

Update Summary

Entity name

NOBLE HELIUM LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday October 05, 2026

Reason for the update

part 5 listing rule update

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

NOBLE HELIUM LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

603664268

1.3 ASX issuer code

NHE

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

part 5 listing rule update

1.4b Date of previous announcement to this update

30/9/2026

1.5 Date of this announcement

5/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

NHEAX options expiring 29 Sept 2029 Ex Pr \$0.06

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/9/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Please refer to Noble Helium Employee Security Plan

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

29/6/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

NHE : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Please refer to Noble Helium Employee Security Plan

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHE : ORDINARY FULLY PAID	1,324,367,630

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NHEAU : OPTION EXPIRING 04-FEB-2028 EX \$0.06	7,446,810
NHEAW : OPTION EXPIRING 08-JUN-2029 EX \$0.0435	18,000,000
NHEAV : OPTION EXPIRING 08-JUN-2028 EX \$0.029	70,344,108
NHEAN : OPTION EXPIRING 30-NOV-2027 EX \$0.10	4,500,000
NHEAX : OPTION EXPIRING 29-SEP-2029 EX \$0.06	2,000,000
NHEAL : OPTION EXPIRING 22-JUN-2026 EX \$0.40	18,500,000
NHEAQ : OPTION EXPIRING 26-NOV-2028 EX \$0.01	22,520,549
NHEAR : OPTION EXPIRING 26-NOV-2028 EX \$0.06	12,029,362
NHEAS : OPTION EXPIRING 17-DEC-2028 EX \$0.05	10,000,000
NHEAT : OPTION EXPIRING 17-DEC-2028 EX \$0.075	5,000,000
NHEAK : OPTION EXPIRING 04-FEB-2026 EX \$0.40	4,350,000
New class - code to be confirmed : NHEAX options expiring 29 Sept 2029 Ex Pr \$0.06	2,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

2,000,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No