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ACN 109 200 900

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

6 October 2026

Eden US Revenue – Strong Q1FY27 growth

HIGHLIGHTS

- **Eden US Quarterly Revenue up 152% on Q1 FY26**
- **Q1 FY27 (September 2026 quarter) – OptiBlend® sales:**
 - US\$259,863 (A\$374,203)
 - Up 247% on Q1 FY26 from US\$74,961 (A\$107,944)
- **Q1 FY27 – Total US revenue:**
 - US\$381,612 (A\$549,521)
 - Up 152% on Q1 FY26 from US\$151,237 (A\$217,781)
- **Q1 FY27 – EdenCrete®Pz7 sales:**
 - US\$75,770 (A\$109,109)
 - Up 279% on Q1 FY26 from US\$19,978 (A\$28,768)
- **Q1 FY27 – All EdenCrete® product sales:**
 - US\$121,749 (A\$175,319)
 - Up 60% on Q1 FY26 from US\$76,275 (A\$109,836)
- **New EdenCrete®Pz7 bulk storage and dispensing installations at ready-mix concrete plants in Colorado, Texas and Minnesota during the quarter, with two more scheduled for October 2026, bringing the total to 32 plants in the USA, Canada and Ecuador with bulk storage and dispensing, with further plants being considered.**
- **Growth in number of ready-mix concrete plants with EdenCrete®Pz7 bulk storage and dispensing installations and their replenishment orders is a primary driver for increase in EdenCrete®Pz7 sales.**

DETAILS

Eden Innovations Ltd (ASX: EDE) (“Eden”) is pleased to report that sales achieved by its wholly owned US subsidiary, Eden Innovations LLC (“Eden US”), for the first quarter of Financial Year 2027 (Q1 FY27) (ending 30 September 2026), were more than two and a half times the total sales for the corresponding quarter of the prior year, with strong growth being seen in both EdenCrete® and OptiBlend® sales.

Eden US Product Sales – 1 July 2026 – 30 September 2026

The following is a summary of Eden’s product sales from 1 July 2026 – 30 September 2026, compared with the corresponding quarter of the prior year (excluding sales taxes).

Product	Country	Q1 FY26 US\$	Q1 FY27 US\$	Q1 FY27 A\$*	Change (US\$)
EdenCrete®Pz7	USA	3,978	59,770	86,069	+55,792
EdenCrete®Pz7	Canada	16,000	16,000	23,040	–
EdenCrete®	USA	56,298	45,979	66,210	-10,319
Total EdenCrete® products		76,275	121,749	175,319	+45,474 (+60%)
OptiBlend®	USA	74,961	259,863	374,203	+184,902 (+247%)
Total Eden US revenue		151,237	381,612	549,521	+230,376 (+152%)

* Converted at A\$1.44 per US\$1.00. Figures are unaudited management figures for Eden US.

Total sales of all EdenCrete® product during the Quarter of US\$121,749 (A\$175,319) were 60% higher than Q1 FY26. EdenCrete®Pz7 sales increased almost four-fold to US\$75,770 (A\$109,109), reflecting starter volume orders for the newly installed plants and replenishment orders from the growing number of RMC plants in the USA and Canada that already have EdenCrete®Pz7 bulk storage and dispensing installations.

OptiBlend® sales of US\$259,863 (A\$374,203) were 247% higher than Q1 FY26, comprising OptiBlend® kit sales and installation services to genset packagers, drilling contractors and other customers in Texas, Louisiana and Florida, including a maiden export sale to Brazil.

OptiBlend®

Q1FY27 Revenue up 247% on Q1FY26

OptiBlend Sales Order Totals		
Sales in \$USD	USD/AUD	# of Orders
US \$259,863	A\$374,203	9

OptiBlend® - Key Developments during Q1 FY27

- Value of Quotes for 1st Quarter FY27: \$1,067,329 (19 new quotes)
 - USA Quote Value: \$ 916,242 (16 quotes)
 - Mexico Quote Value: \$ 108,000 (2 quotes)
 - Boliva Quote Value: \$43,087 (one quote)
- First OB unit shipped to Brazil, future orders to come (~\$26K)
- Submitted an OptiBlend quote for US Army Corp of Engineers (ACE) (with generator supplier, in bidding process with ACE for generators) ~\$249k
- Planned installation during October 2026 of two OptiBlend® kits- value ~\$110k

EdenCrete® Pz7

US Ready Mix Concrete Plant Pz7 Bulk Dispensing Growth

During the first Quarter of Financial Year 2027 (Q1 FY27) ending 30 September 2026, Eden US installed 6 new EdenCrete®Pz7 bulk storage tank and dispensing equipment installations across ready-mix concrete ("RMC") plants in the USA, continuing the steady expansion since 2024.

In addition to the EdenCrete®Pz7 installations there are 6 EdenCrete® (the original EdenCrete® product) installations, all of which are in Colorado.

The 6 new US EdenCrete®Pz7 bulk installations installed during Q1 FY27 were:

- 3 in Colorado;
- 2 in Texas; and
- 1 in Minnesota.

There are two more installations scheduled to be installed in October 2026.

This brings the number of plants with bulk installations for all EdenCrete® products in the USA and Canada to 23 (including the 2 pending installations). Ecuador has 9 installations in total, making a grand total of 32 plants, with numerous other plants in many locations undertaking trials or planning trials.

Each new installation is accompanied by an order for a small starter volume of EdenCrete® Pz7. This initial volume allows the RMC plant to begin evaluating EdenCrete® and optimizing its integration into their daily operations and mix designs. It typically takes months to fully optimize dosages and mix designs. At that point the plant reaches full daily integration, which creates a steady, recurring demand for products. A starter volume typically generates only US\$ 6,000 (A\$8,640) – US\$10,000 (A\$14,400) in sales; what matters most however, is the daily consumption once full integration is reached.

Based upon sales growth of the 9 plants in Ecuador observed over the past several years, it is anticipated that each plant will progressively, over 1-2 years, build its purchases of EdenCrete®Pz7 on average to somewhere in the vicinity of US\$40,000 (A\$57,600) to US\$80,000 (A\$115,200) per year per plant, as it increases the number of its concrete mixes that incorporate EdenCrete®Pz7.

Colorado- increasing larger projects using EdenCrete®Pz7

- Current new projects (with quantity of concrete required) include:
 - Apartments– high rise, multi-use, 24,000 cy (cubic yards)
 - Town homes- 16,000 cy
 - Residences- 4,500 cy
 - Hospital- 3,000 cy

Two Colorado buildings currently being built using EdenCrete® Pz7



**This 22-storey high-rise building - Bellview Station Block F – required 25,000 cubic yards of concrete that all included EdenCrete®Pz7.
See Eden ASX Announcement 23 June 2025.**



A building complex currently under construction in Denver area, Colorado using Pz7 concrete.

Distribution Footprint and Growth of 32 Bulk Dispensing Installations

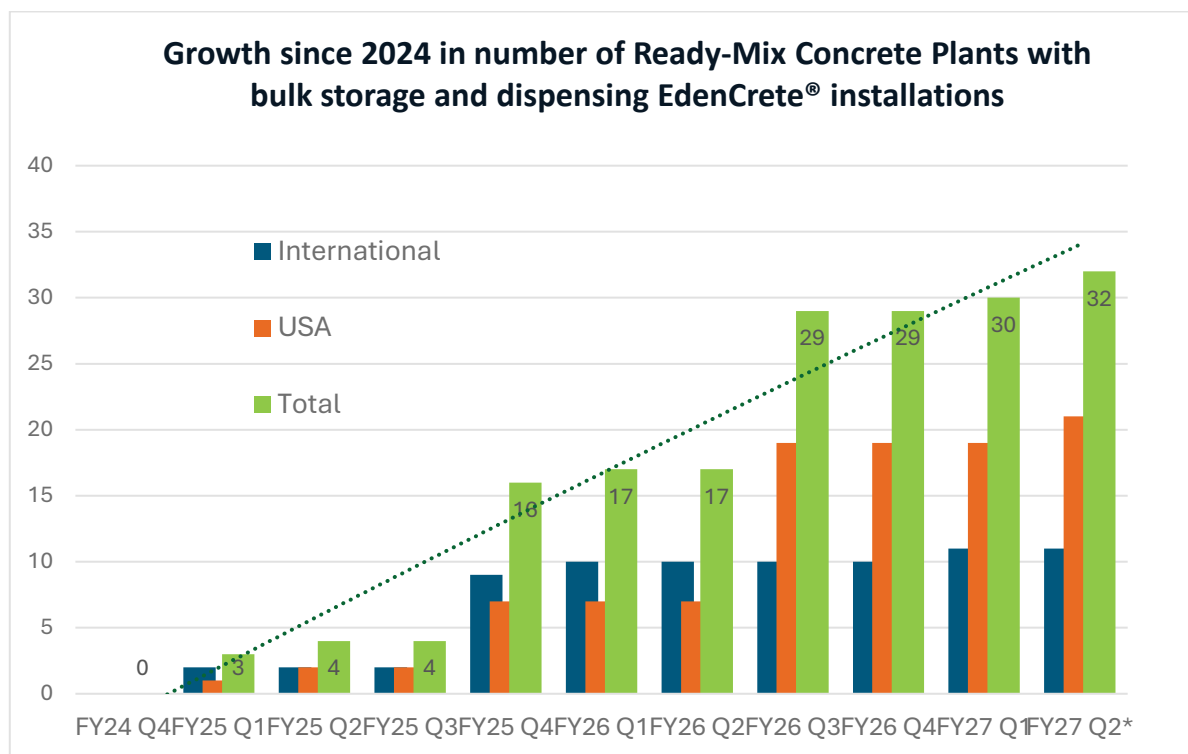
The 32 bulk delivery installations are distributed internationally as follows:

- **USA – 21** (13 EdenCrete®Pz7 installations, 2 EdenCrete®Pz7 installations pending (October 2026) and 6 EdenCrete® installations);
- **Ecuador – 9** EdenCrete®Pz7 installations; and
- **Canada – 2** EdenCrete®Pz7 installations.

The importance of these installations of EdenCrete®Pz7 and the original EdenCrete® bulk storage tank and dispensing equipment is that they enable the concrete plant to accurately dispense the required dosage of the admixture, which is typically used in low quantities, often delivering higher performance of the concrete that is frequently cheaper than the standard concrete mix. For Eden, these concrete plants with installations become regular users of the EdenCrete® products.

Eden estimates that at full capacity, based upon sales history to date, each plant with a bulk dispensing installation is, on average, capable of requiring approximately US\$40,000 (A\$57,600) to US\$80,000 (A\$115,200) per year of EdenCrete®Pz7 per plant, or more, depending upon the strength of the concrete being provided.

The growth since 2024 in the number of RMC plants with bulk storage and dispensing EdenCrete® installations is shown below.



* FY27 Q2 includes the two installations scheduled for October 2026.

Amrize and Quikrete Roll-out in North America

During the first quarter of FY27, Eden US continued the roll-out of EdenCrete®Pz7 bulk storage tank and dispensing equipment installations across the Amrize and Quikrete ready-mix concrete (“RMC”) plant networks in North America, following the significant expansion reported in the March 2026 quarter.

As requested by Amrize in July 2026, Eden US installed EdenCrete®Pz7 bulk storage and automated dispensing systems at a double-plant site in Texas and a further plant in Minnesota (extending Eden's US footprint into these new US states), and at a second plant in the greater Toronto area, Canada, in response to growing demand for EdenCrete®Pz7-enriched concrete mixes in the Canadian market.

South American / International EdenCrete®Pz7 Market Including India

Eden US has been supplying EdenCrete®Pz7 to enrich standard low-carbon concrete mixes at nine Holcim plants in Ecuador since 2024. Total cumulative purchases from Holcim Ecuador exceed US\$697,830. A new order from Ecuador is anticipated in the near future.

Holcim is also reviewing rolling out EdenCrete®Pz7 dispensing systems at plants owned by its subsidiaries in two further South American countries, while continuing extended trials of EdenCrete®Pz and EdenCrete®Pz7 in the UK and France.

In India, Eden's subsidiary, Eden India, received strong results during the quarter from a suite of EdenCrete® trials being undertaken in the Delhi area – see ASX announcement dated 22 July 2026 and further progress is anticipated in the forthcoming months.

CONCLUSION

The 152% increase in Total US sales in Q1 FY27 quarter (ending 30 September 2026) compared with the Q1 FY26 quarter (ending 30 September 2025) reflects both the growing number of RMC plants with EdenCrete®Pz7 bulk storage and dispensing installations, together with the starter and replenishment orders that accompany them.

The continuing strong US demand for OptiBlend® dual fuel kits is also a major contributor to the total revenue, as it has been for many years. Eden India is also currently pursuing significant OptiBlend® opportunities in India, the Middle East and Africa.

With both the strong OptiBlend® global market interest, coupled with growing market interest in EdenCrete® products, reflected in the current 32 ready mix plants now installed or pending in North America and South America, and each plant (other than perhaps Ecuador which has already seen significant growth over the past three years) expected to progressively build its purchases of EdenCrete®Pz7 over the first 1-2 years, Eden US is considered to be on track to achieve strong year on year revenue growth in FY27, subject to market conditions remaining positive, as has been the case for the past few years.

EdenCrete® Products Background

Eden's range of three EdenCrete® products are all 100% owned, proprietary nano-carbon-strengthened concrete additives that enhance a wide range of performance characteristics of the concrete. These benefits may include some or many of the following: compressive strength, flexural strength, tensile strength, abrasion resistance, reduced permeability, increased modulus of elasticity, reduced shrinkage. Collectively these benefits together can deliver stronger, tougher, more durable and longer lasting concrete

that has frequently been shown in a growing number of trials to result in longer service life and hence a lower life-cycle carbon footprint of the concrete.

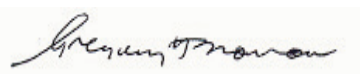
EdenCrete® Pz and EdenCrete® Pz7 are most frequently (but not always) used in concrete mixes that incorporate higher percentages of pozzolans as an alternative cementitious material (including fly-ash and blast furnace slag, which are each waste by-products from coal fired power stations and metal smelting respectively, thereby each being treated, as a waste by-product, as having a zero Greenhouse Gas footprint from its production process).

As a result, EdenCrete® Pz and EdenCrete® Pz7 have repeatedly shown they enable a material proportion of the total Portland cement in concrete mixes to be replaced by the same percentage of pozzolans (which is usually cheaper and has a far lower Greenhouse Gas footprint) without any loss in performance of the concrete, resulting in a cheaper, comparable concrete mix with a reduced Greenhouse Gas footprint.

Since 2015, EdenCrete® products have been sold in the USA and more recently in a growing number of other countries. They have successfully and repeatedly delivered a wide range of benefits when incorporated into concrete used in many different applications, including low-rise, medium-rise and high-rise building construction, roads and bridges, airports/ports/marine/coastal applications, bus stations, carparks, water pipes, hardstand areas, waste transfer stations, warehouses, shotcrete applications, stadiums, and pre-stressed and pre-cast concrete products.

OptiBlend® Dual Fuel System Background

OptiBlend® is Eden's 100% owned, long proven dual fuel kit for diesel generators and engines, which replaces approximately 60% to 70% of the diesel fuel with natural gas. OptiBlend® reduces fuel costs and CO2 emissions and extends the time that back-up power can be provided from stored diesel fuel by up to 250% to 300%, making it particularly attractive for data centres and other facilities around the world that rely on diesel gensets for back-up or prime power.



Gregory H. Solomon
Executive Chairman

This announcement was authorised by the above signatory.
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Forward Looking Statements

Statements contained in this release, particularly those regarding possible, planned and future events are, or may be, forward-looking statements. Such statements relate to future events and expectations and as such, involve known and unknown risks and uncertainties. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. None of Eden Innovations Ltd's directors, officers, employees, agents or contractors makes any representation or warranty (either express or implied) as to the accuracy or likelihood of fulfilment of any forward-looking statement, or any events or results expressed or implied in any forward-looking statement, except to the extent required by law. You are cautioned not to place undue reliance on any forward-looking statement. Any forward-looking statements in this announcement reflect views held only as at the date of this announcement.