

D3 Energy Awarded Strategic Integrated Project Status

HIGHLIGHTS

- D3 Energy has received formal confirmation that its South African gas project has been granted Strategic Integrated Project ("SIP") status under South Africa's Infrastructure Development Act, with the designation covering ER315 and PR016.
- The granting of SIP status represents a significant milestone in the advancement of D3 Energy's South African project toward commercial development.
- The designation is expected to enhance the project's visibility and coordination within South Africa's national infrastructure framework, with potential benefits including:
 - Inclusion in South Africa's national infrastructure programme and enhanced Government coordination.
 - Increased visibility with investors, lenders and strategic partners
 - Strengthened positioning for future commercialisation opportunities

D3 Energy Limited (ASX: D3E) ("D3 Energy" or the "Company") is pleased to advise that D3 Energy South Africa (Pty) Ltd, formerly Motuoane Energy (Pty) Ltd, has received formal confirmation that its South African gas project has been granted Strategic Integrated Project 20f ("SIP 20f") status under South Africa's Infrastructure Development Act.

SIP status is a designation intended to support projects of strategic importance to South Africa's economic development, energy security and infrastructure objectives. Projects granted SIP status are incorporated into South Africa's national infrastructure programme, providing a formal framework for Government coordination and stakeholder engagement.

Benefits of SIP status may include:

- Enhanced Government coordination and engagement across relevant departments, regulators and stakeholders.
- Enhanced profile with the investment, lending and strategic partner community
- Improved alignment with national energy and infrastructure objectives
- Support for infrastructure planning and development initiatives
- Strengthened positioning to advance the project toward commercial development

D3 considers the granting of SIP status to be an important milestone for the Company and its South African operations, particularly given South Africa's significant and growing natural gas supply deficit and the project's potential to contribute to domestic energy generation and security.

Managing Director and CEO of D3 Energy, David Casey commented:

"The granting of SIP status is a significant milestone for D3 and a formal recognition of the strategic role our project can play in securing South Africa's energy future and in positioning the country as a key supplier of helium into the global market at a time when supply is under significant structural pressure and sources outside the Middle East are becoming more and more important."

We look forward to continuing engagement with Government and stakeholders as we progress the project toward commercial development."

Authorised for release by the Board of Directors of D3 Energy Limited

For further information please contact:

D3 Energy

T: +61 2 8072 1400

E: admin@d3energy.com.au

W: www.d3energy.com.au

Investor and Media Contact

Sam Macpherson

VECTOR Advisors

T: +61 401 392 925

About D3 Energy Limited

D3 Energy (ASX: D3E) is an Australian-listed helium and natural gas exploration company with a primary focus on the development of its flagship asset, ER315, located in South Africa's Free State Province. ER315 contains certified reserves and significant contingent and prospective resources and continues to deliver strong technical results, positioning D3 Energy as a key player in the global energy transition.

In addition to its South African operations, D3 Energy recently expanded into Australia through the strategic acquisition of highly prospective helium and hydrogen permits in the Arckaringa Basin, further broadening its international footprint in critical gases while maintaining a clear focus on advancing ER315 toward development.