

ISSUE OF SHARES AND CLEANSING NOTICE

FMR Resources Ltd (ASX: FMR) ("**FMR**", or "the **Company**") is pleased to advise that it has exercised its option to acquire a 100% interest in the Los Warbos Project in Chile, in accordance with the terms of the option agreement previously announced on 21 July 2026. Following receipt of shareholder approval at the Company's General Meeting of shareholders held on 10 August 2026, the Company has paid US\$150,000 and issued 200,000 fully paid ordinary shares ("**Shares**") to the vendor to exercise of the option pursuant to the terms of the option agreement.

The Company issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) ("**Act**"). With reference to these Shares, in accordance with section 708A(6) of the Act, the Company gives notice under paragraph 708A(5)(e) that:

1. the Shares were issued without disclosure under Part 6D.2 of the Act; and
2. as at the date of this notice:
 - a. the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - b. the Company has complied with sections 674 and 674A of the Act; and
 - c. there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

This announcement is approved for release by the Board of Directors.

For further information, please contact:

Oliver Kiddie

Managing Director

admin@fmrresources.com.au