

2 October 2026

ASX Market Announcements Office
ASX Limited
Level 27
39 Martin Place
Sydney NSW 2000

Results of First Court Hearing

Noumi Limited (ASX: NOU) (**Noumi**) refers to its announcement dated 21 July 2026 in respect of the proposed schemes of arrangement under which Arrovest Pty Ltd (**Arrovest**) will acquire all of the Noumi Shares that it does not already own (**Share Scheme**) and the option scheme under which all of the Noumi Options will be cancelled and extinguished (**Option Scheme**).

Noumi is pleased to announce that the Supreme Court of New South Wales has today made orders that Noumi:

- convene and hold a meeting of Noumi Shareholders to consider and vote on the resolution to approve the Share Scheme;
- convene and hold a meeting of Noumi Optionholders to consider and vote on the resolutions to approve the Option Scheme; and
- distribute a scheme booklet providing information in relation to the Share Scheme and the Option Scheme (**Schemes**) and the notices of the scheme meetings relevant to each Scheme to Noumi Securityholders (the **Scheme Booklet**).

The Scheme Booklet is expected to be registered with the Australian Securities and Investments Commission (**ASIC**) later today. Once registered with ASIC, the Scheme Booklet (including the Independent Expert's Report) will be released to the ASX.

For further information, please contact:

Investor enquiries:

Justin Coss
Company Secretary
Noumi Limited
+ 612 9526 2555
justin.coss@noumi.com.au

Media enquiries:

Scott McFarlane
Teneo
+61 493 119 547
Scott.McFarlane@teneo.com

This announcement was authorised for release by the Independent Board Committee

About Noumi Limited

Noumi (ASX: NOU) is a leading Australian FMCG company with a mission to create quality, on-trend, responsibly produced dairy and plant-based beverages, nutritional products and ingredients used across the health and fitness industries. Noumi operates state-of-the-art manufacturing facilities in Victoria and NSW and produces key brands including the MILKLAB range of long-life dairy and plant-based milks, Australia's Own, So Natural, Vital Strength and PUREnFERRIN lactoferrin. <https://noumi.com.au/>