

ASX Announcement

OMG GROUP Limited (ASX: OMG)

9 October 2026

Results of Share Purchase Plan

OMG Group Ltd (ASX: OMG) (“OMG Group” or “the Company”) is pleased to announce the results of its recently completed Share Purchase Plan (“SPP”). The SPP closed on 5 October 2026, with the Company receiving valid applications totalling \$121,996 from eligible shareholders.

Under the SPP, eligible shareholders were invited to subscribe for new fully paid ordinary shares in the Company (“New Shares”) at an issue price of \$0.007 per New Share, being the same issue price as the Company’s recently completed \$1.5 million placement (refer ASX announcement: 2 September 2026).

As a result of the SPP, the Company will issue 17,428,000 New Shares, which will rank equally with the Company’s existing fully paid ordinary shares on issue.

The Company thanks all shareholders who participated in the SPP for their continued support.

Proceeds from the SPP, together with funds raised under the Placement, will provide additional working capital to support the Company’s ongoing growth initiatives, including securing increased matcha supply, building inventory across the broader product portfolio and supporting new product launches as OMG Group continues to expand its range and distribution footprint.

The completion of the SPP follows the Company’s maiden quarter of positive EBITDA (refer ASX announcement: 1 October 2026), reflecting continued progress in scaling the business and improving operating leverage. OMG Group remains focused on building on this momentum while progressing towards sustainable profitability and positive cash flow.

The New Shares are expected to be issued on 13 October 2026, and quotation on the ASX is expected to begin the same day.

-ENDS-

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About OMG Group

OMG Group is a health & wellness food company. The Company was established with a vision to provide engaging brands that provide the very best foods to meet consumer demand for clean, sustainable and healthy products. The core brands in the portfolio are Blue Dinosaur® and Oat Milk Goodness.

Join OMG Group’s Interactive Investor Hub

Access the latest Company information and engage with management by asking questions about OMG Group’s latest announcements and updates:

<https://omg-group.com.au/auth/signup>

This announcement has been approved for release by the Board of Directors of OMG Group Limited.