

Announcement Summary

Entity name

GREENTECH METALS LIMITED

Date of this announcement

Monday October 05, 2026

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 02-OCT-2029 EX \$0.25	1,500,000	02/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

GREENTECH METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

648958561

1.3 ASX issuer code

GRE

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 02-OCT-2029 EX \$0.25

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/10/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.25000000

Expiry date

2/10/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

GRE : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://asx.api.cmfyapp.com/asx-research/1.0/file/2924-03012649-6A1292395&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Unlisted options are being issued to an employee under the Employee Incentive Plan.

Issue details

Number of +securities

1,500,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GREG : OPTION EXPIRING 09-JAN-2028	29,375,000
GRE : ORDINARY FULLY PAID	375,849,108

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GREAU : OPTION EXPIRING 03-MAR-2031 EX \$0.25	3,000,000
GREAP : OPTION EXPIRING 20-DEC-2027 EX \$0.20	1,500,000
GREAH : OPTION EXPIRING 04-SEP-2027 EX \$0.16	1,250,000
GREAI : OPTION EXPIRING 09-JUL-2027 EX \$0.16	1,250,000
GREAK : OPTION EXPIRING 09-NOV-2027 EX \$0.30	10,000,000
GREAL : OPTION EXPIRING 09-NOV-2026 EX \$0.225	12,500,000
GREAT : OPTION EXPIRING 09-NOV-2027 EX \$0.16	4,750,000
GREAO : OPTION EXPIRING 08-FEB-2027 EX \$0.50	500,000
GREAN : OPTION EXPIRING 08-FEB-2027 EX \$0.40	500,000
GREAM : OPTION EXPIRING 08-FEB-2027 EX \$0.30	600,000
GREAR : OPTION EXPIRING 28-JAN-2029 EX \$0.0825	20,000,000
GREAS : PERFORMANCE RIGHTS	15,000,000
New class - code to be confirmed : OPTION EXPIRING 02-OCT-2029 EX \$0.25	1,500,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

The total 1,500,000 unlisted options.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No