

Announcement Summary

Entity name

KLEVO GROUP LIMITED

Date of this announcement

Friday October 02, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred		Issue date
KLVAAA	OPTION EXPIRING 30-SEP-2027 DEFERRED	59,010,895		02/10/2026

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

KLEVO GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

47095009742

1.3 ASX issuer code

KLV

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/10/2026

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

07-Sep-2026 15:32

Announcement Title

New - Proposed issue of securities - KLV

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KLVAAA : OPTION EXPIRING 30-SEP-2027 DEFERRED

Date the +securities the subject of this notification were issued

2/10/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

59,010,895 Loyalty Options issued under the Loyalty Options Offer pursuant to the prospectus dated 4 September 2026. The Company notes that that expiry date of options - KLVAAA is 02 October 2027. This will be reflected in future announcements.

Issue details

Number of +securities

59,010,895

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.02200000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLK : ORDINARY FULLY PAID	161,412,717

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KLVAE : OPTION EXPIRING 27-FEB-2027 EX \$0.351	6,715,790
KLVAAC : OPTION EXPIRING 19-SEP-2027 EX \$1.00	10,000,000
KLVA : OPTION EXPIRING 30-SEP-2027 DEFERRED	59,010,895