

Announcement Summary

Entity name

WHITEHAWK LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday October 08, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WHK	ORDINARY FULLY PAID	250,000,000	08/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

WHITEHAWK LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

97620459823

1.3 ASX issuer code

WHK

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2026 17:05	New - Proposed issue of securities - WHK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WHK : ORDINARY FULLY PAID

Issue date

8/10/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

250,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Consideration for the Quixxi Acquisition as approved by shareholders on 8 October 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the EGM Notice of Meeting for the details of the transaction, including the independent expert's report: [https://asx.
api.cmfyapp.com/asx-research/1.0/file/2924-03132622-6A1342541&v=undefined](https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03132622-6A1342541&v=undefined)
The Shares are restricted for a 12 month period from the date of issue.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WHKOA : OPTION EXPIRING 24-APR-2028	163,823,214
WHK : ORDINARY FULLY PAID	1,398,995,130
WHKOB : OPTION EXPIRING 31-JUL-2029	139,285,715

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WHKAT : SARS EXPIRING 06-MAR-2028	30,000,000
WHKAS : OPTION EXPIRING 17-OCT-2027 EX \$0.022	12,500,000
WHKAU : OPTION EXPIRING 24-APR-2029 EX \$0.02	30,000,000
WHKAI : PERFORMANCE RIGHTS	9,000,000
WHKAQ : STOCK APPRECIATION RIGHTS	25,029,711