

5 October 2026

Completion of Consolidation of Capital

First Au Limited (ASX: FAU) ("FAU" or the "Company") wishes to advise that the consolidation of its issued capital on a 20 to 1 basis ("Consolidation") is now complete. The Consolidation applied to all classes of the Company's quoted and unquoted securities, including fully paid ordinary shares, unquoted options and performance rights, and was approved by shareholders at the General Meeting held on 23 September 2026.

Following completion of the Consolidation, the Company's capital structure is as follows:

ASX Code	Securities	Number
FAU	ORDINARY FULLY PAID SHARES	188,174,243
FAUAY	UNQUOTED OPTIONS EXPIRING 01-JUL-2028 EX \$0.40	13,500,000
FAUAO	UNQUOTED OPTIONS EXPIRING 06-MAY-2027 EX \$0.30	1,000,000
FAUAV	UNQUOTED OPTIONS EXPIRING 10-OCT-2027 EX \$0.091	1,000,000
FAUAX	UNQUOTED OPTIONS EXPIRING 29-JUN-2028 EX \$0.40	1,452,323
FAUAZ	PERFORMANCE RIGHTS EXPIRING 24-JUL-2031	17,857,379

New holding statements have been dispatched to security holders advising them of their securities held on a post-Consolidation basis. Where the Consolidation would have resulted in a shareholder receiving a fraction of a security, that fraction was rounded up to the next whole security.

Normal trading of Company securities on a post-Consolidation T+2 basis will commence on Tuesday, 6 October 2026.

ENDS

This announcement was approved for release by First Au Limited's Board.

For more information, please visit www.firstau.com.

Enquiries in relation to this announcement, please contact:

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