

Announcement Summary

Entity name

FOS CAPITAL LTD

Announcement Type

New announcement

Date of this announcement

Thursday October 08, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FOS	ORDINARY FULLY PAID	2,306,799	08/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

FOS CAPITAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

637156275

1.3 ASX issuer code

FOS

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Sep-2026 12:51	Update - Update - Proposed issue of securities - FOS	An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

FOS : ORDINARY FULLY PAID

Issue date

8/10/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000	14	20.00 %
100,001 and over	6	80.00 %

Issue details

Number of +securities to be quoted

2,306,799

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.12000000

Any other information the entity wishes to provide about the +securities to be quoted

The Company issued 1,087,507 new fully paid ordinary shares issued at \$0.12 per share (\$130,500) under the Share Purchase Plan announced on 9 Sep 2026.

In accordance with the terms of the SPP offer document, the Company has placed 1,219,292 new fully paid ordinary shares to investors who participated in the SPP shortfall placement, at an issue price of \$0.12, using the Company's available placement capacity under Listing Rule 7.1a

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FOS : ORDINARY FULLY PAID	83,957,948

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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