

VOLTAIC EXPANDS WA GOLD PORTFOLIO WITH THREE PROJECT ACQUISITION

HIGHLIGHTS:

- Voltaic has agreed to acquire 100% ownership of five granted exploration licences comprising the Rocky Ridge, Three Springs and Tampia West Gold Projects in Western Australia
- Initial cash consideration of A\$330,000 at completion, plus up to \$2 million in deferred cash payments
- Rocky Ridge contains a >6.5km untested strike extent associated with a distinct geophysical anomaly within a broader granite intrusive complex
- Three Springs contains multiple aeromagnetic targets interpreted to represent folded greenstone and gneiss, supported by extensive historical auger geochemistry
- Tampia West is located approximately 20km west of the Tampia gold deposit and contains structural and aeromagnetic targets prospective for gold exploration
- The proposed acquisition will materially expand Voltaic's WA gold exploration portfolio and provide multiple targets for systematic follow-up exploration

Voltaic Strategic Resources Limited (ASX:VSR) ('Voltaic' or the 'Company') is pleased to announce it has entered into a binding share purchase agreement (Agreement) to acquire all of the issued shares in Diamandia Pty Ltd (Diamandia) from Famien Resources Limited (Famien). Diamandia holds 100% of five granted exploration licences comprising the Rocky Ridge, Three Springs and Tampia West Gold Projects in Western Australia.

The initial consideration is \$330,000 cash payable at completion, with up to \$2 million in additional deferred cash payments. The proposed acquisition will add three gold exploration projects to Voltaic's existing Western Australian portfolio and is consistent with the Company's strategy of increasing its exposure to gold while retaining a disciplined approach to acquisition cost.

Voltaic Chairman, Daniel Raihani, commented: *"These acquisitions significantly expand Voltaic's exposure to gold in Western Australia at a modest acquisition cost of \$330,000, plus up to \$2 million in additional payments upon the satisfaction of various project milestones. Importantly, we are acquiring five granted exploration licences across three distinct project areas, each offering a different exploration opportunity. Rocky Ridge provides a substantial geological target with more than 6.5km of untested strike, while Three Springs and Tampia West add further targets in established Western Australian gold regions. The acquisition gives Voltaic a broader pipeline of gold targets which we can systematically assess and prioritise alongside our existing portfolio."*

Table 1: Acquisition Terms

Item	Detail
Vendor	Famien Resources Limited
Tenements	E70/6527, E70/6591, E70/6750, E70/6597 and E70/6709
Interest acquired	All issued shares in Diamandia, which holds 100% of the five tenements

Item	Detail
Consideration	\$330,000 cash at completion, plus up to \$2 million in deferred cash payments as set out below (maximum aggregate \$2.33 million).
Conditions precedent	Famien providing evidence satisfactory to Voltaic that Diamandia has, or will at completion have, no liabilities, debts, loans or other encumbrances.
Funding	Via existing cash reserves.
Completion	Expected during October 2026, subject to satisfaction or waiver of the condition precedent. Either party may terminate the agreement if the condition precedent is not satisfied by 31 October 2026.

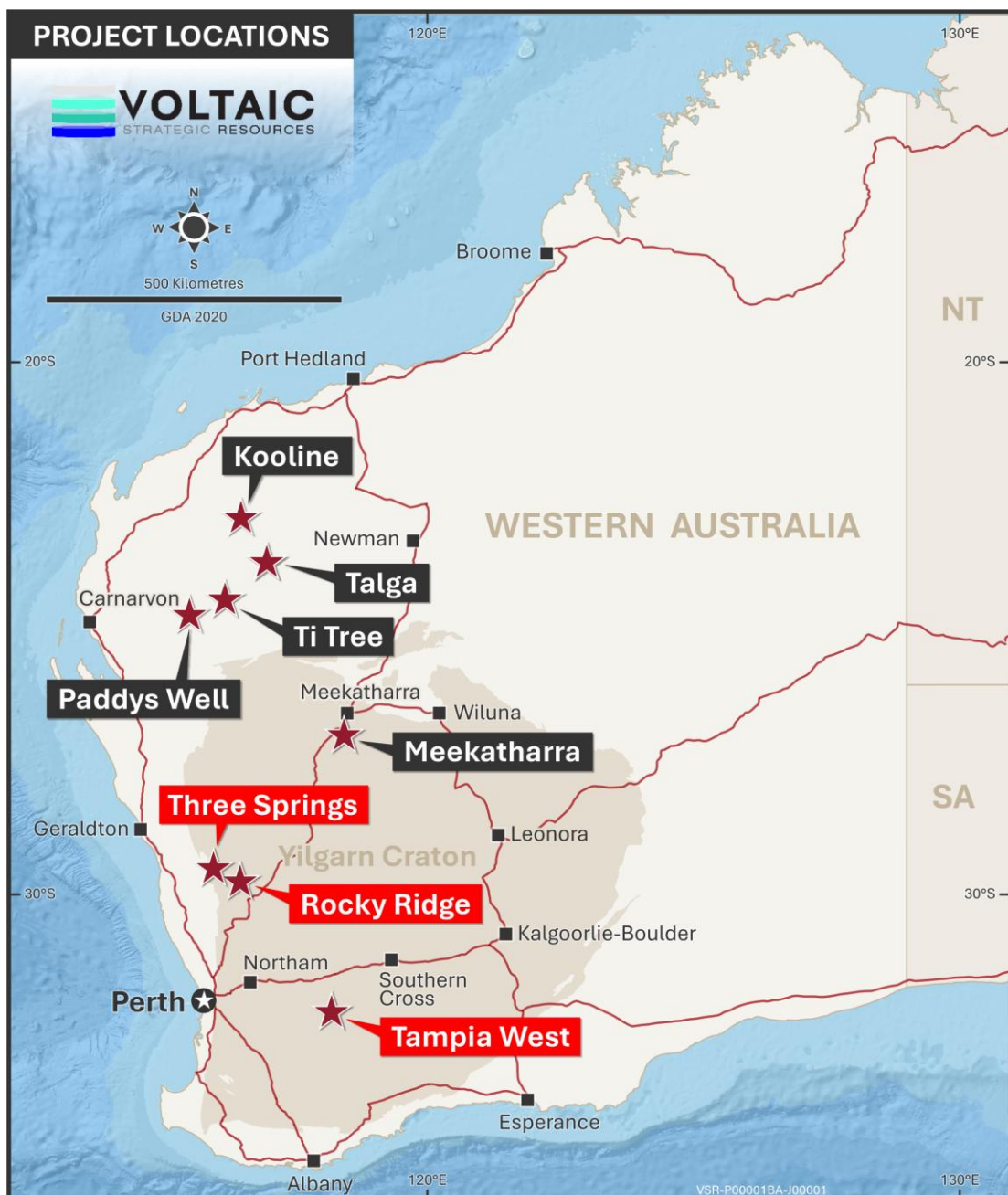


Figure 1. Location of the projects to be acquired alongside Voltaic's Western Australian exploration portfolio

New Gold Projects

The proposed acquisition comprises three distinct gold exploration projects: Rocky Ridge, Three Springs and Tampia West.

Rocky Ridge

Rocky Ridge comprises three granted exploration licences (E70/6527, E70/6591 and E70/6750) covering a specific geologically controlled zone within a broader granite intrusive complex. Previous exploration has identified mineralisation indicators along the tested portion of the anomaly, with more than 6.5km of strike remaining untested.

The scale of the geologically controlling feature and substantial untested strike provide Voltaic with a defined target area for systematic follow-up exploration.

Three Springs

Three Springs comprises granted exploration licence E70/6597 and covers several aeromagnetic features interpreted to represent folded greenstone and gneiss units that remain largely unexplored for gold.

Historical exploration included an auger geochemical program comprising 1,546 samples, showed high prospectivity for gold mineralisation associated with identifiable geological controls within the project area. Voltaic intends to assess the historical dataset alongside the available geophysical information to define priority targets for follow-up exploration.

Tampia West

Tampia West comprises granted exploration licence E70/6709 and is located approximately 20km west of the Tampia gold deposit. The project contains a series of structural and aeromagnetic targets within an interpreted geological setting dominated by deformed felsic and mafic gneiss beneath relatively shallow soil cover.

The shallow cover and existing geophysical targets provide an opportunity for systematic surface geochemistry to evaluate the project's gold potential.

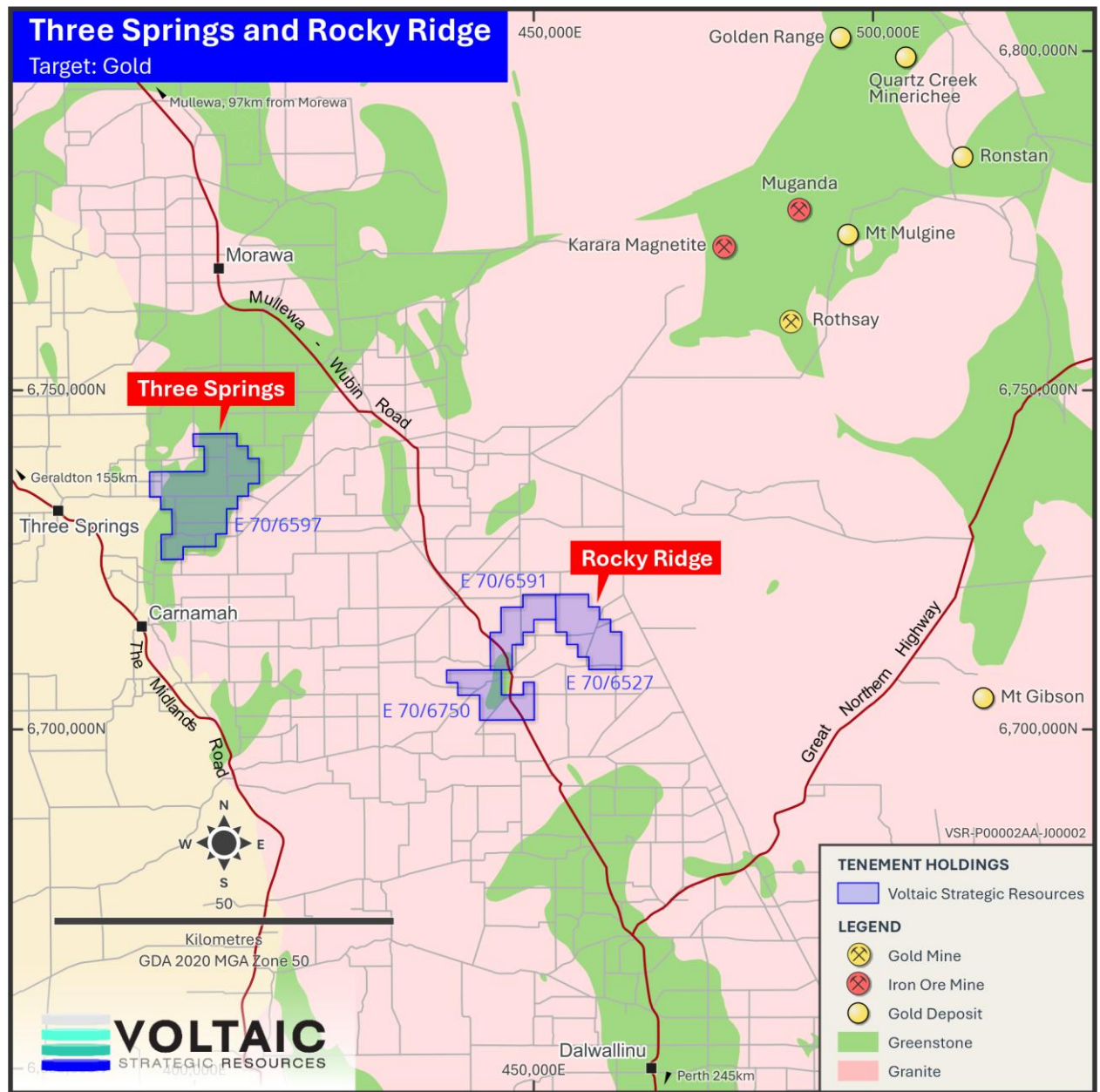


Figure 2. Location of the Rocky Ridge and Three Springs Gold Projects with background geology

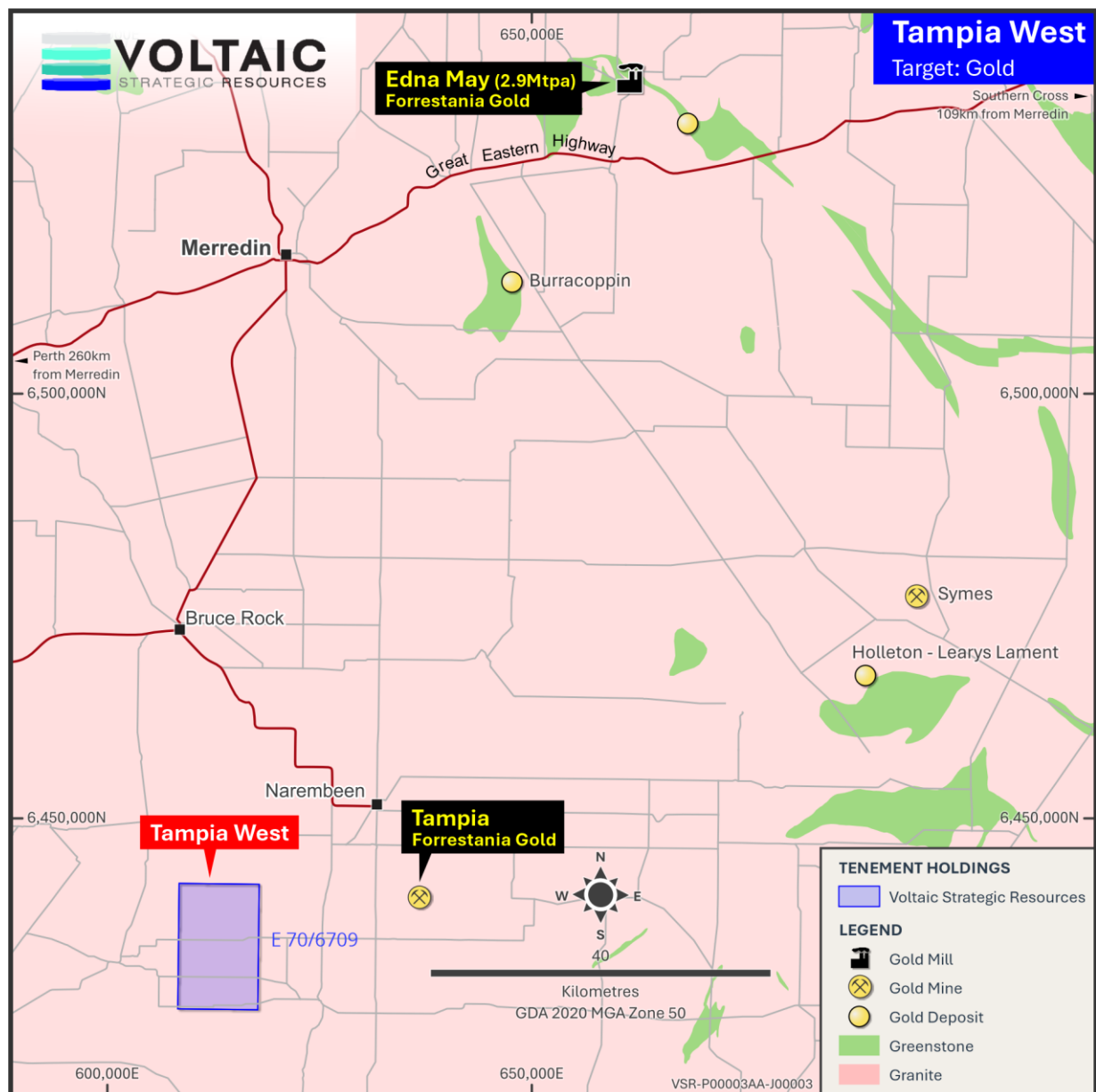


Figure 3. Location of the Tampia West Gold Project with background geology

Next Steps

Voltaic will commence compilation and review of the available historical exploration, geochemical and geophysical datasets across the three projects. This work will be used to rank targets and define the most appropriate follow-up exploration programs.

Initial activities are expected to focus on the >6.5km untested geophysical trend at Rocky Ridge, assessment of the historical auger geochemistry and aeromagnetic targets at Three Springs, and systematic evaluation of the structural and geophysical targets at Tampia West.

Deferred consideration

The consideration includes deferred cash consideration of up to \$2,000,000 as follows:

- \$250,000 (Milestone 1 Payment) upon the announcement by VSR to the Australian Securities Exchange (ASX) of the delineation of a 'Mineral Resource' estimate in accordance with the JORC Code of greater than or equal to 25,000 ounces of gold at a cut-off grade of not less than 0.5g/t of gold on any one or more of the Rocky Ridge Tenements;
- \$250,000 (Milestone 2 Payment) upon the announcement by VSR to the ASX of the delineation of a 'Mineral Resource' estimate in accordance with the JORC Code of greater than or equal to 50,000 ounces of gold at a cut-off grade of not less than 0.5g/t of gold on any one or more of the Rocky Ridge Tenements;
- \$500,000 (Milestone 3 Payment) upon the announcement by VSR to the ASX of the delineation of a 'Mineral Resource' estimate in accordance with the JORC Code of greater than or equal to 100,000 ounces of gold at a cut-off grade of not less than 0.5g/t of gold on any one or more of the Rocky Ridge Tenements; and
- \$1,000,000 (Milestone 4 Payment) upon the announcement by VSR to the ASX of the delineation of a 'Mineral Resource' estimate in accordance with the JORC Code of greater than or equal to 200,000 ounces of gold at a cut-off grade of not less than 0.5g/t of gold on any one or more of the Rocky Ridge Tenements.

Release authorised by the Board of Voltaic Strategic Resources Ltd.

For more information, please contact:

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Competent Person Statement

The information in this announcement related to Exploration Results is based on and fairly represents information compiled by Mr Lachlan Kenna. Mr Kenna is employed as a Consulting Geologist for Voltaic Strategic Resources Ltd and is a member of the Australasian Institute of Mining and Metallurgy. He has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration and to the activities undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. He consents to the including in this announcement of the matters based on information in the form and context in which they appear.

Forward-Looking Statements

This announcement may contain forward-looking statements involving several risks and uncertainties. These forward-looking statements are expressed in good faith and believed to have a reasonable basis. These statements reflect current expectations, intentions or strategies regarding the future and assumptions based on currently available information. Should one or more of the risks or uncertainties materialise, or underlying assumptions prove incorrect, actual results may vary from the expectations, intentions and strategies described in this announcement. No obligation is assumed to update statements if these beliefs, opinions, and estimates should change or to reflect other future development. Furthermore, this announcement contains forward-looking statements which may be identified by words such as "prospective", "potential", "believes", "estimates", "expects", "intends", "may", "will", "would", "could", or "should" and other similar words that involve risks and uncertainties. These statements are based on several assumptions regarding future events and actions that, as at the date of this announcement, are expected to take place. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions, and other important factors, many of which are beyond the control of the Company, the Directors and management of the Company. These and other factors could cause actual results to differ materially from those expressed in any forward-looking statements. The Company cannot and does not give assurances that the results, performance, or achievements expressed or implied in the forward-looking statements contained in this announcement will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

About Voltaic Strategic Resources

Voltaic Strategic Resources Limited is an Australian exploration company with a portfolio of gold and critical minerals projects in Western Australia. The Company's strategy is focused on systematically advancing its existing exploration portfolio while evaluating opportunities capable of creating additional shareholder value.

References

Voltaic ASX Announcements, <https://www.voltaicresources.com/site/investor-centre/asx-announcement>