

Announcement Summary

Entity name

PEREGRINE GOLD LTD

Announcement Type

New announcement

Date of this announcement

Friday October 09, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PGDO	OPTION EXPIRING 13-DEC-2027	7,487,349	09/10/2026
PGD	ORDINARY FULLY PAID	14,974,688	09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

PEREGRINE GOLD LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53644734921

1.3 ASX issuer code

PGD

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Oct-2026 09:36	New - Proposed issue of securities - PGD	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Directors George Merhi and Anees Sabet have committed (~\$228,417) to participate in the Placement, comprising the issue of 1,691,979 New Shares and 845,990 Attaching Options. Director participation is subject to shareholder approval at the Company's Annual General Meeting scheduled for 27 November 2026.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

PGD : ORDINARY FULLY PAID

Issue date

9/10/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

14,974,688

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.13500000

Any other information the entity wishes to provide about the +securities to be quoted

Placement participants will also receive one (1) free-attaching listed option (ASX: PGDO) (Attaching Option) for every two (2) New Shares subscribed for and issued. Each Attaching Option is exercisable at \$0.25 on or before 13 December 2027.

ASX +security code and description

PGDO : OPTION EXPIRING 13-DEC-2027

Issue date

9/10/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

7,487,349

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching listed options issued on a 1 for 2 basis as described above.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Listed options are trading under ASX: PGDO. Refer ASX Announcement dated 2 October 2026 for any additional information.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PGDO : OPTION EXPIRING 13-DEC-2027	24,456,669
PGD : ORDINARY FULLY PAID	113,783,303

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PGDAP : OPTION EXPIRING 24-NOV-2026 EX \$0.40	500,000
PGDAQ : OPTION EXPIRING 24-NOV-2026 EX \$0.60	500,000
PGDAR : OPTION EXPIRING 24-NOV-2026 EX \$0.80	500,000
PGDAU : OPTION EXPIRING 11-SEP-2028 EX \$0.33	6,818,182
PGDAV : OPTION EXPIRING 11-SEP-2028 EX \$0.33	1,000,000
PGDAW : PERFORMANCE RIGHTS	2,666,666