

Share Purchase Plan - Cleansing Notice

Unity Metals limited (ASX: UM1) (**Company**) refers to the Company's announcement on 25 September 2026 in respect to the capital raising including a share purchase plan.

The Company provides this notice in accordance with ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/ 547 (**ASIC Instrument**).

The Company confirms that it will make offers to issue fully paid ordinary shares (Shares) under the share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (Corporations Act).

In accordance with the ASIC Instrument, the Company gives notice that:

- (a) the Company will issue the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) this notice is being given in accordance with the ASIC Instrument; and
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act; and
 - (ii) section 674 and 674A of the Corporations Act; and
- (d) there is no excluded information as at the date of this notice, to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

This announcement is authorised for release by the Board of Unity Metals Limited

For further information please contact:

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