

8 October 2026

By Electronic Lodgement

Market Announcements Office
ASX Limited
39 Martin Place
Sydney NSW 2000

Dear Sir/Madam

Notice of Annual General Meeting

Solaris Australian Equity Income Plus Limited (ASX:SET) (**Company**) is pleased to enclose the following documents in respect of the 2026 Annual General Meeting:

- Letter to Shareholders;
- Notice of Annual General Meeting; and
- Proxy Form.

Authorised by:

Terence Kwong
Company Secretary

Dear Shareholder,

Solaris Australian Equity Income Plus Limited – Notice of Annual General Meeting

We are delighted to invite you to the first Annual General Meeting (**AGM**) of shareholders of Solaris Australian Equity Income Plus Limited (**Company**) which will be held on Monday 16 November 2026 commencing at 10.00am (AEDT). The Company's AGM will be held in person at Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 and online using Automic's online meeting platform.

Details on how to attend and vote at the AGM are set out in the notice of meeting (**Notice**). A copy of the Notice which includes Information for Shareholders and Explanatory Notes may also be accessed at <https://solariswealth.com.au/solaris-australian-equity-income-plus-limited-asx-set/> together with the Company's 2026 annual report and Corporate Governance Statement.

If you are unable to attend the AGM, you may submit your vote directly or appoint a proxy as follows:

- Online through Automic's website at <https://investor.automic.com.au/#/loginsah>; or
- By emailing, posting or delivering the proxy form by hand to Automic (address details are in the Notice).

Direct votes and proxy appointments must be received by Automic no later than 10.00am (AEDT) on Saturday 14 November 2026.

Shareholders may elect to receive meeting-related documents, or request a particular one, in electronic or physical form and may elect not to receive annual reports. To do so, please contact Automic on 1300 288 664 (within Australia)/+61 2 9698 5414 (overseas) or by email at meetings@automicgroup.com.au.

Yours sincerely,

Terence Kwong
Company Secretary

Dear Shareholders

It is my pleasure to invite you to attend the 2026 Annual General Meeting (**AGM**) of Solaris Australian Equity Income Plus Limited (**Company**). The AGM will be held on Monday 16 November 2026, commencing at 10.00am (AEDT). The Company's AGM will be held at Automic, Level 5, 126 Phillip Street, Sydney NSW 2000. Shareholders and proxyholders will be able to attend in person or attend online using Automic's online meeting platform. Further details are set out in the Notice of Annual General Meeting (**Notice**).

You will find enclosed a copy of the Notice which includes Information for Shareholders and Explanatory Notes. This may also be accessed on our website at <https://solariswealth.com.au/solaris-australian-equity-income-plus-limited-asx-set/> together with the Company's 2026 annual report and Corporate Governance Statement.

As you will see, the items for formal deliberation at this year's AGM are as follows:

- Consideration of the financial statements, Directors' report and auditor's report for the financial year ended 30 June 2026;
- Adoption of the Remuneration Report;
- Re-election of Chris Meyer as a director;
- Approval of additional 10% placement capacity;
- Appointment of auditor.

The Board unanimously (with the relevant Director abstaining, if applicable) recommends that Shareholders vote in favour of all items of business that are the subject of a resolution. The Board confirms that all Board members will vote in favour of all resolutions at the AGM, subject to the voting exclusions applicable to them as set out in the Notice.

Further information concerning the background to each of the resolutions is contained on page 8 onwards.

The Company encourages all Shareholders to attend the AGM and cast their vote. If you are unable to attend the AGM, you may submit your vote directly or appoint a proxy to attend the meeting and vote on your behalf before the AGM. Instructions on how to do so are set out in the Notice. Items 2 to 5 will be put to a poll at the AGM, as required under the Corporations Act.

We encourage Shareholders to submit any questions you may have for the Directors or the auditor of the Company in advance of the AGM by emailing your questions to shareholders@pinnacleinvestment.com. Please submit your questions by 10.00am (AEDT) on Monday 9 November 2026.

I look forward to welcoming you to the AGM.

Yours sincerely

Neil Cochrane
Chair
8 October 2026

Solaris Australian Equity Income Plus Limited - Notice of Annual General Meeting

Notice is given that the first Annual General Meeting (**AGM**) of Solaris Australian Equity Income Plus Limited ACN 695 278 810 (**Company**) will be held in person at Automic, Level 5, 126 Phillip Street, Sydney NSW 2000 and online using Automic's online meeting platform at 10.00am (AEDT) on Monday, 16 November 2026.

Items of business at and resolutions to be put to Shareholders at the AGM

1 Financial statements and reports

To receive and consider the financial report (which includes the financial statements), Directors' report and auditor's report, as contained in the Company's annual report, for the financial year ended 30 June 2026.

2 Remuneration Report

To consider and, if thought fit, pass the following advisory, non-binding resolution as an ordinary resolution:

"To adopt the Remuneration Report for the financial year ended 30 June 2026 for the purposes of section 250R(2) of the Corporations Act and for all other purposes."

Voting exclusion statement for item 2:

In accordance with the Corporations Act, a vote must not be cast, and the Company will disregard any votes cast, on the resolution the subject of item 2:

- by or on behalf of a member of KMP whose remuneration details are included in the Remuneration Report (and/or any of their Closely Related Parties) in any capacity (including as a proxy); or
- by any person who is a member of KMP on the date of the AGM (and/or any of their Closely Related Parties) as a proxy,

unless the votes are cast as proxy for a person otherwise entitled to vote on the resolution the subject of item 2:

- in accordance with the express direction of the appointor; or
- by the Chair where the proxy appointment does not specify the way the proxy is to vote on the resolution the subject of item 2 and expressly authorises the Chair to exercise the proxy in respect of the resolution the subject of item 2 even though the resolution is connected directly or indirectly with the remuneration of a member of the KMP.

3 Re-election of Chris Meyer as a director

To consider and, if thought fit, pass the following resolution as an ordinary resolution:

"That Chris Meyer, who holds the office of Director until the end of the AGM having been appointed to fill a casual vacancy, and, being eligible, offers himself for re-election pursuant to clause 15.10 of the Constitution, ASX Listing Rule 14.4, and for all other purposes, be re-elected as a Director."

4 Approval of additional 10% placement capacity

To consider and, if thought fit, to pass the following resolution as a special resolution:

“That the Company have the additional capacity to issue Equity Securities provided for in ASX Listing Rule 7.1A.”

Voting exclusion statement for item 4:

The Company will disregard any votes cast in favour of item 4 by or on behalf of:

- any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue of Equity Securities under item 4 (except a benefit solely by reason of being a holder of ordinary shares in the Company);
- an associate of that person or those persons.

However, the Company need not disregard a vote cast in favour of item 4 if it is cast by:

- a person as proxy or attorney for a person who is entitled to vote on item 4, in accordance with directions given to the proxy or attorney to vote on item 4 in that way; or
- the person chairing the meeting as proxy or attorney for a person who is entitled to vote on item 4, in accordance with a direction given to the Chair to vote on item 4 as the Chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the item; and
 - the holder votes on this item 4 in accordance with directions given by the beneficiary to the holder to vote in that way.

5 Appointment of auditor

To consider and, if thought fit, to pass the following resolution as an ordinary resolution:

“That for the purposes of the Corporations Act and for all other purposes, Pitcher Partners Sydney, having been nominated by a shareholder of the Company and having consented in writing to act in the capacity of auditor of the Company, be appointed as auditor of the Company with effect from the close of the AGM.”

Information for Shareholders

Meeting attendance Attending in person

The AGM will be held at Automic, Level 5, 126 Phillip Street, Sydney NSW 2000. Registration will open from 9.30am (AEDT).

Attending online

Shareholders that have an existing account with Automic will be able to watch, listen and vote online.

Shareholders who do not have an account with Automic are strongly encouraged to register for an account as soon as possible and well in advance of the Meeting to avoid any delays on the day of the Meeting.

An account can be created via the following link investor.automic.com.au and then clicking on “register” and following the prompts. Shareholders will require their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) to create an account with Automic.

To access the virtual meeting:

1. Open your internet browser and go to investor.automic.com.au
2. Login with your username and password or click “register” if you haven’t already created an account. Shareholders are encouraged to create an account prior to the start of the meeting to ensure there is no delay in attending the virtual meeting.
3. After logging in, a banner will display at the bottom of your screen to indicate that the meeting is open for registration, click on “Register” when this appears. Alternatively, click on “Meetings” on the left-hand menu bar to join the meeting.
4. Click on “Join Meeting” and follow the prompts on screen to register and vote.

Shareholders will be able to vote and ask questions in writing or verbally.

Shareholders who wish to vote virtually during the AGM can do so by logging into the Automic shareholder portal.

1. Open your internet browser and go to investor.automic.com.au
2. Login using your username and password. If you do not already have an account, click “Register” and follow the prompts. Shareholders are encouraged to register prior to the commencement of the Meeting to avoid delays in accessing the virtual platform.
3. After logging in, a banner will appear at the bottom of your screen when the Meeting is open for registration. Click “Register”. Alternatively, select Meetings from the left-hand menu.
4. Click on “Join Meeting” and follow the prompts.
5. When the Chair of the Meeting declares the poll open, select the “Voting” dropdown menu on the right-hand side of your screen.
6. Select either the “Full” or “Allocate” option to access your electronic voting card.
7. Follow the prompts to record your voting direction for each resolution and click “Submit votes”. For allocated votes, the number of votes submitted must not exceed your remaining available units.

Important: Votes cannot be amended once submitted.

For further information on the live voting process please see the Registration and Voting Guide at <https://www.automicgroup.com.au/virtual-agms/>

Who may vote

Pursuant to regulation 7.11.37 of the Corporations Regulations, the Directors have determined that persons whose names are recorded in the register of members of the Company as the holder of at least one Share as at 7.00pm (AEDT) on Saturday 14 November 2026 are entitled to attend and vote at the meeting convened by this Notice.

If a Share is held jointly, only one joint holder may vote. If more than one joint holder votes in respect of jointly held Shares, only the vote of the holder whose name appears first in the Company's register of members will be counted.

Voting by poll

The Chair will put the resolutions the subject of items 2 to 5 to a poll at the meeting. Voting results on the resolutions that are put to the meeting (including the relevant proxy votes) will be announced to the ASX as soon as practicable after the meeting.

Direct voting before the meeting

Direct voting allows Shareholders entitled to attend and vote at the meeting to cast votes directly before the meeting without having to attend the meeting or appoint a proxy to vote on their behalf.

To be valid, direct vote instructions must be received by Automic in one of the ways described below by 10.00am (AEDT) on Saturday 14 November 2026.

Shareholders may submit their direct vote instructions:

- online through Automic's website at <https://investor.automic.com.au/#/loginsah>;
- returning their hard copy personalised proxy form (if applicable) by post to GPO Box 5193, Sydney NSW 2001 or by email to meetings@automicgroup.com.au or by delivering to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000.

If a Shareholder casts a direct vote before the meeting and attends the meeting (whether in person or online through the virtual meeting platform), that Shareholder's direct votes submitted before the meeting will be cancelled and will not be counted, unless that Shareholder instructs the Company or Automic otherwise when that Shareholder registers their attendance at the meeting.

Appointment of Proxies

A Shareholder who is entitled to attend and vote at the meeting has a right to appoint up to 2 proxies to attend and vote for the Shareholder at the meeting. A proxy need not be a Shareholder.

To be valid, proxy appointments and voting instructions must be received by Automic in one of the ways described below by 10.00am (AEDT) on Saturday 14 November 2026.

Shareholders may submit their proxy appointments and voting instructions as follows:

- online through Automic's website at <https://investor.automic.com.au/#/loginsah>;
- returning their hard copy personalised proxy form (if applicable) by post to GPO Box 5193, Sydney NSW 2001 or by email to meetings@automicgroup.com.au or by delivering to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000.

Where a Shareholder appoints two proxies, the appointment may specify the proportion or number of votes which each proxy may exercise. If the appointment does not specify the proportion or number of the Shareholder's votes each proxy may exercise, then each proxy may exercise half of those votes.

If a proxy is instructed to abstain from voting on a resolution, they must not vote on the Shareholder's behalf, and any vote cast by them on that resolution as the Shareholder's proxy will not be counted.

If a Shareholder appoints someone as their proxy (other than the Chair) and directs them how to vote, the Chair must cast those proxy votes on the Shareholder's behalf on a poll in accordance with the Shareholder's voting directions if the proxy does not do so.

If a Shareholder appoints the Chair as their proxy (or if he is appointed by default), and no voting direction is provided in relation to a resolution, by lodging their proxy appointment in one of the ways described above, the Shareholder will be taken to have expressly authorised the Chair to exercise their proxy as the Chair sees fit in relation to that resolution, including the resolutions in respect of the adoption of the Remuneration Report (item 2) even though the resolution is connected directly or indirectly with the remuneration of the Company's KMP.

If a Shareholder appoints a Director (other than the Chair) or another member of the Company's KMP, or any of their Closely Related Parties, as their proxy, the Shareholder must specify how the proxy should vote on the resolution the subject of item 2 by completing the "For", "Against" or "Abstain" boxes on the proxy form (or, if the proxy is appointed online, by directing the proxy how to vote on the relevant resolution in accordance with the instructions on the website). If the Shareholder does not do so, the proxy will not be able to exercise the Shareholder's vote on that resolution and those votes will not be counted. Further instructions on appointing proxies are available on the proxy form or on the website referred to above.

If a Shareholder returns a signed proxy form but does not nominate a person to act as the Shareholder's proxy, the Chair will be taken to have been appointed as the Shareholder's proxy by default.

Hard copy proxy forms must be signed by the Shareholder or the Shareholder's attorney. Where the proxy form is signed by the appointor's attorney or other authority, a certified copy of the power of attorney or other authority must be returned in the same manner, and by the same time, as proxy appointments (except that it cannot be lodged online).

If a Shareholder appoints a proxy and personally attends the meeting (whether in person or online through the virtual meeting platform), that Shareholder's proxy's authority to speak and vote on that Shareholder's behalf at the meeting will be suspended for so long as that Shareholder is present at the meeting.

**Chair's intention
regarding undirected
Proxies**

The Chair intends to vote all available (including undirected) proxies in favour of all resolutions, including the resolution the subject of item 2 (subject to the applicable voting exclusions described above).

**Corporate
representative**

A Shareholder who is a body corporate and who is entitled to attend and vote at the meeting, or a proxy who is a body corporate and who is appointed by a Shareholder entitled to attend and vote at the meeting as that Shareholder's proxy, may appoint a person to act as its representative at the meeting. The appointment must comply with section 250D of the Corporations Act. A corporate representative must provide written evidence of their appointment to Automic by obtaining and completing an 'Appointment of Corporate Representative' form from Automic's website at <https://www.automicgroup.com.au/hubfs/automic/forms/appointment-of-corporate-representative-form.pdf?hsLang=en-au>. Corporate representative forms must be provided to Automic before or at the time of registration of attendance at the AGM. A corporate representative form may be submitted in the same manner as a proxy form (except that it cannot be lodged online).

**Questions for the
Directors or Auditor**

Shareholders may submit written questions to the Directors on any matter relating to the management of the Company, the reports referred to in item 1 or item 2, or to the Company's auditor, Pitcher Partners, if the question is relevant to the preparation and content of Pitcher Partners' auditor's report for the year ended 30 June 2026, the accounting policies adopted by the Company in relation to the preparation of the financial statements of the Company or the independence of the auditor in relation to the conduct of the audit.

Such written questions must be sent to the Company by email to shareholders@pinnacleinvestment.com by 10.00am (AEDT) Monday 9 November 2026.

A reasonable opportunity to ask such questions will also be given to Shareholders at the appropriate time at the meeting.

Technical difficulties Technical difficulties may arise during the course of the AGM which may impact Shareholders attending online. The Chair has discretion as to whether and how the meeting should proceed in the event that a technical difficulty arises. In exercising his discretion, the Chair will have regard to the number of Shareholders impacted and the extent to which participation in the business of the meeting is affected.

Where the Chair considers it appropriate, the Chair may continue to hold the meeting and transact business, including conducting a poll and voting in accordance with valid proxy instructions.

For this reason, Shareholders are encouraged to submit direct votes and proxy appointments before the meeting to Automic so that they are received by 10.00am (AEDT) on Saturday 14 November 2026.

By order of the Board

Terence Kwong
Company Secretary
8 October 2026

Explanatory Notes

Item 1: Financial Statements and Reports

In accordance with the Corporations Act, the financial report, Directors' report and auditor's report for the year ended 30 June 2026 will be laid before the meeting. These reports are contained in the Company's 2026 annual report and can be accessed on the Company's website at <https://solariswealth.com.au/solaris-australian-equity-income-plus-limited-asx-set/>

This item does not require a formal resolution and, accordingly, no vote will be held on this item. Shareholders will be given a reasonable opportunity to ask questions in relation to, and make comments on, these reports and the management of the Company, and will also be given an opportunity to ask the Company's external auditor, Pitcher Partners, questions relevant to the conduct of the audit and other related matters, during discussion on this item. Please see "Information for Shareholders – Questions for the Directors or Auditor" in relation to any questions that Shareholders would like to submit to the Directors or the Company's auditor, whether in writing in advance of the meeting or at the meeting itself.

Item 2: Remuneration Report

Shareholders are asked to adopt the Remuneration Report for the financial year ended 30 June 2026. The Remuneration Report forms part of the Directors' report in the Company's 2026 annual report, which is available on the Company's website.

The Company's remuneration strategy for non-executive Directors is to remunerate them appropriately for their time, expertise and insight into strategic and governance issues, and to ensure the Company is able to attract and retain experienced and qualified Directors.

As part of this item, Shareholders will be given a reasonable opportunity to ask questions in relation to, and make comments on, the Remuneration Report.

Under the Corporations Act, the vote on this resolution is advisory only and does not bind the Board or the Company. However, the Company values Shareholders' feedback.

If at least 25% of the votes cast are against the adoption of the Remuneration Report (and comments were made on the Remuneration Report at the AGM), the Company's next Directors' report must include an explanation of the Board's proposed action in response or, if the Board does not propose any action, the Board's reasons for inaction.

If at least 25% of the votes cast are against the adoption of the Remuneration Report and, at the next annual general meeting of the Company following the AGM, 25% or more of the votes cast on the resolution to adopt the remuneration report for the financial year ending on 30 June 2027 are against the adoption of that remuneration report, the Company will be required to put to shareholders at the 2027 annual general meeting a resolution that a further general meeting be held (within 90 days) at which all Directors (other than the Managing Director, if any) who were in office at the date of the Board's approval of the Directors' report for the financial year ending on 30 June 2027 must stand for re-election.

A voting exclusion statement applies to this resolution, as set out earlier in this Notice.

Recommendation

Noting that each Director has a personal interest in his or her own remuneration from the Company, the Board unanimously recommends that Shareholders vote in favour of adopting the Remuneration Report. The Chair intends to vote all available (including undirected) proxies in favour of this resolution (subject to the applicable voting exclusion described in this Notice).

Item 3: Re-election of Chris Meyer as a Director

Under clause 15.10 of the Constitution and Listing Rule 14.4, a Director appointed by the existing Directors to fill a casual vacancy must not hold office past the next annual general meeting of the Company without re-election.

As noted above, Chris Meyer was appointed as a Director by the Board on 19 February 2026 and, in accordance with clause 15.10 of the Constitution and Listing Rule 14.4, holds office only until the end of this year's AGM. Mr Meyer is therefore offering himself for re-election.

Chris is Director of Listed Products at Pinnacle Investment Management Group Limited (PNI) and responsible for driving the listed products business including in excess of \$10.0 billion of funds under management (FUM) across active ETFs and listed closed end funds (LICs and LITs).

Prior to joining PNI in 2018, Chris was the CEO of RMI Investment Managers since 2015 where he built an asset management business by partnering with ten independent boutique asset management businesses in South Africa, collectively managing \$10bn of FUM.

Chris was also previously the founder and CEO of RMB Morgan Stanley since 2006, successfully leading the company to be the number one institutional equity business in South Africa and an Executive Director in Morgan Stanley's US equity research team where he analysed the US brokerage, asset management and stock exchange industries.

Chris is a Chartered Financial Analyst and a Business Science honours graduate of the University of Cape Town.

Recommendation

The Board (other than Mr Meyer) considers that Mr Meyer is a valuable addition to the Board in light of the particular skills, knowledge and experience that he brings to the Board, and recommends that Shareholders vote in favour of the proposed resolution. The Chair intends to vote all available (including undirected) proxies in favour of this resolution.

Item 4: Approval of additional 10% placement capacity

The Company is seeking Shareholder approval by way of a special resolution to have the ability, if required, to issue Equity Securities under the 10% Placement Facility (as defined below). The effect of this is to allow the Directors to issue Equity Securities under Listing Rule 7.1A during the 10% Placement Period (as defined below) without, or in addition to, using the Company's 15% Capacity (as defined below) under Listing Rule 7.1.

Broadly speaking, and subject to a number of exceptions, Listing Rule 7.1 limits the amount of Equity Securities that a listed company can issue without the approval of its shareholders over any 12 month period to 15% of the fully paid ordinary securities it had on issue at the start of that period (**15% Capacity**).

Under Listing Rule 7.1A, however, an eligible entity can seek approval from its members, by way of a special resolution passed at its annual general meeting, to increase this 15% limit by an extra 10% (**10% Placement Facility**) to 25%.

An 'eligible entity' means an entity which is not included in the S&P/ASX 300 Index and which has a market capitalisation of \$300 million or less. The Company is an eligible entity for these purposes.

The resolution the subject of item 4 seeks Shareholder approval by way of special resolution for the Company to have the additional 10% capacity provided for in Listing Rule 7.1A to issue Equity Securities without further Shareholder approval.

If the resolution the subject of item 4 is passed, the Company will be able to issue Equity Securities up to the combined 25% limit in Listing Rules 7.1 and 7.1A without further Shareholder approval.

If the resolution the subject of item 4 is not passed, the Company will not be able to access the additional 10% capacity to issue Equity Securities without Shareholder approval provided for in Listing Rule 7.1A and will remain subject to the 15% limit on issuing Equity Securities without Shareholder approval set out in Listing Rule 7.1.

Listing Rule 7.1A

Any Equity Securities issued under the 10% Placement Facility must be in the same class as an existing quoted class of Equity Securities of the Company.

The Company has, as at the date of the Notice, on issue one quoted class of Equity Securities, being fully paid ordinary shares.

Formula for calculating the 10% Placement Facility

Listing Rule 7.1A.2 provides that eligible entities which have obtained shareholder approval at an Annual General Meeting may issue or agree to issue, during the 12 month period after the date of the Annual General Meeting, a number of Equity Securities calculated in accordance with the following formula:
 $(A \times D) - E$

- A is the number of fully paid ordinary shares on issue at the commencement of the relevant period (which is the 12 month period immediately preceding the date of the issue or agreement):
- plus the number of fully paid ordinary shares issued in the relevant period under an exception in Listing Rule 7.2 other than exception 9, 16 or 17;
 - plus the number of fully paid ordinary shares issued in the relevant period on the conversion of convertible securities within rule 7.2 exception 9 where:
 - (i) the convertible securities were issued or agreed to be issued before the commencement of the relevant period; or
 - (ii) the issue of, or agreement to issue, the convertible securities was approved, or taken under the Listing Rules to have been approved, under Listing Rule 7.1 or Listing Rule 7.4;
 - plus the number of fully paid ordinary shares issued in the relevant period under an agreement to issue securities within rule 7.2 exception 16 where:
 - (i) the agreement was entered into before the commencement of the relevant period; or
 - (ii) the agreement or issue was approved, or taken under the Listing Rules to have been approved, under Listing Rule 7.1 or Listing Rule 7.4;
 - plus the number of any other fully paid ordinary shares issued in the relevant period with approval under Listing Rules 7.1 or 7.4;
 - plus the number of partly paid ordinary shares that became fully paid in the relevant period;
 - less the number of fully paid ordinary shares cancelled in the relevant period.

Note that A has the same meaning in Listing Rule 7.1 when calculating an entity's 15% placement capacity.

D is 10%

E is the number of Equity Securities issued or agreed to be issued under Listing Rule 7.1A.2 in the relevant period where the issue or agreement has not been subsequently approved by shareholders under Listing Rule 7.4.

Information required by ASX Listing Rule 7.3A

Period for which the approval will be valid	Period commencing on the date of the AGM and expiring on the first to occur of the following: • 12 months after the date of this AGM; • the time and date of the next AGM of the Company; and • the time and date of the approval by Shareholders of any transaction under Listing Rules 11.1.2 (a significant change to the nature or scale of the activities) or 11.2 (disposal of the main undertaking), (10% Placement Period).
Minimum price	The Equity Securities will be issued for cash consideration at an issue price of not less than 75% of the volume weighted average market price for Equity Securities in that class calculated over the 15 trading days on which trades in that class were recorded immediately before: (a) the date on which the price at which the Equity Securities are to be issued is agreed by the Company and the recipient of the Equity Securities; or (b) if the Equity Securities are not issued within 10 trading days of the date in paragraph (a) above, the date on which the Equity Securities are issued.
Purpose of issue	The Company may seek to issue Equity Securities for investment purposes in accordance with the Company's investment strategy in order to deliver on the Company's investment objectives.
Risk of economic and voting dilution to existing shareholders	Shareholders should note there is a risk of economic and voting dilution that may result from an issue of Equity Securities under Listing Rule 7.1A including the risk that: - the market price for Equity Securities in that class may be significantly lower on the issue date than on the date of this AGM; and - the Equity Securities may be issued at a price that is at a discount to the market price for the Company's Equity Securities on the issue date. The table below entitled "Dilution table" describes the potential dilution of existing shareholders calculated in accordance with the formula outlined in Listing Rule 7.1A.2 on the basis of the closing price of the Shares as at 21 August 2026 and the number of Shares on issue as at 21 August 2026. The table also shows the voting dilution impact where the number of Shares on issue (Variable A) changes and the economic dilution where there are changes in the issue price of Shares issued under the 10% placement capacity.
Allocation policy	The Company's allocation policy is dependent on the prevailing market conditions at the time of any proposed issue pursuant to the 10% Placement Facility. The identity of the allottees of Equity Securities will be determined on a case-by-case basis having regard to factors including: (a) the methods of raising funds available to the Company, including rights issues or other issues in which existing shareholders can participate; (b) the effect of the issue on control of the Company; (c) the financial situation and solvency of the Company; and (d) advice from corporate, financial and broking advisers.
Previous approval under Listing Rule 7.1A	The Company has not issued or agreed to issue any Equity Securities under Listing Rule 7.1A in the 12 months preceding the date of this AGM.

Dilution table

		Potential dilution and funds raised		
Variable "A" Listing Rule 7.1A.2		\$1.07 50% decrease in issue price	\$2.14 Issue price	\$4.28 100% increase in issue price
Current Variable A 94,196,621 shares	10% voting dilution	9,419,662	9,419,662	9,419,662
	Funds raised	\$10,079,038	\$20,158,077	\$40,316,154
50% increase in current Variable A 141,294,932 shares	10% voting dilution	14,129,493	14,129,493	14,129,493
	Funds raised	\$15,118,558	\$30,237,115	\$60,474,231
100% increase in current Variable A 188,393,242 shares	10% voting dilution	18,839,324	18,839,324	18,839,324
	Funds raised	\$20,158,077	\$40,316,154	\$80,632,308

The above dilution table has been prepared on the following assumptions:

- The Company issues the maximum possible number of Equity Securities available under the 10% Placement Facility.
- The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue. This is why the voting dilution is shown in each example as 10%.
- The table does not show the dilution that may be caused to a particular Shareholder. All Shareholders should consider the dilution caused to their own shareholding depending on their specific circumstances.
- This table does not show any dilution pursuant to approvals under Listing Rule 7.1.
- The Company is an 'eligible entity', that is an entity which is not included in the S&P/ASX 300 Index and which has a market capitalisation of \$300 million or less.

Recommendation

The Board recommends that Shareholders vote in favour of the proposed resolution in item 4. The Chair intends to vote all available (including undirected) proxies in favour of the resolution in item 4.

Item 5: Appointment of auditor

Pitcher Partners Sydney was appointed the Company's auditor following the Company's registration in accordance with section 327A(1) of the Corporations Act. Pitcher Partners Sydney holds office until the first annual general meeting of the Company in accordance with section 327A(2) of the Corporations Act.

In accordance with section 328B(1) of the Corporations Act, the Company has sought and obtained a nomination from a shareholder for Pitcher Partners Sydney to be appointed as the Company's auditor. A copy of this nomination is attached in Schedule 1.

Recommendation

The Board recommends that Shareholders vote in favour of the proposed resolution in item 5. The Chair intends to vote all available (including undirected) proxies in favour of the resolution in item 5.

Glossary

In this Notice and the Explanatory Notes:

AGM or meeting means the annual general meeting of the Company the subject of the Notice.

Associate has the meaning given in the ASX Listing Rules or Corporations Act, as the context requires.

ASX means ASX Limited ACN 008 624 691 or the securities market that it operates, as the context requires.

ASX Listing Rules or **Listing Rules** means the official listing rules of ASX from time to time (as modified by any express written waiver or exemption given by ASX).

Automic means Automic Pty Ltd (ACN 152 260 814), in its capacity as the provider of share registry services to the Company.

Board means the board of Directors.

Chair means the chairman of the AGM.

Closely Related Party has the meaning given in the Corporations Act.

Company means Solaris Australian Equity Income Plus Limited ACN 695 278 810.

Constitution means the constitution of the Company.

Corporations Act means the *Corporations Act 2001* (Cth).

Corporations Regulations means the *Corporations Regulations 2001* (Cth).

Director means a director of the Company.

Equity Securities has the meaning given in the ASX Listing Rules.

Explanatory Notes means the explanatory notes attached to (and forming part of) the Notice.

KMP has the meaning given to that term in the Corporations Act and, in respect of the financial year ended 30 June 2026, are the persons whose remuneration details are included in the Remuneration Report (whose names are listed on page 12 of the Company's annual report for the financial year ended 30 June 2026, of which the Remuneration Report forms part).

Notice means the notice of meeting for the AGM (of which the Explanatory Notes form part).

Remuneration Report means the remuneration report of the Company for the financial year ended 30 June 2026, which appears at pages 12 and 13 of the Company's 2026 annual report.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a holder of at least one Share.

In this Notice (including the Explanatory Notes), words importing the singular include the plural and vice versa.

Schedule 1

To: Terence Kwong
Level 20
66 Eagle Street
Brisbane
QLD 4000

Dear Terence

Notice of Nomination of Auditor

I, the undersigned, being a member of Solaris Australian Equity Income Plus Limited nominate Pitcher Partners Sydney of Level 16, Tower 2 Darling Park, 201 Sussex Street, Sydney NSW 2000 for appointment as the Company's auditor at the Company's first Annual General Meeting to be held on 16 November 2026.



Chris Meyer
8 October 2026

Your vote or proxy voting instruction must be received by **10:00am (AEDT) on Saturday, 14 November 2026**, being **not later than 48 hours** before the commencement of the Meeting. Any Proxy Voting instructions received after that time will not be valid for the scheduled Meeting.

SUBMIT YOUR VOTE OR APPOINT A PROXY

Complete the form overleaf in accordance with the instructions set out below.

YOUR NAME AND ADDRESS

The name and address shown above is as it appears on the Company's share register. If this information is incorrect, and you have an Issuer Sponsored holding, you can update your address through the investor portal: <https://investor.automic.com.au/#/home> Shareholders sponsored by a broker should advise their broker of any changes.

STEP 1 - HOW YOU WISH TO VOTE - SELECT ONE OPTION ONLY

Direct Vote - If you mark the box to select a direct vote you should indicate your direct voting instruction in step 2 by marking either FOR, AGAINST or ABSTAIN for each item. If you do not mark a voting instruction for any or all resolutions your vote will be invalid.

Appoint a proxy - If you wish to appoint a proxy to attend the Meeting and vote on your behalf DO NOT tick the box for a direct vote. If you wish to appoint someone other than the Chair of the Meeting as your proxy, please write the name of that Individual or body corporate. A proxy need not be a Shareholder of the Company. Otherwise if you leave this box blank, the Chair of the Meeting will be appointed as your proxy by default.

DEFAULT TO THE CHAIR OF THE MEETING

Any directed proxies that are not voted on a poll at the Meeting will default to the Chair of the Meeting, who is required to vote these proxies as directed. Any undirected proxies that default to the Chair of the Meeting will be voted according to the instructions set out in this Voting Form, including where the Resolutions are connected directly or indirectly with the remuneration of Key Management Personnel.

STEP 2 - VOTES ON ITEMS OF BUSINESS

You may direct your proxy how to vote by marking one of the boxes opposite each item of business. All your shares will be voted in accordance with such a direction unless you indicate only a portion of voting rights are to be voted on any item by inserting the percentage or number of shares you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on the items of business, your proxy may vote as he or she chooses. If you mark more than one box on an item your vote on that item will be invalid.

APPOINTMENT OF SECOND PROXY

You may appoint up to two proxies. If you appoint two proxies, you should complete two separate Voting Forms and specify the percentage or number each proxy may exercise. If you do not specify a percentage or number, each proxy may exercise half the votes. You must return both Voting Forms together. If you require an additional Voting Form, contact Automic Registry Services.

SIGNING INSTRUCTIONS

Individual: Where the holding is in one name, the Shareholder must sign.

Joint holding: Where the holding is in more than one name, all Shareholders should sign.

Power of attorney: If you have not already lodged the power of attorney with the registry, please attach a certified photocopy of the power of attorney to this Voting Form when you return it.

Companies: To be signed in accordance with your Constitution. Please sign in the appropriate box which indicates the office held by you.

Email Address: Please provide your email address in the space provided.

By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible) such as a Notice of Meeting, Voting Form and Annual Report via email.

CORPORATE REPRESENTATIVES

If a representative of the corporation is to attend the Meeting the appropriate 'Appointment of Corporate Representative' should be produced prior to admission. A form may be obtained from the Company's share registry online at <https://automicgroup.com.au>.

Lodging your Voting Form:

Online

Use your computer or smartphone to vote online or appoint a proxy at <https://portal.automic.com.au/investor/home> or scan the QR code below using your smartphone

Login & Click on 'Meetings'. Use the Holder Number as shown at the top of this Proxy Voting Form.



BY MAIL:

Automic
GPO Box 5193
Sydney NSW 2001

IN PERSON:

Automic
Level 5, 126 Phillip Street
Sydney NSW 2000

BY EMAIL:

meetings@automicgroup.com.au

BY FACSIMILE:

+61 2 8583 3040

All enquiries to Automic:

WEBSITE:

<https://automicgroup.com.au>

PHONE:

1300 288 664 (Within Australia)
+61 2 9698 5414 (Overseas)

