

## Announcement Summary

**Entity name**

NEW MURCHISON GOLD LIMITED

**Date of this announcement**

Friday October 09, 2026

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code               | Security description                                  | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-------------------------------------------------------|------------------------------------------------------|------------|
| New class - code to be confirmed | Employee Performance Rights expiring 30 June 2028     | 16,670,141                                           | 09/10/2026 |
| New class - code to be confirmed | Employee Performance Rights expiring 30 June 2029     | 6,995,413                                            | 09/10/2026 |
| New class - code to be confirmed | Employee Performance Rights expiring 4 September 2029 | 5,493,895                                            | 09/10/2026 |

Refer to next page for full details of the announcement

**Part 1 - Entity and announcement details**

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**1.1 Name of entity**

NEW MURCHISON GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

085782994

**1.3 ASX issuer code**

NMG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

9/10/2026

## Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Employee Performance Rights expiring 30 June 2028

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

9/10/2026

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

| Name of KMP        | Name of registered holder                          | Number of +securities |
|--------------------|----------------------------------------------------|-----------------------|
| Alexander Passmore | Verde Trading Pty Ltd                              | 2,061,611             |
| Kim Gundersen      | Ms Kim Eric Gundersen <Gundersen Family Trust A/C> | 1,443,128             |
| Derek Humphry      | Derek Humphry                                      | 1,546,209             |

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification

The URL link provided sets out the notice of General Meeting at which the New Murchison Gold Limited Incentive Scheme was presented to shareholders and approved. The relevant information is available at Resolution 10 with Schedule 5 setting out the key terms. These performance rights have been issued to employees (including KMP). The performance rights expire 30 June 2028)

## Issue details

## Number of +securities

16,670,141

**ASX +security code**

New class - code to be confirmed

**+Security description**

Employee Performance Rights expiring 30 June 2029

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/10/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

The URL link provided sets out the notice of General Meeting at which the New Murchison Gold Limited Incentive Scheme was presented to shareholders and approved. The relevant information is available at Resolution 10 with Schedule 5 setting out the key terms. These performance rights have been issued to employees (excluding KMP).

## Issue details

**Number of +securities**

6,995,413

**ASX +security code**

New class - code to be confirmed

**+Security description**

Employee Performance Rights expiring 4 September 2029

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

9/10/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://api.investi.com.au/api/announcements/nmg/74616ff6-1ac.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

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**Any other information the entity wishes to provide about the +securities the subject of this notification**

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#### Issue details

**Number of +securities**

5,493,895

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| NMG : ORDINARY FULLY PAID                 | 10,900,204,844                              |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                                | <b>Total number of +securities on issue</b> |
|------------------------------------------------------------------------------------------|---------------------------------------------|
| NMGAH : OPTION EXPIRING 28-FEB-2027 EX \$0.0087                                          | 30,000,000                                  |
| NMGAAI : OPTION EXPIRING 05-MAY-2028 EX \$0.0236                                         | 20,000,000                                  |
| NMGAAD : PERFORMANCE RIGHTS                                                              | 330,000,000                                 |
| NMGAAE : OPTION EXPIRING 27-MAR-2028 EX \$0.006                                          | 64,458,205                                  |
| NMGAJ : OPTION EXPIRING 30-MAR-2029 EX \$0.062                                           | 20,000,000                                  |
| NMGAAJ : OPTION EXPIRING 15-AUG-2028 EX \$0.0259                                         | 40,000,000                                  |
| New class - code to be confirmed : Employee Performance Rights expiring 30 June 2028     | 16,670,141                                  |
| New class - code to be confirmed : Employee Performance Rights expiring 30 June 2029     | 6,995,413                                   |
| New class - code to be confirmed : Employee Performance Rights expiring 4 September 2029 | 5,493,895                                   |

Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

13