

ASX:SGI

Wednesday, 7 October 2026

Appendix 3Y – Mr Christopher Wharton

Stealth Group Holdings Ltd (“Stealth” or “the Company”) refers to the attached Appendix 3Y which now reflects an additional 9,698 shares issued to an associate of Director, Mr Christopher Wharton, in March 2026.

1. The error relates to an inadvertent omission whereby the on-market acquisition of a small number of ordinary shares by an associate of Mr Wharton's was not disclosed.
2. The Company identified this error from a review of its Director's notifiable interests and confirms it has adequate procedures to ensure compliance with ASX Listing Rule 3.19B which are set out in its Corporate Governance Plan, including its Continuous Disclosure Policy and Trading Policy.
3. The Company considers the late lodgement to be an administrative error and believes its procedures are adequate to ensure ongoing compliance with the ASX Listing Rules.

Kind regards,



Michelle Kennedy
Company Secretary
Stealth Group Holdings Ltd (ASX: SGI)

Approved for release by the Board of Stealth Group Holdings Ltd.

Further enquiries

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Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	STEALTH GROUP HOLDINGS LTD
ABN	25 615 518 020

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Christopher Wharton
Date of last notice	5 August 2026

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1) Nicarlondon Pty Ltd as trustee for The Wharton Family Trust. Mr Wharton is a director and a shareholder of the trustee and a beneficiary of the trust. 2) Christopher Wharton & Donna Wharton as trustee for Wharton Super Fund. Mr Wharton is joint trustee and a beneficiary of the superannuation fund. 3) Ms Donna Wharton is the spouse of Mr Wharton.
Date of change	1) & 2) 30 September 2026 3) 4 March 2026
No. of securities held prior to change	1) & 2) 2,785,631 fully paid ordinary shares. 3) Nil
Class	Ordinary

+ See chapter 19 for defined terms.

Appendix 3Y

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Number acquired	1) & 2) 33,443 fully paid ordinary shares 3) 9,698 fully paid ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	1) & 2) Issue of Ordinary Shares under the Dividend Reinvestment Plan 3) \$1.0527 per fully paid ordinary share
No. of securities held after change	Indirect 2,828,772 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1) & 2) Issue of Ordinary Shares under the Dividend Reinvestment Plan 3) Acquisition on market

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

⁺ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.