



**ASX Release  
6 October 2026**

## **COMPLETION OF TRANCHE 1 PLACEMENT**

Octava Minerals Ltd (ASX:OCT) (“Octava” or the “Company”) is pleased to advise that it has completed Tranche 1 of the two-tranche placement announced on 28 September 2026 (“Placement”), with the issue of 29,878,930 fully paid ordinary shares at an issue price of \$0.018 (1.8 cents) per share, raising approximately \$538,000 before costs.

The Tranche 1 shares have been issued under the Company’s existing placement capacity, being 17,927,358 shares under Listing Rule 7.1 and 11,951,572 shares under Listing Rule 7.1A.

The issue of the 70,000,000 Tranche 2 shares, together with the free-attaching unlisted options (1 option for every 2 shares subscribed, exercisable at \$0.035 (3.5 cents) and expiring 3 years from the date of issue) for both tranches, remains subject to shareholder approval at a general meeting to be held in due course.

An Appendix 2A applying for quotation of the Tranche 1 shares follows for immediate release.

Finally, a Notice under Section 708A (5)(e) of the Corporations Act (“Cleansing Notice”) is attached.

This announcement has been authorised for release by the board.

For more information, please contact:

Investor Enquiries

MD /CEO

Bevan Wakelam

[info@octavaminerals.com](mailto:info@octavaminerals.com)

Chairman

Clayton Dodd

[info@octavaminerals.com](mailto:info@octavaminerals.com)

### **About Octava Minerals Ltd**

Octava Minerals Limited (ASX:OCT) is a Western Australian based critical minerals exploration company. The Company has strategically located projects in geographically proven discovery areas.



#### **Office Address**

159 Stirling Hwy  
Nedlands, WA, 6009

[info@octavaminerals.com](mailto:info@octavaminerals.com)

#### **Board Members**

Clayton Dodd – Chairman

Damon O’Meara – Non – Executive Director

Feiyu Qi – Non – Executive Director

Bevan Wakelam – Managing Director / CEO

#### **Projects**

Federation – copper, zinc, silver

Byro – REE’s & lithium

East Kimberley – nickel & PGM’s



## Notice under Section 708A (5)(e) of the Corporations Act

Octava Minerals Ltd [ASX:OCT] ("**Octava**" or the "**Company**") confirms the issue of 29,878,930 Ordinary Shares on 6 October 2026.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act 2001 (Cth) ("**Act**").

These shares have been issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as a disclosing entity is subject to regular reporting and disclosure obligations and as at the date of this notice, has complied with:

- a) The provisions of Chapter 2M of the Act as they apply to the Company; and
- b) Section 674 and 674A of the Act.

As at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Act.

This announcement has been authorised for release by the board.



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