

## Announcement Summary

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**Entity name**

DUBBER CORPORATION LIMITED

**Applicable security for the reorganisation**

|        |                                         |
|--------|-----------------------------------------|
| DUB    | ORDINARY FULLY PAID                     |
| DUBAAQ | EMPLOYEE SHARE OPTIONS                  |
| DUBAAT | OPTION EXPIRING 31-MAR-2027 EX \$0.05   |
| DUBAAZ | OPTION EXPIRING 31-OCT-2027 EX NIL      |
| DUBAAY | OPTION EXPIRING 30-NOV-2027 EX \$0.0225 |
| DUBABB | OPTION EXPIRING 31-JAN-2028 EX NIL      |

**Announcement Type**

New Announcement

**Date of this announcement**

8/10/2026

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

9/12/2026

**Record Date**

10/12/2026

**Issue Date**

17/12/2026

Refer to below for full details of the announcement

## Announcement Details

### Part 1 - Entity and announcement details

#### 1.1 Name of +Entity

DUBBER CORPORATION LIMITED

#### 1.2 Registered Number Type

ABN

#### Registration Number

64089145424

#### 1.3 ASX issuer code

DUB

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

8/10/2026

#### 1.6 Securities affected by the consolidation or split

| ASX +Security Code | ASX +Security Description               |
|--------------------|-----------------------------------------|
| DUB                | ORDINARY FULLY PAID                     |
| DUBAAQ             | EMPLOYEE SHARE OPTIONS                  |
| DUBAAT             | OPTION EXPIRING 31-MAR-2027 EX \$0.05   |
| DUBAAZ             | OPTION EXPIRING 31-OCT-2027 EX NIL      |
| DUBAAY             | OPTION EXPIRING 30-NOV-2027 EX \$0.0225 |
| DUBABB             | OPTION EXPIRING 31-JAN-2028 EX NIL      |

### Part 2 - Approvals

#### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 25/11/2026             | Actual                           |                                  |

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

10/12/2026

**3.2 Date of +security holder meeting**

25/11/2026

**3.2a Effective date of consolidation or split**

7/12/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

8/12/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/12/2026

**3.5 Record date**

10/12/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/12/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/12/2026

**3.8 Trading starts on a normal T+2 basis**

18/12/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/12/2026

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/lies).**

## 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

### Part 5 - +Securities on issue before and after consolidation or split

#### 5.1 +Securities on issue before and after the consolidation or split

|                           |                                                   |                                                    |                        |
|---------------------------|---------------------------------------------------|----------------------------------------------------|------------------------|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUB                       | ORDINARY FULLY PAID                               |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 2,712,184,042                                     | 54,243,681                                         | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUBAAQ                    | EMPLOYEE SHARE OPTIONS                            |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 30,216,564                                        | 604,331                                            | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUBAAT                    | OPTION EXPIRING 31-MAR-2027 EX \$0.05             |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 31,706,541                                        | 634,131                                            | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUBAAZ                    | OPTION EXPIRING 31-OCT-2027 EX NIL                |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 33,333,333                                        | 666,667                                            | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUBAAY                    | OPTION EXPIRING 30-NOV-2027 EX \$0.0225           |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 130,000,000                                       | 2,600,000                                          | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |                                                    |                        |
| DUBABB                    | OPTION EXPIRING 31-JAN-2028 EX NIL                |                                                    |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 4,500,000                                         | 90,000                                             | Estimated              |

#### 5.2 Exercise price of options

|                           |                                                  |                                                   |
|---------------------------|--------------------------------------------------|---------------------------------------------------|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| DUBAAQ                    | EMPLOYEE SHARE OPTIONS                           |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| DUBAAT                    | OPTION EXPIRING 31-MAR-2027 EX \$0.05            |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.05000000                                       | 2.50000000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| DUBAAZ                    | OPTION EXPIRING 31-OCT-2027 EX NIL               |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| DUBAAY                    | OPTION EXPIRING 30-NOV-2027 EX \$0.0225          |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.02250000                                       | 1.12500000                                        |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |                                                   |
| DUBABB                    | OPTION EXPIRING 31-JAN-2028 EX NIL               |                                                   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000                                        |

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

As outlined in the AGM NOM, Resolutions 3 to 6 (inclusive) if passed, will result in a further 19,517,694 Shares being issued on a pre-Consolidation basis. These shares are not yet included in the number of shares on issue in Section 5.1 (DUB).

Furthermore, in respect of of Section 5.2 DUBAAQ, these represent Incentive Securities under the Company Incentive Plan. Some of these securities have exercise prices, as outlined in Table 1 under Section 6.2 of the AGM Notice of Meeting released on 8 October 2026.

### Foreign ISIN Notice.

### 6.2 Additional information for inclusion in the Announcement Summary

