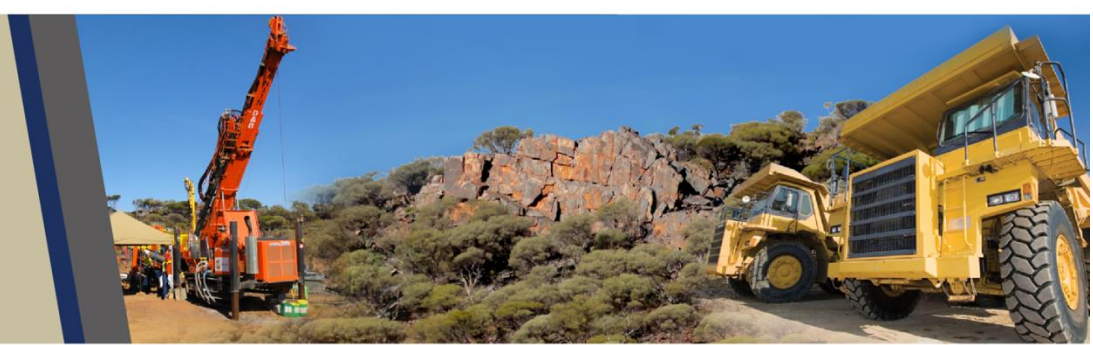




7 October 2026

Company Announcements Office
ASX Limited
20 Bond Street
SYDNEY NSW 2000

**ISSUE OF MINDAX LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION
PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001 (Act)**

Mindax Limited (**Company**) confirms the issue of 19,891,241 fully paid ordinary shares on 7 October 2026 in the capital of the Company (**Securities**). The Securities were issued to Mr Chengze Yu on conversion of the unsecured convertible note announced to ASX on 31 August 2026, at a conversion price of \$0.033 per share.

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- (c) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B. *the rights and liabilities attaching to the Securities.*

This notice has been authorised for release by:

Dennis Wilkins
Company Secretary