

SPP Completion and Shortfall Placement

FOS Capital Limited (ASX: FOS) (“**FOS**” or the “**Company**”) is pleased to announce the completion of its Share Purchase Plan (SPP) which closed on Friday 2nd October 2026.

SPP Capital Raised and Shortfall Details

The completion of the SPP and associated shortfall placement, together with the recently completed \$1.55 million institutional placement, brings total funds raised under the capital raising to **\$1,826,815**.

Further to this Directors have also committed to subscribe for New Shares, raising \$310,000, subject to shareholder approval at the Annual General Meeting being held on 28 October 2026.

The SPP targeted a total capital raise of up to \$750,000, of which the Company received valid applications totalling \$130,500 (1,037,507 new fully paid ordinary shares issued at \$0.12 per share). In accordance with the terms of the SPP offer document, the Board has placed a total of \$146,315 through the issue of 1,219,292 new fully paid ordinary shares to investors who participated in the shortfall placement.

Shortfall placement shares will be issued at \$0.12 per share, being the same issue price under the placement announced on 9 September 2026. The shortfall placement was made to existing and new sophisticated investors. The new shares issued under the SPP, and shortfall placement will rank equally with existing fully paid ordinary shares on issue.

A total of \$276,815 was raised from the SPP and shortfall placement.

Shares issued under the SPP, and shortfall placement will be issued on Thursday 8th October 2026.

Funds raised under the Placement and SPP will be used to:

- Support working capital requirements associated with the Queensland Schools Lighting Upgrade Program;
- Fund the ongoing build-out and growth initiatives within Aldridge Traffic Systems (“**ATS**”);
- Complete the Company's cost reduction and operational efficiency program; and
- Provide additional general working capital.

This announcement has been authorised for release to the ASX by the FOS Capital Limited Board of Directors. Any forward-looking statements are subject to market risks and uncertainties.

Contact

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