

NOTICE GIVEN UNDER SECTION 708A (5) OF THE CORPORATIONS ACT

This notice is given by Moonlight Resources Ltd (**ASX: ML8**), (**ML8** or the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **Corporations Act**) in relation to the following:

- the release from escrow of 2,650,001 fully paid ordinary shares in Moonlight Resources Ltd and application to list these shares on the ASX.

The abovementioned securities were issued by the Company without disclosure to investors under Part 6D.2 of the Corporations Act.

As at the date of this notice:

- the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- the Company has complied with section 674 and 674A of the Corporations Act; and
- there is no "excluded information" (as defined in subsections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

An Appendix 2A reflecting the revised capital structure following the issue of the abovementioned securities was released on 2 October 2026.

This announcement has been authorised for release by the Board of ML8.

END

FURTHER INFORMATION

Contact:

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