

Announcement Summary

Entity name

4DS MEMORY LIMITED

Date of this announcement

Friday October 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS EXP 09/10/2030	6	09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

4DS MEMORY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

145590110

1.3 ASX issuer code

4DS

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

31-Aug-2026 09:52

Announcement TitleNew - Proposed issue of securities -
4DS**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

9/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue of Consideration Performance Rights

Issue details

Number of +securities

6

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued to the Vendors pursuant to the Acquisition of Jenesys Pty Ltd and approved by shareholders on 2 October 2026.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

PERFORMANCE RIGHTS EXP 09/10/2030

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

9/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20260902/pdf/073mvt79cfqp8.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DS : ORDINARY FULLY PAID	2,276,465,625

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
4DSAAA : OPTION EXPIRING 05-FEB-2029 EX \$0.073	5,500,000
4DSAAC : OPTION EXPIRING 28-FEB-2028 EX \$0.036	192,813,480
4DSAX : OPTION EXPIRING 19-DEC-2027 EX \$0.037	11,700,000
4DSAW : OPTION EXPIRING 31-MAY-2027 EX \$0.10	10,500,000
4DSAY : OPTION EXPIRING 27-FEB-2028 EX \$0.037	7,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS EXP 09/10/2030	6