

2 October 2026

## SUCCESSFUL COMPLETION OF TRANCHE 2 SHARE PLACEMENT

### Highlights

- Successful settlement of Tranche 2 of the share placement to sophisticated and professional investors, raising \$0.05 million

Lithium Universe Limited (referred to as "**Lithium Universe**" or the "**Company**," ASX: "**LU7**") is pleased to announce that further to its announcements dated 5 August 2026 and 24 August 2026 (**Announcements**), it has now settled the second tranche of its placement to sophisticated and professional investors (**Tranche 2**).

Tranche 2 comprised the issue of 14,727,858 fully paid ordinary shares in the capital of the Company (**Shares**), which have been issued today after shareholder approval was received at the Company's General Meeting held on 29 September 2026 (**General Meeting**). The Shares were issued at a price of A\$0.0035 per Share, raising A\$51,548 (before costs).

Additionally, 15,428,572 Shares were issued to 62 Capital (or its nominees) at a deemed issue price of \$0.0035 per Share, in satisfaction of the fee payable under the Lead Manager Mandate.

### Issuance of Listed Options

At the General Meeting, shareholders also approved the issuance of:

- one new listed option (**Option**) for every two Shares subscribed for by participants under the Tranche 1 and Tranche 2 share placements;
- one new listed option (**Option**) for every two Shares issued to 62 Capital; and
- Options to 62 Capital in consideration for acting as lead manager to the share placements.

These Options have an expiry date of 7 August 2028 and an exercise price of \$0.008 per Option.

A total of 156,285,715 Options were allotted today and are trading under the ASX code LU7OB.

### Cleansing for secondary trading

The Company will be issuing a Cleansing Statement. Accordingly, the Shares and Options are eligible for immediate trading without on-sale restrictions.

-End-

Authorised by the Chairman of Lithium Universe Limited



**Lithium Universe Interactive Investor Hub**

Engage with Lithium Universe directly by asking questions, watching video summaries and seeing what other shareholders have to say about this, as well as past announcements, at our Investor Hub <https://investorhub.lithiumuniverse.com/>

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