

5 October 2026

Company Announcements
Australian Securities Exchange

CLIME CAPITAL LIMITED (ASX: CAM)

FY26 Annual Report and Results

- **\$13.4 million pre-tax profit**
- **\$35.8 million profit reserve**
- **Estimated pre-tax NTA at 30 September of 81.5 cents per share (unaudited)**
- **September quarter dividend 1.35 cents per share, 50% franked**
- **Special dividend 0.5 cents per share, 50% franked**

Clime Capital Limited (CAM or the Company) advises shareholders that the current market environment and increased scrutiny of private credit and unlisted investments has resulted in a qualified audit opinion for CAM based on certain unlisted unit trusts held within the portfolio.

Notwithstanding the audit, CAM's directors are undertaking a detailed review of the valuation and reporting received by the Company relating to its unlisted investments and will update shareholders as this review progresses. At this stage, the directors are not aware of any adjustments required to the valuations of these unlisted investments.

Listed portfolio

The listed portfolio lifted its performance by a considerable extent in the second half of FY26 as the manager actively managed out low yielding and excessively priced assets, assessed against intrinsic valuation.

The equity performance was the primary driver of the 17% gross asset return over FY26.

Specifically, the portfolio was tilted to resource exposures and away from financials. The decision to hold and add to CSL during its price turmoil, substantially contributed to returns and this has continued in FY27.

Other key actively managed positions that contributed to outperformance included BHP, RIO, WOW, COL, CPU and ALL.

CAM actively reports its equity portfolio moves in ASX announcements at mid and end month.

Clime Capital Limited

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Unlisted assets

The company has held unlisted assets for the last 8 years and appropriately adjusted valuations of these when advised by third party managers.

These assets included unit trusts (property equity), unit trusts (secured credit), unit trusts (listed equities) and corporate bonds.

In terms of secured property equity and property credit the company advises that it has very low (less than 5% of unlisted assets) to residential property developments. The primary exposures are to commercial, industrial and hospitality assets.

September quarter dividend

The September quarter dividend of **1.35 cents per share (50% franked)** is payable on 23 October 2026 with an ex-date of 8 October 2026.

Special Dividend

While disappointing, the qualified audit opinion does not diminish the strong results achieved in FY26, and accordingly, the Board is pleased to declare a **special dividend of 0.5 cents per share franked at 50%**. The ex-dividend date is 9 November 2026 with a dividend payment date of 27 November 2026.

Estimated NTA

The gross portfolio value at 30 September 2026 was approximately \$154 million and the estimated end month pre-tax unaudited NTA per share was 81.5 cents (cum September quarter dividend).

Current CAM Yield

The **gross annual yield** excluding the special dividend (including franking) for CAM shares, based on the last market price (62.5 cents) **is approximately 10.4%**.

Shareholder webinar

The manager proposes to hold a webinar in coming weeks. The date will be advised by direct email to shareholders.

Annual General Meeting (AGM)

The company will hold its AGM on 16 November. Notices will be sent on 16 October.

This announcement is approved by the Board of Directors of CAM for release to the ASX.



Clime Capital Limited

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