

ASX RELEASE

7 October 2026

Notice under ASX Listing Rule 3.10A

Regal Partners Limited (ASX:RPL) ("RPL" or the "Company") gives notice under ASX Listing Rule 3.10A that 126,063 fully paid ordinary shares will be released from escrow on 13 October 2026. These shares were issued in June 2022 as part of the merger between Regal Funds Management Pty Limited and the Company (and arose due to the conversion of Regal Funds Management Employee Share Opportunity Plan shares, which were granted in December 2021).

Following the above release on 13 October 2026, a final 795,203 shares remain under escrow until 30 December 2026.

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ABOUT REGAL PARTNERS LIMITED

Regal Partners Limited (ASX:RPL) is a specialist alternatives investment manager with approximately \$21.4 billion in funds under management and a growing presence across Australian and global markets.¹

Built on more than two decades of investment experience, Regal Partners has evolved into a scaled and diversified alternatives platform, providing investors with access to a broad range of strategies across hedge funds, credit and royalties, growth equity, and real and natural assets.

With deep specialist expertise, extensive networks and a strong track record of investment performance, Regal Partners continues to invest in its people, capabilities and platform to capture emerging opportunities, expand its global investor base, and drive the next phase of growth.

¹ Management estimate of funds under management for 30 June 2026, net of distributions and reinvestments. FUM (including 100% of Taurus Funds Management, Attunga Capital, Kilter Rural and Argyle Group) is rounded, unaudited and includes non-fee-earning FUM but excludes non-fee earning commitments.