

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holderTo Company Name/Scheme **WhiteHawk Limited (ASX:WHK)**ACN/ARSN **620 459 823****1. Details of substantial holder (1)**Name **Giuseppe Porcelli**ACN/ARSN (if applicable) **N/A**

There was a change in the interests of the substantial holder on

08/10/2026

The previous notice was given to the company on

30/10/2025

The previous notice was dated

30/10/2025**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
FPO	81,391,890	8.89%	346,391,890	24.76%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Refer "Annexure A"				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	Refer "Annexure A"				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Refer "Annexure A"	

6. Addresses

The addresses of persons named in this form are as follows:

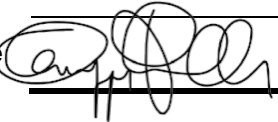
Name	Address
	Refer "Annexure A"

Signature

print name **Giuseppe Porcelli**

capacity

sign here



date **9/10/2026**

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Giuseppe Porcelli Annexure A to Form 604 Notice of Change of Interests of Substantial Shareholder for WhiteHawk Limited (ACN 620 459 823)

Changes in Relevant Interests

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class & Number of securities affected	Persons votes affected
05/06/26	Giuseppe Porcelli	Share issue	NIL	15,000,000FPO	15,000,000
08/10/26	Lakeba Group Limited	Share issue	NIL	250,000,000FPO	250,000,000

Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and Number of securities/ Persons Votes
Giuseppe Porcelli	Giuseppe Porcelli	Giuseppe Porcelli	Registered holder of shares	ORD 50,000,000
Alfonso Porcelli	Alfonso Porcelli	Alfonso Porcelli	Registered holder of shares	ORD 7,500,000
Silvio Porcelli	Silvio Porcelli	Silvio Porcelli	Registered holder of shares	ORD 617,437
Lakeba Ventures Pty Ltd	Lakeba Ventures Pty Ltd	Lakeba Ventures Pty Ltd	Registered holder of shares	ORD 18,260,870
Assetora AI & Cyber Fund I Pty Ltd	Assetora AI & Cyber Fund I Pty Ltd	Assetora AI & Cyber Fund I Pty Ltd	Registered holder of shares	ORD 20,013,583
Lakeba Group Limited	Lakeba Group Limited	Lakeba Group Limited	Registered holder of shares	ORD 250,000,000

Addresses

Name	Address
Giuseppe Porcelli	Level 7, 99 York Street, Sydney NSW 2000
Alfonso Porcelli	Level 7, 99 York Street, Sydney NSW 2000
Silvio Porcelli	Level 7, 99 York Street, Sydney NSW 2000
Lakeba Ventures Pty Ltd	Level 7, 99 York Street, Sydney NSW 2000
Assetora AI & Cyber Fund I Pty Ltd	Level 7, 99 York Street, Sydney NSW 2000
Lakeba Group Limited	Level 7, 99 York Street, Sydney NSW 2000

This is Annexure A referred to in Form 604 Notice of Change of Interests of Substantial Shareholder for WhiteHawk Limited lodged by Giuseppe Porcelli.