

Announcement Summary

Entity name

ARGOSY MINERALS LIMITED

Date of this announcement

Friday October 09, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
AGYAF	OPTION EXPIRING 29-SEP-2028 EX \$0.054	6,919,390		09/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ARGOSY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

27073391189

1.3 ASX issuer code

AGY

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

02-Sep-2026 09:36

Announcement Title

New - Proposed issue of securities - AGY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AGYAF : OPTION EXPIRING 29-SEP-2028 EX \$0.054

Date the +securities the subject of this notification were issued

9/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,919,390

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

SPP Options pursuant to the Share Purchase Plan Booklet lodged with ASX on 8 September 2026, on the basis of one (1) option for every two (2) SPP Shares issued on 9 October 2026

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGY : ORDINARY FULLY PAID	1,626,794,268
AGYO : OPTION EXPIRING 01-AUG-2028	39,959,996

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AGYAB : PERFORMANCE RIGHTS	10,000,000
AGYAE : OPTION EXPIRING 03-MAR-2029 EX \$0.135	1,000,000
AGYAF : OPTION EXPIRING 29-SEP-2028 EX \$0.054	48,586,053