

ASX Release

October 8, 2026

Titomic Enters Full-Rate Production in Semiconductor Industry Following Successful Low-Rate Initial Production

Heerenveen, The Netherlands – Titomic Limited (ASX: TTT), a global advanced manufacturing company enabled by its proprietary Titomic Kinetic Fusion™ (TKF)™ cold spray technology, is pleased to announce that its wholly owned Netherlands subsidiary, Titomic Europe B.V., has been awarded a full-rate production contract in the semiconductor industry. The award follows the successful completion of a low-rate initial production run awarded in 2025 and represents the customer's progression of Titomic from initial production validation into ongoing production.

Full-rate production will result in revenue of approximately EUR 0.9 million (AUD 1.5 million) in 2027 based on the current production run rate and could increase up to approximately EUR 2.0 million (AUD 3.2 million) in 2028 in support of customer requirements. The transition to full-rate production demonstrates customer confidence in Titomic's ability to deliver repeatable, production-quality outcomes in a demanding high-technology manufacturing environment. The award further reinforces Titomic's strategy and commercial momentum in expanding beyond technology development and equipment supply into recurring advanced manufacturing production, using TKF™ cold spray as an enabling manufacturing capability.

"This award marks an important step in Titomic's evolution as a unique build and repair company," said Jim Simpson, Managing Director & CEO of Titomic Limited. "We are moving from demonstrating what our technology can do to producing for customers at commercial scale. The progression from low-rate initial production to full-rate production validates not only TKF™ cold spray technology, but also Titomic's advantageous manufacturing processes that deliver high-quality products and repairs with significant speed and efficient use of often-scarce resources within in a demanding production environment. The strategy we have been pursuing remains converting customer development and qualification programs into production, thereby building a growing base of recurring manufacturing revenue. Cold spray is the enabling technology that delivers advanced manufacturing and repair solutions to solve customer production and sustainment challenges."

This announcement has been authorized for release by Titomic's Board of Directors.

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ABOUT TITOMIC LIMITED

Titomic Limited (ASX: TTT) is a global advanced manufacturing company delivering integrated production, coating and repair solutions enabled by its patented Titomic Kinetic Fusion™ (TKF™) cold spray technology. Titomic applies TKF™ across the manufacturing lifecycle, from material and process development through qualification and full-rate production, serving customers in Aerospace, Defense, Shipbuilding, Semiconductor, Oil & Gas, Mining and Automotive markets. Titomic provides advanced manufacturing services, OEM production and R&D capabilities, as well as cold spray systems and global support, from its Huntsville, Alabama Global Headquarters and operations in Australia and Europe. Titomic's strategy is to convert differentiated cold spray capability into scalable production solutions that deliver performance, supply-chain and lifecycle advantages for customers. For more information, please visit www.titomic.com.

FORWARD LOOKING STATEMENTS

Certain statements made in this release are forward-looking statements and are based on Titomic's current expectations, estimates and projections. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates", "guidance" and similar expressions are intended to identify forward-looking statements. Although Titomic believes the forward-looking statements are based on reasonable assumptions, they are subject to certain risks and uncertainties, some of which are beyond Titomic's control, including those risks or uncertainties inherent in the process of both developing and commercializing technology. As a result, actual results could materially differ from those expressed or forecasted in the forward-looking statements. The forward-looking statements made in this release relate only to events as of the date on which the statements are made. Titomic will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this release except as required by law or by any appropriate regulatory authority.