

Announcement Summary

Entity name

CODEIFAI LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 08, 2026

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
CDEAE	OPTION EXPIRING 03-JUL-2026 EX \$0.15	800,000	Expiry of option or other convertible security without exercise or conversion	03/07/2026
CDEAF	OPTION EXPIRING 03-JUL-2026 EX \$0.20	800,000	Expiry of option or other convertible security without exercise or conversion	03/07/2026
CDEAG	OPTION EXPIRING 03-JUL-2026 EX \$0.25	800,000	Expiry of option or other convertible security without exercise or conversion	03/07/2026
CDEAK	OPTION EXPIRING 03-JUL-2026 EX \$0.30	800,000	Expiry of option or other convertible security without exercise or conversion	03/07/2026

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

CODEIFAI LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2026

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/7/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/7/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/7/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30

Unquoted +equity securities that have ceased

Number of securities that have ceased

800,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

3/7/2026

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	1,199,558,639

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAE : OPTION EXPIRING 03-JUL-2026 EX \$0.15	0
CDEAF : OPTION EXPIRING 03-JUL-2026 EX \$0.20	0
CDEAG : OPTION EXPIRING 03-JUL-2026 EX \$0.25	0
CDEAK : OPTION EXPIRING 03-JUL-2026 EX \$0.30	0
CDEAB : OPTION EXPIRING 30-JUN-2028 EX \$0.03	150,000
CDEAC : OPTION EXPIRING 30-DEC-2028 EX \$0.04	117,500,000
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	94,307,348
CDEAL : OPTION EXPIRING 13-APR-2029 EX \$0.01	98,411,602
CDEAM : OPTION EXPIRING 13-APR-2027 EX \$0.01	27,351,952
CDEAN : OPTION EXPIRING 13-APR-2029 EX \$0.03	10,000,000
CDEAO : OPTION EXPIRING 14-APR-2029 EX \$0.02	263,421,050
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAH : PERFORMANCE RIGHTS	1,870,533

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in

ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.