

Announcement Summary

Entity name

CURVEBEAM AI LIMITED

Date of this announcement

Friday October 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Broker Options \$0.04 Exp 30/9/27	5,000,000	09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

CURVEBEAM AI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32140706618

1.3 ASX issuer code

CVB

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

18-Sep-2026 09:22

Announcement TitleNew - Proposed issue of securities -
CVB**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Broker Options at A\$0.04 expiring 30-Sep-27 assigned to participating brokers as agreed by CVB with Spark Plus

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Broker Services for the Shortfall Offer and Overflow Placement

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☐ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details

Number of +securities

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVB : ORDINARY FULLY PAID	854,903,693

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CVBAQ : SHARE RIGHTS	2,500,000
CVBAR : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,314,263
CVBAL : OPTION EXPIRING 11-MAY-2029 EX \$0.53560429	7,788,078
CVBAM : OPTION EXPIRING 11-MAY-2029 EX \$0.31760429	360,000
CVBAN : OPTION EXPIRING 16-AUG-2029 EX \$0.79420429	2,064,011
New class - code to be confirmed : Broker Options \$0.04 Exp 30/9/27	5,000,000