



STEALTH GROUP HOLDINGS LTD

NOTICE UNDER SECTION 708A(5)E OF THE CORPORATIONS ACT 2001 (CTH)

CLEANSING NOTICE

This cleansing notice is given by Stealth Group Holdings Ltd (ASX: SGI) (Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (Corporations Act).

We refer to our announcement on 7 October 2026 regarding the issue of the securities specified to the Chief Operations Officer and Chief Financial Officer as a long term incentive.

The Company advises that:

- the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - section 674 and 674A of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Further enquiries:

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About Stealth Group Holdings

Principal Activity

Stealth Group Holdings is Australia's leading independent distributor and retailer serving the workplace and home across hardware, home improvement, building supplies, industrial MRO, safety and consumer technology products, together with value-added services.

Through its multi-channel platform, Stealth serves independent retailers, businesses and organisations, trade professionals, DIY consumers and major retail resellers across Australia.

Stealth's portfolio of businesses includes: Heatleys Safety, Industrial & Hardware; Hardware & Building Traders (HBT); C&L Tool Centre; H Hardware; and Force Technology International.

END OF RELEASE

BOARD OF DIRECTORS

Chris Wharton AM
Chairman

Michael Arnold
Group Managing Director & CEO

John Groppoli
Non-Executive Director

Simon Poidevin
Non-Executive Director

Michelle Kennedy
Company Secretary

ISSUED CAPITAL

150.1 million Ordinary Shares

PRINCIPAL OFFICE

Level 2/43 Cedric Street
Stirling, Western Australia 6021

CONTACT

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GROUP OPERATING BRANDS

- > Heatleys Safety, Industrial & Hardware
- > Hardware & Building Traders
- > Force Technology International

WEBSITES

- > heatleys.com.au
- > hbt.com.au
- > forcetechnology.com.au
- > cltoolcentre.com.au

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