

Announcement Summary

Entity name

GREEN & GOLD MINERALS LIMITED

Date of this announcement

Wednesday October 07, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GG1AE	OPTION EXPIRING 07-APR-2029 DEFERRED	3,642,517	07/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GREEN & GOLD MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

64603812997

1.3 ASX issuer code

GG1

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Sep-2026 09:56	New - Proposed issue of securities - GG1	A standard +pro rata issue (renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Any Shares which are not taken up in accordance with the Entitlement Offer or the Top Up Offer (Shortfall Shares) may be placed by the Company in consultation with the Lead Manager within three months of the Closing Date.

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GG1AE : OPTION EXPIRING 07-APR-2029 DEFERRED

Date the +securities the subject of this notification were issued

7/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

3,642,517

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GG1 : ORDINARY FULLY PAID	60,945,209

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GG1AB : ORDINARY FULLY PAID RESTRICTED	2,897,166
GG1AC : OPTION EXPIRING 25-SEP-2028 RESTRICTED	2,833,812
GG1AD : PERFORMANCE RIGHTS	280,000
GG1AE : OPTION EXPIRING 07-APR-2029 DEFERRED	3,642,517