

Date of Annual General Meeting

Metal Bank Limited ('MBK' or 'the Company') advises that in accordance with ASX Listing Rule 3.13.1 and clause 20.6 of its Constitution, the Annual General Meeting ("AGM") of the Company will be held on 26 November 2026.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is 15 October 2026. Any nominations must be received in writing no later than 5.00pm (AEDT) on 15 October 2026 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders in due course.

Authorised by the Board

For further information contact:

Sue-Ann Higgins, Executive Director and Company Secretary

Email: sue-ann@metalbank.com.au