

Announcement Summary

Entity name

KUNIKO LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 02, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KNI	ORDINARY FULLY PAID	17,346,545	02/09/2026
KNIOA	OPTION EXPIRING 04-MAY-2029	32,500,000	02/09/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KUNIKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

619314055

1.3 ASX issuer code

KNI

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2026

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Aug-2026 09:05	New - Proposed issue of securities - KNI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

KNI : ORDINARY FULLY PAID

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

13,846,545

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche 2 Placement shares

ASX +security code and description

KNIOA : OPTION EXPIRING 04-MAY-2029

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

32,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free KNIOA attaching listed (placement) option for every two (2) new shares allocated (65m Placement Shares to be issued in total), exercisable at \$0.07 and expiring 4 May 2029 (Placement Options).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

KNI : ORDINARY FULLY PAID

Issue date

2/9/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

3,500,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The purpose of the issue is to satisfy the Company's obligations under Corporate Advisory mandate with Spark Plus Pte Ltd. Spark Mandate.

See Notice of Meeting dated 25 August 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KNI : ORDINARY FULLY PAID	273,113,823
KNIOA : OPTION EXPIRING 04-MAY-2029	83,679,245

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KNIAH : OPTION EXPIRING 19-JUN-2027 EX \$0.35	200,000
KNIAK : OPTION EXPIRING 22-SEP-2027 EX \$0.14	9,679,882
KNIAG : OPTION EXPIRING 03-OCT-2026 EX \$1.25	250,000
KNIAI : OPTION EXPIRING 07-NOV-2026 EX \$0.25	800,000
KNIAC : PERFORMANCE RIGHTS	15,655,000
KNIAL : OPTION EXPIRING 05-DEC-2027 EX \$0.12	1,250,000
KNIAM : OPTION EXPIRING 05-DEC-2027 EX \$0.14	11,114,695
KNIAE : OPTION EXPIRING 11-MAY-2027 EX \$0.69	2,250,000
KNIAF : OPTION EXPIRING 11-MAY-2027 EX \$0.921	2,250,000