

Announcement Summary

Entity name

WHITEHAWK LIMITED

Date of this announcement

Thursday October 08, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class A Quixxi Performance Shares	100,000,000	08/10/2026
New class - code to be confirmed	Class B Quixxi Performance Shares	150,000,000	08/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAWK LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2026 17:05	New - Proposed issue of securities - WHK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the 250m fully paid ordinary shares as part of the Quixxi Transaction.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to the EGM Notice of Meeting released on 7 September 2026: <https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03132622-6A1342541&v=undefined>

The 250m Performance Shares are subject to a 12 month escrow from the date of issue.

Issue details

Number of +securities

250,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil consideration to achieve the Milestones outlined in the Notice of Meeting and Independent Expert's Report lodged on 7 September 2026.

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**Issue details

Number of +securities

ASX +security code**+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities150,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKOA : OPTION EXPIRING 24-APR-2028	163,823,214
WHK : ORDINARY FULLY PAID	1,148,995,130
WHKOB : OPTION EXPIRING 31-JUL-2029	139,285,715

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKAT : SARS EXPIRING 06-MAR-2028	30,000,000
WHKAS : OPTION EXPIRING 17-OCT-2027 EX \$0.022	12,500,000
WHKAU : OPTION EXPIRING 24-APR-2029 EX \$0.02	30,000,000
WHKAI : PERFORMANCE RIGHTS	9,000,000
WHKAQ : STOCK APPRECIATION RIGHTS	25,029,711
New class - code to be confirmed : Class A Quixxi Performance Shares	100,000,000
New class - code to be confirmed : Class B Quixxi Performance Shares	150,000,000