

ASX Announcement

5 October 2026

Convertible Loan Funding Facility

Moab Minerals Limited (ASX:**MOM**) (**Moab**, the **Company**) advises that it has entered into a binding convertible loan agreement with Vert Capital Pty Ltd to raise A\$350,000 (Facility). The Facility will provide additional working capital to support the Company's existing activities and evaluation of potential project acquisitions.

Moab Managing Director, Mr Malcolm Day, commented: "We are pleased to be working with Vert Capital and their investors. The funding provides Moab with additional working capital as we continue to advance the Manyoni Uranium Project in Tanzania and assess new project acquisition opportunities, with a particular focus on gold and energy metals opportunities in Africa and Western Australia."

The Board of Moab believes that the terms of the Facility are appropriate and reasonable, having regard to the Company's current funding requirements and prevailing market conditions.

Convertible Loan Terms

The key terms of the Facility are:

- Loan amount: A\$350,000
- Interest rate: 8% per annum, accrued monthly on a compounding basis
- Security: Unsecured
- Use of funds: General working capital purposes
- Conversion price: 50% discount to the issue price under the Company's next placement or rights issue, subject to a minimum conversion price of \$0.0005 per Share
- Shareholder approval: Conversion is subject to conditions precedent including obtaining Shareholder Approval under the ASX Listing Rules. The Company intends to seek Shareholder Approval at its Annual General Meeting scheduled for 30 November 2026

Conversion and Repayment

Subject to the Company obtaining Shareholder Approval, the Facility, together with accrued interest, will convert into fully paid ordinary shares in the Company at the Conversion Price.

If shareholder approval is not obtained within three months of the date of the Convertible Loan Agreement, the Facility, together with the accrued interest, must be paid in cash within six months thereafter.

An Appendix 3B is lodged with this announcement.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:

Malcolm Day

Managing Director

Moab Minerals

mal@moabminerals.com.au

+61417 770 315

Jane Morgan

Investor and Media Relations

JMM

jm@janemorganmanagement.com.au

+61405 555 618