast in favour of Resolutions 3 and 4 by, or on behalf of, any person who participated in the issue, or an associate of those persons. However, this voting exclusion does not apply to a vote cast in favour of these Resolutions by:

- (a) a person acting as proxy or attorney for a person who is entitled to vote on the Resolutions, provided the vote is cast in accordance with directions given to the proxy or attorney; or
- (b) the Chair acting as proxy or attorney for a person who is entitled to vote on the Resolutions, provided the vote is cast in accordance with a direction given to the Chair to vote on the Resolutions as the Chair determines; or

- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary, where:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting on the Resolutions and is not an associate of a person excluded from voting; and
 - (ii) the holder votes on the Resolutions in accordance with directions given by the beneficiary.

Resolutions 5-7: voting exclusion statements

In accordance with Listing Rule 14.11, the Company will disregard any votes cast in favour of a Resolution set out in the table below, by or on behalf of the Excluded Person for that Resolution, and any other person who will obtain a material benefit as a result of the issue of the Placement Shares (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons.

Resolution	Excluded Person
Resolution 5	Mr Ben Phillips (or his nominee(s))
Resolution 6	Mr Todd Williams (or his nominee(s))
Resolution 7	Mr Fergus Kiley (or his nominee(s))

However, this voting exclusion does not apply to a vote cast in favour of this Resolution by:

- (a) a person acting as proxy or attorney for a person who is entitled to vote on the Resolution, provided the vote is cast in accordance with directions given to the proxy or attorney; or
- (b) the Chair acting as proxy or attorney for a person who is entitled to vote on the Resolution, provided the vote is cast in accordance with a direction given to the Chair to vote on the Resolution as the Chair determines; or
- (c) a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary, where:
 - (i) the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting on the Resolution and is not an associate of a person excluded from voting; and
 - (ii) the holder votes on the Resolution in accordance with directions given by the beneficiary.

Resolution 8: voting exclusion statement

As at the date of dispatch of this Notice, the Company is not proposing to make an issue of Equity Securities under Listing Rule 7.1A.2 and, therefore, a voting exclusion statement is not required by Listing Rule 7.3A.7.

Authorisation

By order of the Board.

Paul Kiley
Company Secretary

9 October 2026

Explanatory Statement

This Explanatory Statement has been prepared for the information of Shareholders in relation to the business to be conducted at the Annual General Meeting of the Company to be held on Monday, 9 November 2026 at Level 29, The Forrest Centre, 221 St Georges Terrace, Perth WA 6000 commencing at 10.00am (AWST).

This Explanatory Statement should be read in conjunction with the Notice of Annual General Meeting preceding this Explanatory Statement. Capitalised terms in this Explanatory Statement are defined in the glossary to this document.

If you have any questions regarding the matters set out in this Explanatory Statement or the preceding Notice of Annual General Meeting, please contact the Company Secretary, your accountant, solicitor, stockbrokers or other professional adviser before voting.

The Explanatory Statement includes the following information to provide Shareholders with all the information known to the Company which is material to a decision on how to vote on Resolutions:

Section 2	General information
Section 3	Financial Statements and Reports - year ended 30 June 2026
Section 4	Resolution 1 – Adoption of Remuneration Report (Non-Binding Resolution)
Section 5	Resolution 2 – Re-election of Director – Mr Todd Williams
Section 6	Background to Resolutions 3 to 7
Section 7	Resolutions 3 and 4 – Ratification of Prior Issue of Placement Shares
Section 8	Resolutions 5-7 – Approval for Director Participation in Placement (Messrs Phillips, Williams and Kiley)
Section 9	Resolution 8 – Approval of the Additional 10% Placement Facility
Schedule 1	Glossary

A Proxy Form is located at the end of the Explanatory Statement.

2 General information

2.1 Access to Notice

In accordance with section 110D of the Corporations Act, this Notice and Explanatory Statement are being made available to Shareholders by electronic means and the Company will not be dispatching physical copies of this Notice, other than to any Shareholder who has elected to receive notices of meeting in hard copy only pursuant to section 110E, or who otherwise requests a hard copy of this Notice at least 48 hours before the Meeting.

The Notice can be viewed and downloaded via:

- the Company's website at <https://www.mounthopemining.com.au/investors/regulatory-news/>;
- the Company's ASX platform at <https://www.asx.com.au/markets/company/MHM>; and

- if the Shareholder has nominated an email address and elected to receive electronic communications from the Company, the link sent by the Company to the Shareholder's nominated email address.

2.2 Your right to elect to receive documents electronically or physically

The Corporations Amendment (Meetings and Documents) Act 2022 (Amendment Act) includes a new requirement for public companies and listed companies to give shareholders notice of their right to elect to be sent documents electronically or physically by the Company in section 110K of the Corporations Act.

Recent legislative changes to the Corporations Act mean there are new options for how the Company's shareholders receive communications. The Company will no longer send physical meeting documents unless a shareholder requests a copy to be mailed.

Providing your email address to receive shareholder communications electronically the Company encourages all shareholders to provide an email address so we can provide investor communications electronically when they become available online, which includes items such as meeting documents and annual reports.

By providing your email address, you will:

- Support the Company by reducing the cost of mailing/postage;
- Receive your investor communications faster and in a more secure way; and
- Help the environment through the need for less paper.

How do I update my communications preferences?

Shareholders can still elect to receive some or all of their communications in physical or electronic form or elect not to receive certain documents such as annual reports. To review your communications preferences, or sign up to receive your shareholder communications via email, please update your communication preferences at <https://investor.automic.com.au/>.

If you are a shareholder and would like a physical copy of a communication, need further information about the options available to you or have questions about your holding, visit <https://investor.automic.com.au/> or contact our share registry:

Telephone (within Australia): 1300 288 664

Telephone (outside Australia): +61 2 9698 5414

Email: hello@automicgroup.com.au

Website: <https://investor.automic.com.au/>

3 Annual Report

In accordance with section 317 of the Corporations Act, Shareholders will be offered the opportunity to discuss the Annual Report, including the Financial Report, the Directors' Report and the Auditor's Report for the financial year ended 30 June 2026.

There is no requirement for Shareholders to approve the Annual Report and no vote will be taken on the Financial Report.

At the Meeting, Shareholders will be offered the opportunity to:

- (a) discuss the Annual Report which is available online at <https://www.mounthopemining.com.au/>;
- (b) ask questions about, or comment on, the management of the Company; and
- (c) ask the auditor questions about the conduct of the audit and the preparation and content of the Auditor's Report.

In addition to taking questions at the Meeting, written questions to the Chair about the management of the Company, or to the Company's auditor about:

- (a) the preparation and content of the Auditor's Report;
- (b) the conduct of the audit;
- (c) accounting policies adopted by the Company in relation to the preparation of the financial statements; and
- (d) the independence of the auditor in relation to the conduct of the audit,

may be submitted no later than 5 business days before the Meeting to the Company Secretary at the Company's registered office.

4 Resolution 1 – Adoption of Remuneration Report (Non-Binding Resolution)

4.1 Background

Pursuant to section 250R(2) of the Corporations Act, the Company submits to Shareholders for consideration and adoption, by way of a non-binding resolution, its remuneration report for the financial year ended 30 June 2026 (**Remuneration Report**). The Remuneration Report is a distinct section of the annual directors' report (**Directors' Report**) which deals with the remuneration of Directors, executives and senior managers of the Company.

More particularly, the Remuneration Report can be found within the Directors' Report in the Company's financial report for the year ended 30 June 2026 (**Financial Report**). The Financial Report is available on the Company's website at <https://www.mounthopemining.com.au/investors/regulatory-news/>.

By way of summary, the Remuneration Report:

- (a) explains the Company's remuneration policy and the process for determining the remuneration of its Directors and executive officers;
- (b) addresses the relationship between the Company's remuneration policy and the Company's performance; and
- (c) sets out the remuneration details for each Director and executive officer named in the Remuneration Report for the financial year ended 30 June 2026.

The remuneration levels for Directors, executives and senior managers are competitively set to attract and retain appropriate Directors and Key Management Personnel.

A reasonable opportunity will be provided for discussion of the Remuneration Report at the Annual General Meeting.

4.2 Regulatory requirements

The Corporations Act provides that this Resolution need only be an advisory vote of Shareholders and does not bind the Directors.

In addition, sections 250U and 250V of the Corporations Act set out a “two Strikes” re-election process, pursuant to which:

- (a) if, at a subsequent annual general meeting (**Later Annual General Meeting**), at least 25% of the votes cast on a resolution that the remuneration report be adopted are against the adoption of that remuneration report;
- (b) at the immediately preceding annual general meeting (**Earlier Annual General Meeting**), at least 25% of the votes cast on a resolution that the remuneration report be adopted were against the adoption of that remuneration report; and
- (c) a resolution was not put to the vote at the Earlier Annual General Meeting under an earlier application of section 250V of the Corporations Act,

then the Company must put to vote at the Later Annual General Meeting a resolution, requiring Shareholders to vote on whether the Company must hold another general meeting (Spill Meeting) to consider the appointment of all of the Directors at the time the Directors’ Report was approved by the Board who must stand for re-appointment (other than the Managing Director) (**Spill Resolution**). The Spill Resolution may be passed as an ordinary resolution.

If the Spill Resolution is passed, the Spill Meeting must be held within 90 days after the Spill Resolution is passed. All of the Company’s Directors who were Directors at the time when the resolution to make the Directors’ Report was passed (excluding the Managing Director of the Company who may, in accordance with the ASX Listing Rules, continue to hold office indefinitely without being re-elected to the office) cease to hold office immediately before the end of the Spill Meeting and may stand for re-election at the Spill Meeting.

At the Company’s previous annual general meeting, the votes cast against the remuneration report considered at that general meeting were less than 25%. Accordingly, a Spill Resolution will not be put to Shareholders at this Annual General Meeting even if 25% or more of the votes cast in respect of the Remuneration Report are against the adoption of the Remuneration Report.

5 Resolution 2 – Re-election of Director – Mr Todd Williams

5.1 Background

ASX Listing Rule 14.5 requires that there be an election of directors at each annual general meeting of the Company.

Article 8.2(b) of the Constitution requires that there is an election of Directors at each annual general meeting of the Company. If no person or Director is standing for election or re-election in accordance

with other Articles of the Constitution, Article 8.2(b)(iv) provides that any director who wishes to may retire and stand for re-election.

As at the date of this Notice, the Company has 3 Directors and accordingly, one Director must retire.

Accordingly, Mr Todd Williams retires by rotation at this Meeting and, being eligible, seeks re-election pursuant to Resolution 2.

Further details about Mr Todd Williams can be found on the Company's website at <https://www.mounthopemining.com.au/about-us/leadership-team/>.

5.2 Technical Information required by ASX Listing Rule 14.1A

If Resolution 2 is not passed, Mr Todd Williams will not be re-elected as a Director and will retire at the conclusion of the Annual General Meeting.

If Resolution 2 is passed, Mr Todd Williams will be re-elected as a Director.

5.3 Board recommendation

The Board (other than Mr Todd Williams) recommends that Shareholders vote in favour of Resolution 2.

6 Background to the Placement – Resolutions 3-7

On 17 August 2026, the Company announced a placement to raise an aggregate of \$1,820,000 (before costs), through the issue of 12,539,655 Shares (**New Shares**) at an issue price of \$0.145 per New Share (**Placement**) comprising:

- (a) 7,110,000 Shares issued pursuant to Listing Rule 7.1 (**7.1 Placement Shares**);
- (b) 4,740,000 Shares issued pursuant to Listing Rule 7.1A (**7.1A Placement Shares**); and
- (c) 689,655 Shares to be issued to Ben Phillips, Todd Williams and Fergus Kiley, subject to Shareholder approval being obtained (**Director Placement Shares**).

The 7.1 Placement Shares and the 7.1A Placement Shares (together, the **Placement Shares**) were issued on 18 August 2026 under the Company's existing placement capacity. The Director Placement Shares are yet to be issued as the issue requires Shareholder approval.

The Company now seeks:

- (a) Shareholder approval for, and ratification of, the issue of the 7.1 Placement Shares (Resolution 3);
- (b) Shareholder approval for, and ratification of, the issue of the 7.1A Placement Shares (Resolution 4); and
- (c) Shareholder approval for the issue of the Director Placement Shares (Resolutions 5-7).

For further information regarding the Placement, Shareholders should refer to the Placement announcement which can be viewed [here](#).

7 Resolutions 3 and 4 – Ratification of Prior Issue of Placement Shares

7.1 Background

The Background to this Resolution is set out in section 6 of this Explanatory Statement.

The Company is seeking Shareholder approval to ratify the issue of the 7.1 Placement Shares and the 7.1A Placement Shares pursuant to Listing Rule 7.4.

7.2 Regulatory requirements

Listing Rules 7.1 and 7.1A provide that, unless an exception applies, a company must not, without prior approval of shareholders, issue or agree to issue Equity Securities if the Equity Securities will in themselves or when aggregated with the Equity Securities issued by the company during the previous 12 months, exceed 25% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period (being 15% under Listing Rule 7.1 and 10% under Listing Rule 7.1A).

The issue of the 7.1 and 7.1A Placement Shares do not fit within any of the exceptions and, as the issues have not yet been approved by Shareholders, they effectively use up part of the 15% limit in Listing Rule 7.1 and 10% limit in Listing Rule 7.1A, reducing the Company's capacity to issue further Equity Securities without Shareholder approval under Listing Rules 7.1 and 7.1A for the 12 month period following the date of issue of the 7.1 and 7.1A Placement Shares.

Listing Rule 7.4 sets out an exception to Listing Rules 7.1 and 7.1A. It provides that where a company in general meeting ratifies the issue of Equity Securities made without shareholder approval under Listing Rule 7.1 (and provided that the previous issue did not breach Listing Rule 7.1) or Listing Rule 7.1A (provided that the previous issue did not breach Listing Rule 7.1A), those securities will be deemed to have been made with shareholder approval for the purposes of Listing Rules 7.1 and 7.1A.

The Company confirms that in issuing the 7.1 and 7.1A Placement Shares, the Company did not breach Listing Rule 7.1 or Listing Rule 7.1A, respectively.

The Company wishes to retain as much flexibility as possible to issue additional Equity Securities in the future without having to obtain Shareholder approval for such issues under Listing Rules 7.1 and 7.1A.

Accordingly, under Resolution 3, the Company seeks Shareholder approval for, and ratification of, the issue of the 7.1 Placement Shares under Listing Rule 7.4.

Under Resolution 4, the Company seeks from Shareholders approval for, and ratification of, the issue of the 7.1A Placement Shares under Listing Rule 7.4.

If Resolution 3 is:

- (a) approved, the issue of the 7.1 Placement Shares will be excluded in calculating the Company's 15% limit in Listing Rule 7.1, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the 7.1 Placement Shares; and
- (b) not approved, the issue of the 7.1 Placement Shares will be included in calculating the Company's 15% limit in Listing Rule 7.1, effectively decreasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the date of issue of the 7.1 Placement Shares.

If Resolution 4 is:

- (c) approved, the issue of the 7.1A Placement Shares will be excluded in calculating the Company's 10% limit in Listing Rule 7.1A, effectively increasing the number of Equity Securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the 7.1A Placement Shares; and
- (d) not approved, the issue of the 7.1A Placement Shares will be included in calculating the Company's 10% limit in Listing Rule 7.1A, effectively decreasing the number of Equity Securities it can issue without Shareholder approval over the 12-month period following the date of issue of the 7.1A Placement Shares.

7.3 Information required by Listing Rule 7.5

In accordance with Listing Rule 7.5, the Company provides the following information in relation to the issue of the Placement Shares under Resolutions 3 and 4:

(a) **Names of the persons to whom securities were issued**

The Placement Shares were issued to sophisticated investors identified by the Company and included Ronin Metals Holdings Pty Ltd (**Ronin Metals**). Ronin Metals was issued a total of 7,110,000 Shares under the Placement and on completion of the Placement, held 12.0% of the Shares in the Company (on an undiluted basis).

Ronin Metals is a company associated with Mr Simon Lawson, Mr Craig Jones and Mr David Coyne. Please refer to the ASX announcement dated 17 August 2026 for further information.

Other than as set out above, the Company confirms that no Material Persons participated in the Placement.

(b) **Maximum number and class of securities issued**

The Company issued 11,850,000 Placement Shares.

(c) **Material terms of the securities**

The Placement Shares are on the same terms as the Company's existing Shares and rank equally in all respects with the existing Shares.

(d) **Date of issue**

The Placement Shares were issued on 18 August 2026.

(e) **Issue price or other consideration**

The issue price was \$0.145 per Placement Share.

(f) **Purpose of the issue, including the intended use of the funds raised**

The funds raised from the Placement, together with the Company's existing cash is to be used to accelerate regional exploration of the multi-million-ounce potential of the broader Mount Hope Project.

(g) **Relevant agreement**

The Placement Shares were not issued under an agreement.

(h) **Voting exclusion statement**

A voting exclusion statement for Resolution 3 and Resolution 4 is included in the Notice of Meeting preceding this Explanatory Statement.

7.4 Board recommendation

The Board unanimously recommends that shareholders vote in favour of Resolution 3 and Resolution 4.

8 Resolutions 5-7 – Approval for Director Participation in Placement (Messrs Phillips, Williams and Kiley)

8.1 Background

The Company has agreed, subject to obtaining Shareholder approval, to issue the Director Placement Shares to Mr Ben Phillips (or his nominee), Non-Executive Chairman of the Company; Mr Todd Williams (or his nominee), Non-Executive Director of the Company; and Mr Fergus Kiley (or his nominee), Managing Director and CEO.

The Director Placement Shares are to be issued to Messrs Phillips, Williams and Kiley on the same terms as the Placement Shares the subject of Resolutions 3 and 4.

The purpose of Resolutions 5-7 is for Shareholders to approve the issue of the Director Placement Shares.

8.2 Regulatory requirements: Listing Rules

Listing Rule 10.11 provides that, unless a specified exception applies, a company must not issue or agree to issue securities to any of the following, without the approval of ordinary shareholders:

- (a) a related party;
- (b) a person who is, or was at any time in the six months before the issue or agreement, a substantial (30%+) holder in the entity;
- (c) a person who is, or was at any time in the six months before the issue or agreement, a substantial (10%+) holder in the entity and who has nominated a director to the board of the entity pursuant to a relevant agreement which gives them a right or expectation to do so;
- (d) an associate of a person referred to in items (a) to (c) above; or
- (e) a person whose relationship with the entity, or a person referred to items (a) to (d) above is such that in ASX's opinion, the issue or agreement should be approved by its Shareholders.

A "related party", for the purposes of the Listing Rules, has the meaning given to it in the Corporations Act, and includes the directors of a company and members of the directors' immediate families.

As such, Shareholder approval is sought under Listing Rule 10.11 as Resolutions 5-7 propose the issue of Shares to Messrs Phillips, Williams and Kiley (or their nominees) who are a related party of the Company by virtue of being a Director.

As Shareholder approval under Resolutions 5-7 is being sought under Listing Rule 10.11, approval is not required under Listing Rule 7.1.

Resolutions 5, 6 and 7 are separate resolutions and will be voted on independently. If a Resolution is approved, the Company will be able to proceed with the issue of the Director Placement Shares to the relevant Director (or his nominee) as set out in each Resolution. If a Resolution is not approved, the Company will not be able to proceed with that issue.

8.3 Information required by Listing Rule 10.13

In compliance with the information requirements of Listing Rule 10.13, the Company provides the following information in relation to Resolutions 5-7:

(a) **Name of people to receive securities**

The Director Placement Shares will be issued to:

- Resolution 5: Mr Ben Phillips (or his nominee);
- Resolution 6: Mr Todd Williams (or his nominee); and
- Resolution 7: Mr Fergus Kiley (or his nominee).

(b) **Nature of relationship between people to receive securities and the Company**

Mr Ben Phillips is the Non-Executive Chairman of the Company.

Mr Todd Williams is a Non-Executive Director of the Company.

Mr Fergus Kiley is the Managing Director and CEO.

(c) **Maximum number and class of securities to be issued**

The maximum number of Shares to be issued is 689,655 Shares comprising:

- Resolution 5: Mr Ben Phillips (517,241 Shares);
- Resolution 6: Mr Todd Williams (103,448 Shares); and
- Resolution 7: Mr Fergus Kiley: (68,966 Shares).

(d) **Material terms of the securities**

The Director Placement Shares are on the same terms as the Company's existing Shares and rank equally in all respects with the existing Shares.

(e) **Date of issue**

The Company anticipates that the Director Placement Shares will be issued as soon as possible after the date of the meeting and in any event not later than one month after the date of the Meeting (or such later date as permitted by ASX waiver or modification of the Listing Rules).

(f) **Issue price or other consideration**

The issue price will be \$0.145 per Share, being the same price as the Placement Shares.

(g) **Purpose of the issue, including the intended use of the funds raised**

Funds raised from the Director Placement Shares will be used in the manner disclosed at section 7.3(f) above.

(h) **Relevant agreement**

The Director Placement Shares will not be issued under any agreement.

(i) **Voting exclusion statement**

Voting exclusion statements for Resolutions 5-7 are included in the Notice of Meeting preceding this Explanatory Statement.

8.4 Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act regulates the provision of “financial benefits” to “related parties” by a public company. Chapter 2E prohibits a public company from giving a financial benefit to a related party of the public company unless either:

- (a) the giving of the financial benefit falls within one of the nominated exceptions to the provisions; or
- (b) prior shareholder approval is obtained to the giving of the financial benefit.

A “related party” is widely defined under the Corporations Act and includes the directors of the company and their immediate family. As such, Messrs Phillips, Williams and Kiley (or their nominees) as directors of the Company, are a related party of the Company for the purposes of section 208 of the Corporations Act.

A “financial benefit” is construed widely and in determining whether a financial benefit is being given, section 229 of the Corporations Act requires that any consideration that is given is disregarded, even if the consideration is adequate. It is necessary to look at the economic and commercial substance and the effect of the transaction in determining the financial benefit. Section 229 of the Corporations Act includes as an example of a financial benefit, the issuing of securities or the granting of an option to a related party.

The issue of the Director Placement Shares to Messrs Phillips, Williams and Kiley (or their nominees) under Resolutions 5-7 constitutes the potential provision of a financial benefit to a related party under section 228 of the Corporations Act by virtue of the issue being to a Director of the Company.

One of the nominated exceptions to the requirement to obtain shareholder approval under Chapter 2E of the Corporations Act is where the provision of the financial benefit is on terms that would be reasonable in the circumstances if the Company and the related party were dealing at arm’s length (or on terms less favourable than arm’s length).

Given Messrs Phillips, Williams and Kiley (or their nominees) will be participating in the Placement on the same arm’s length terms as the parties who are not related parties of the Company, the Board is of the view that the issue of the Director Placement Shares, pursuant to Resolutions 5-7, constitutes the provision of a financial benefit on arm’s length terms, and accordingly that Shareholder approval under section 208 of the Corporations Act is not required.

8.5 Board recommendation

The Board declines to make a recommendation in respect of Resolutions 5-7.

9 Resolution 8 – Approval of the Additional 10% Placement Facility

9.1 Background

Broadly speaking, and subject to a number of exceptions, ASX Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12-month period to 15% of the fully paid ordinary securities it had on issue at the start of that period.

Under ASX Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% to 25% (**Additional 10% Placement Facility**).

An “eligible entity” for the purposes of ASX Listing Rule 7.1A means an entity which is not included in the S&P/ASX 300 Index and which has a market capitalisation of \$300 million or less. The Company is an eligible entity as at the date of this Notice and is expected to be an eligible entity as at the time of the Annual General Meeting.

Resolution 8 seeks Shareholder approval by way of special resolution for the Company to have the Additional 10% Placement Facility provided for in ASX Listing Rule 7.1A to issue Equity Securities without Shareholder approval.

Resolution 8 is a special resolution and therefore requires approval of 75% of the votes cast by Shareholders present and eligible to vote at the Annual General Meeting (in person, by proxy, by attorney or, in the case of a corporate Shareholder, by a corporate representative).

The Company is seeking a mandate to issue securities under the Additional 10% Placement Facility to enable the Company to pursue its growth strategy with the flexibility to act quickly as potential business opportunities arise.

The exact number of Equity Securities that the Company may issue under the Additional 10% Placement Facility will be determined in accordance with the following formula:

$$(A \times D) - E$$

Where:

- A** the number of fully paid ordinary securities on issue at the commencement of the relevant period:
- (i) plus, the number of fully paid ordinary securities issued in the relevant period under an exception in ASX Listing Rule 7.2 other than exception 9, 16 or 17;
 - (ii) plus, the number of fully paid ordinary securities issued in the relevant period on the conversion of convertible securities within ASX Listing Rule 7.2 exception 9 where:
 - (A) the convertible securities were issued or agreed to be issued before the commencement of the relevant period; or

- (B) the issue of, or agreement to issue the convertible securities was approved, or taken under the ASX Listing Rules to have been approved under ASX Listing Rule 7.1 or ASX Listing Rule 7.4;
- (iii) plus the number of fully paid ordinary securities issued in the relevant period under an agreement to issue securities within ASX Listing Rule 7.2 exception 16 where:
 - (A) the agreement was entered into before the commencement of the relevant period; or
 - (B) the agreement or issue was approved, or taken under the ASX Listing Rules to have been approved, under ASX Listing Rule 7.1 or ASX Listing Rule 7.4;
- (iv) plus, the number of any other fully paid ordinary securities issued in the relevant period with approval under ASX Listing Rule 7.1 or ASX Listing Rule 7.1A;
- (v) plus, the number of partly paid ordinary securities that became fully paid in the relevant period; and
- (vi) less the number of fully paid ordinary securities cancelled in the relevant period.

Note that variable "A" has the same meaning in ASX Listing Rule 7.1 when calculating an entity's 15% placement capacity.

D is 10%

E is the number of Equity Securities issued or agreed to be issued under ASX Listing Rule 7.1A.2 in the relevant period where the issue or agreement has not been subsequently approved by the holders of its ordinary securities under ASX Listing Rule 7.4.

"relevant period" means the 12-month period immediately preceding the date of the issue or agreement.

If Resolution 8 is passed, the Company will be able to issue Equity Securities under the Additional 10% Placement Facility up to a combined 25% limit in ASX Listing Rules 7.1 and 7.1A without any further Shareholder approval.

If Resolution 8 is not passed, the Company will not be able to access the Additional 10% Placement Facility to issue Equity Securities without Shareholder approval provided for in ASX Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in ASX Listing Rule 7.1.

9.2 Regulatory requirements

In compliance with the information requirements of ASX Listing Rule 7.3A, Shareholders are advised of the following information:

(a) Issue Period

If Shareholders approve this Resolution, the Company will have a mandate to issue Equity Securities under the Additional 10% Placement Facility under ASX Listing Rule 7.1A from the date of the Annual General Meeting until the earlier of the following to occur:

- (i) the date that is 12 months after the date of the Annual General Meeting;
- (ii) the time and date of the Company's next annual general meeting; and
- (iii) the date of the approval by Shareholders of a transaction under ASX Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking),

(Additional 10% Placement Period).

The Company will only issue Equity Securities under the Additional 10% Placement Facility during the Additional 10% Placement Period.

(b) Minimum Issue Price

Equity Securities issued under the Additional 10% Placement Facility must be in the same class as an existing class of quoted Equity Securities of the Company and issued for cash consideration.

The minimum price at which the Equity Securities may be issued is 75% of the volume weighted average price of Equity Securities in that class, calculated over the 15 ASX trading days on which trades in that class were recorded immediately before:

- (i) the date on which the price at which the Equity Securities are to be issued is agreed by the entity and the recipient; or
- (ii) if the Equity Securities are not issued within 10 trading days of the date in paragraph 9.2(b)(i) above, the date on which the Equity Securities are issued.

(c) Purpose of Issues

The Company may seek to issue the Equity Securities under the Additional 10% Placement Facility to raise funds in connection with the following purposes:

- (i) acquisitions of new assets or investments (including expense associated with such acquisitions);
- (ii) continued exploration and feasibility study expenditure on the Company's current assets; and/or
- (iii) general working capital.

The Company will provide further information at the time of issue of any Equity Securities under the Additional 10% Placement Facility in compliance with its disclosure obligations under ASX Listing Rules 7.1A.4 and 3.10.3.

(d) Dilution

As at the date of this Notice of Annual General Meeting, the Company has 59,250,000 Shares on issue. Accordingly, if Shareholders approve this Resolution, the Company will initially have the capacity to issue up to a further 5,925,000 Equity Securities under the Additional 10% Placement Facility in accordance with ASX Listing Rule 7.1A.

If Resolution 8 is approved by Shareholders and the Company issues Equity Securities under the Additional 10% Placement Facility, existing Shareholders' voting power in the Company will be diluted as shown in the table below to the extent Shareholders do not receive any Shares under such issues.

There is a risk that:

- (i) the market price for the Company's Equity Securities may be significantly lower on the date of the issue of the Equity Securities than on the date of the Annual General Meeting; and
- (ii) the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date.

The below table shows the dilution of existing Shareholders on the basis of the current market price of Shares and the current number of ordinary securities for variable "A" calculated in accordance with the formula in ASX Listing Rule 7.1A.2 as at the date of this Notice of Annual General Meeting.

The below table also shows:

- (i) two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue or scrip issued under a takeover offer) or future specific placements under ASX Listing Rule 7.1 or ASX Listing Rule 10.11 that are approved at a Shareholders' meeting; and
- (ii) two examples of where the issue price of ordinary securities has decreased by 50% and increased by 50% as against the current market price.

Number of Shares on issue (Variable "A" in ASX Listing Rule 7.1A.2)	Dilution			
		\$0.115 50% decrease in Issue Price	\$0.23 Issue Price	\$0.345 50% increase in Issue Price
Current Variable A	10% voting dilution	5,925,000	5,925,000	5,925,000
59,250,000 Shares	Funds raised	\$681,375	\$1,362,750	\$2,044,125
50% increase in current Variable A	10% voting dilution	8,887,500	8,887,500	8,887,500
88,875,000 Shares	Funds raised	\$1,022,063	\$2,044,125	\$3,066,188
100% increase in current Variable A	10% voting dilution	11,850,000	11,850,000	11,850,000
118,500,000 Shares	Funds raised	\$1,362,750	\$2,725,500	\$4,088,250

The table has been prepared on the following assumptions:

1. Variable A is 59,250,000 being the number of ordinary securities on issue at the date of this Notice of Annual General Meeting.
2. The issue price is \$0.23, being the closing price of the Shares on ASX on 17 September 2026, being the last trading day before the date of this Notice of Annual General Meeting.
3. The Company issues the maximum number of Equity Securities available under the Additional 10% Placement Facility.
4. No options or other convertibles are exercised into Shares before the date of issue of the Equity Securities.
5. The Company has not issued any other Equity Securities using its placement capacity under ASX Listing Rules 7.1 or 7.1A in the 12 months preceding this Notice of Annual General Meeting.
6. The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
7. The table does not show an example of dilution that may be caused to a particular Shareholder by reason of placements under the Additional 10% Placement Facility, based on that Shareholder's holding at the date of the Meeting. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
8. The table shows only the effect of issues of Equity Securities under ASX Listing Rule 7.1A, not under the 15% placement capacity under ASX Listing Rule 7.1.

(e) **Allocation Policy**

The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the Additional 10% Placement Facility. The identity of the persons to whom Equity Securities will be issued will be determined on a case-by-case basis having regard to the factors including but not limited to the following:

- (i) the methods of raising funds that are available to the Company, including but not limited to, rights issue, a placement and a pro rata offer, a placement and an offer under securities purchase plan or other issues in which existing security holders can participate;
- (ii) the effect of the issue of the Equity Securities on the control of the Company;
- (iii) the financial situation and solvency of the Company; and
- (iv) advice from corporate, financial and broking advisers (if applicable).

The persons to whom Equity Securities will be issued under the Additional 10% Placement Facility have not been determined as at the date of this Notice but may include existing Shareholders and/or new Shareholders.

The persons to whom Equity Securities will be issued under the Additional 10% Placement Facility will not include related parties of the Company.

(f) **Previous issue of Equity Securities under ASX Listing Rule 7.1A**

The Company obtained Shareholder approval for an additional 10% placement facility under ASX Listing Rule 7.1A at the 2025 annual general meeting on 13 November 2025.

In the 12 months preceding this Notice of Annual General Meeting, the Company has issued 4,740,000 Shares under ASX Listing Rule 7.1A. All of these Shares were issued pursuant to the Placement announced by the Company to ASX on 17 August 2026.

A table setting out the details of the issue as required by ASX Listing Rule 7.3A.6 is set out below:

Issue date	18 August 2026
Names of persons to whom the Equity Securities were issued or the basis on which those persons were determined	Existing shareholders of the company who were sophisticated investors.
Number and class of securities issued	4,740,000 Shares.
Issue price	\$0.145 per Share. A 2.8% premium to the 15-day VWAP (being \$0.141) and a 9.4% discount to the last traded price of \$0.16 on 13 August 2026.
Funds raised	The Placement raised \$687,300 (before costs). The Placement was conducted using the Company's placement capacity under ASX Listing Rule 7.1A.
Use of funds	The funds raised from the Placement, together with the Company's existing cash is to be used to accelerate regional exploration of the multi-million-ounce potential of the broader Mount Hope Project.

(g) **Voting exclusion statement**

There is no voting exclusion statement for this Resolution.

At the date of the Notice of Annual General Meeting, the Company has not approached any particular existing security holder or an identifiable class of existing security holders to participate in the issue of the Equity Securities using the Additional 10% Placement Facility. Accordingly, the proposed persons to whom any Equity Securities may be issued to under the Additional 10% Placement Facility are not yet known or identified. No existing Shareholder's votes will therefore be excluded from voting on Resolution 8.

9.3 Board recommendation

The Board believes that the Additional 10% Placement Facility is beneficial for the Company as it will give the Company the flexibility to issue further Equity Securities representing up to 10% of the Company's share capital during the next 12 months. Accordingly, the Board unanimously recommends that Shareholders vote in favour of Resolution 8.

Schedule 1 – Glossary

In the Notice, words importing the singular include the plural and vice versa.

7.1 Placement Shares has the meaning given in section 6.

7.1A Placement Shares has the meaning given in section 6.

\$ or A\$ means Australian Dollars.

Additional 10% Placement Facility has the meaning given in section 9.1.

Additional 10% Placement Period has the meaning given in section 9.2.

Annual Report means the Directors' Report, the Financial Report, and Auditor's Report, in respect to the year ended 30 June 2026.

Article means an article of the Constitution.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

Auditor's Report means the auditor's report on the Financial Report.

AWST means Western Standard Time being the time in Perth, Western Australia.

Board means the board of Directors.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the person appointed to chair the Meeting of the Company convened by the Notice.

Closely Related Party means:

- (a) a spouse or child of the member; or
- (b) has the meaning given in section 9 of the Corporations Act.

Company means Mount Hope Mining Limited (ACN 677 683 055).

Constitution means the constitution of the Company as at the date of the Meeting.

Corporations Act means the *Corporations Act 2001* (Cth).

Director means a director of the Company.

Director Placement Shares has the meaning given in section 6.

Directors' Report means the annual directors' report prepared under Chapter 2M of the Corporations Act for the Company and its controlled entities.

Earlier Annual General Meeting has the meaning given in section 4.2.

Equity Security has the same meaning as in the Listing Rules.

Explanatory Statement means the explanatory statement which forms part of the Notice.

Financial Report means the annual financial report prepared under Chapter 2M of the Corporations Act for the Company and its controlled entities.

Key Management Personnel has the meaning given in the accounting standards issued by the Australian Accounting Standards Board. It includes those persons having authority and responsibility for planning, directing and controlling the activities of the Company or, if the Company is part of a consolidated entity, the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Later Annual General Meeting has the meaning given in section 4.2.

Listing Rules means the listing rules of ASX.

Material Person/s means a related party of the Company, member of the Key Management Personnel, substantial holder of the Company, adviser of the Company or associate of any of these parties.

Meeting has the meaning given in the introductory paragraph of the Notice.

Notice means this notice of annual general meeting.

New Shares has the meaning given in section 6.

Option means an option to acquire a Share.

Placement has the meaning given in section 6.

Placement Shares has the meaning given in section 6.

Proxy Form means the proxy form attached to or accompanying the Notice.

Remuneration Report means the remuneration report of the Company contained in the Directors' Report.

Resolution means a resolution referred to in the Notice.

Securities means any Equity Securities of the Company (including Shares, Listed Options and Options).

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means the holder of a Share.

Spill Meeting has the meaning given in section 4.2.

Spill Resolution has the meaning given in section 4.2.

Strike means a 'no' vote of 25% or more on the resolution approving the Remuneration Report.

Trading Day has the meaning given in the Listing Rules.

VWAP means volume weighted average market price.



Mount Hope Mining Limited | ABN 81 677 683 055

Proxy Voting Form

If you are attending the Meeting in person, please bring this with you for Securityholder registration.

Your proxy voting instruction must be received by **10:00am (AWST) on Saturday, 07 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - APPOINT A PROXY

If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Proxy Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Proxy Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Proxy Voting Forms together. If you require an additional Proxy Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Proxy Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Proxy Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Proxy Voting Form:

Online

Use your computer or smartphone to appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



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