

Placement Completion and Cleansing Notice

Strata Minerals Limited (ASX: **SMX**) (“**Strata**” or the “**Company**”) confirms that it has completed the issue of 8,571,429 new fully paid ordinary shares in the Company (“**Shares**”) at \$0.0175 per Share to raise approximately \$150,000. The Shares were issued as part of the agreement with BML Ventures Pty Ltd (“**BML**”), as previously announced¹ and approved by shareholders on 3 July 2026.

Due to circumstances outside of BML’s control, and as mutually agreed between BML and Strata, the final subscription amount was less than the total (up to) amount approved by shareholders. Importantly, the partnership remains in place, with BML and Strata continuing to work closely together to advance the Zelica Gold Project and accelerate the Company’s development pathway towards potential mining. Under the partnership, BML remains committed to funding pre-development, development and mining costs associated with the Project, subject to the agreed terms and conditions of the partnership.

Both parties are focussed on progressing key near-term workstreams, with several important milestones and activities underway as Strata continues to advance the Zelica Gold Project.

Near-term priorities and upcoming milestones expected for Q4 2026 include:

- Maiden JORC 2012 Mineral Resource Estimate
- Results from recent metallurgical test work
- Magnetic survey results and identification of additional exploration targets across 9.5km gold corridor
- Ongoing mine planning, pit optimisation and pre-development activities
- Submission of Mine Development Closure Proposal (MDCP)
- Initial grade-control drilling program
- Progressing approvals and permits

Alongside this work, Strata’s broader exploration strategy remains focused on identifying and testing opportunities across the interpreted 9.5km Zelica gold corridor.

The Company has also completed the issue of 15,000,000 lead manager options exercisable at \$0.03 each and expiring three years from the date of issue. These options will be unquoted and were approved by shareholders on 3 July 2026.

Please refer to the accompanying Appendix 2A and Appendix 3G, which contain further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) and confirms that:

¹ SMX ASX announcement, “BML Ventures – Mining Services Agreement Executed”, dated 1 June 2026

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and sections 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

-ENDS-

Authorised for ASX release by the Board of the Company.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company is advancing a portfolio of high-potential gold assets in Western Australia, led by the Zelica, Penny South and Biranup Gold Projects. Strata has entered into a tribute mining partnership to advance Zelica's development, providing a capital-light pathway to near-term gold production.

Forward Looking Statements

Some statements in this announcement regarding estimates or future events are forward-looking statements. Forward-looking statements include, but are not limited to, statements preceded by words such as "planned", "expected", "projected", "estimated", "may", "scheduled", "intends", "anticipates", "believes", "potential", "could", "nominal", "conceptual" and similar expressions. Forward-looking statements, opinions and estimates included in this announcement are based on assumptions and contingencies which are subject to change without notice, as are statements about market and industry trends, which are based on interpretations of current market conditions. Statements regarding plans with respect to the Company's mineral properties may also contain forward looking statements.

Forward-looking statements are provided as a general guide only and should not be relied on as a guarantee of future performance. Forward-looking statements may be affected by a range of variables that could cause actual results to differ from estimated results expressed or implied by such forward-looking statements. These risks and uncertainties include but are not limited to liabilities inherent in exploration and development activities, geological, mining, processing and technical problems, the inability to obtain exploration and mine licenses, permits and other regulatory approvals required in connection with operations, competition for among other things, capital, undeveloped lands and skilled personnel; incorrect assessments of prospectivity and the value of acquisitions; the inability to identify further mineralisation at the Company's tenements, changes in commodity prices and exchange rates; currency and interest rate fluctuations; various events which could disrupt exploration and development activities, operations and/or the transportation of mineral products, including labour stoppages and severe weather conditions; the demand for and availability of transportation services; the ability to secure adequate financing and management's ability to anticipate and manage the foregoing factors and risks and various other risks. There can be no assurance that forward-looking statements will prove to be correct.